Serving as a vehicle for philanthropy, East Tennessee Foundation is a collection of hundreds of individual charitable funds and supporting organizations established by individuals, families, businesses, and other nonprofits and foundations. A wide variety of assets can be accepted to serve almost any charitable purpose. The Foundation is governed by a volunteer Board of Directors composed of leaders from throughout the region and managed by a professional staff. Under the watchful eye of the Board and staff, assets are wisely invested to provide a valuable source of grantmaking dollars for important projects and programs in our region, as well as elsewhere in the nation and the world.

**ASSETS:**

<table>
<thead>
<tr>
<th>TOTAL ASSETS</th>
</tr>
</thead>
<tbody>
<tr>
<td>East Tennessee Foundation and 9 supporting organizations</td>
</tr>
<tr>
<td>East Tennessee Foundation only (excluding supporting organizations)</td>
</tr>
<tr>
<td>Supporting organizations: Blalock Family Foundation, Chapman Family Foundation, Clayton Foundation, Cornerstone Foundation of Knoxville, East Tennessee Supporting Foundation, Education Consumers Foundation, Knoxville Jewish Community Family of Funds, Public School Forum of East Tennessee, Shults Family Foundation</td>
</tr>
<tr>
<td>Change in Total Assets from December 31, 2009</td>
</tr>
</tbody>
</table>

**FUNDS:**

<table>
<thead>
<tr>
<th>EAST TENNESSEE FOUNDATION FUNDS (excluding supporting organizations)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fund Type</td>
</tr>
<tr>
<td>----------------</td>
</tr>
<tr>
<td>Donor Advised</td>
</tr>
<tr>
<td>Designated</td>
</tr>
<tr>
<td>Field-of-Interest</td>
</tr>
<tr>
<td>Scholarship</td>
</tr>
<tr>
<td>Organization</td>
</tr>
<tr>
<td>TOTAL</td>
</tr>
</tbody>
</table>

**Assets by Fund Types**

Total $154,383,829

- Donor Advised $43,012,923 (27.9%)
- Designated $6,210,925 (4.0%)
- Organization $23,261,165 (15.1%)
- Field-of-Interest $13,958,895 (9.0%)
- Scholarship $11,501,955 (7.5%)
- Charitable Trust $7,172,709 (4.7%)
- Supporting Organization $44,668,997 (28.9%)
- Operating $1,280,673 (0.8%)
- Special Project $1,306,297 (0.8%)
GIFTS:

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010 gifts to East Tennessee Foundation and supporting organizations</td>
<td>$18,173,280</td>
</tr>
<tr>
<td>Cumulative gifts from 1986 – 2010 to East Tennessee Foundation</td>
<td>$279,048,764</td>
</tr>
</tbody>
</table>

GRANTS:

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010 grants from East Tennessee Foundation and supporting organizations</td>
<td>$9,508,209</td>
</tr>
<tr>
<td>2010 grants from East Tennessee Foundation only (excluding supporting organizations)</td>
<td>$6,900,202</td>
</tr>
<tr>
<td>Cumulative grants from 1986 – 2010 from East Tennessee Foundation and supporting organizations</td>
<td>$178,895,307</td>
</tr>
</tbody>
</table>

2010 GRANTS BY FUND TYPE

<table>
<thead>
<tr>
<th>Non-Competitive:</th>
<th>Amount</th>
<th>Competitive:</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Designated</td>
<td>$118,507</td>
<td>Field-of-Interest</td>
<td>$896,482</td>
</tr>
<tr>
<td>Organization</td>
<td>$752,733</td>
<td>County Affiliate</td>
<td>$117,255</td>
</tr>
<tr>
<td>Special Project</td>
<td>$314,510</td>
<td>Scholarship</td>
<td>$332,300</td>
</tr>
<tr>
<td>Donor Advised</td>
<td>$4,352,115</td>
<td><strong>Total Competitive</strong></td>
<td>$1,346,037</td>
</tr>
<tr>
<td>Unrestricted/Opportunity</td>
<td>$16,300</td>
<td>Supporting Organization</td>
<td>$2,608,007</td>
</tr>
<tr>
<td><strong>Total Non-Competitive</strong></td>
<td>$5,554,165</td>
<td><strong>TOTAL ALL</strong></td>
<td>$9,508,209</td>
</tr>
</tbody>
</table>
**INVESTMENT PERFORMANCE:**

**EAST TENNESSEE FOUNDATION’S LONG TERM COMMINGLED FUND**

<table>
<thead>
<tr>
<th></th>
<th>2010</th>
<th>3YR</th>
<th>5YR</th>
<th>10YR</th>
<th>15YR</th>
<th>20YR</th>
<th>Since 1st Qtr. 1987</th>
</tr>
</thead>
<tbody>
<tr>
<td>%</td>
<td>11.91%</td>
<td>1.55%</td>
<td>5.67%</td>
<td>5.82%</td>
<td>7.69%</td>
<td>8.48%</td>
<td>8.27%</td>
</tr>
</tbody>
</table>

---

**Asset Allocation on 12/31/2010**

- U.S. Equities: 41.1%
- International Equities: 15.1%
- Fixed Income: 22.8%
- Absolute Return Pools: 10.9%
- Private Investments: 10.1%
GOVERNANCE

East Tennessee Foundation 2010 Board of Directors

Officers:
Peyton T. Hairston, Jr. - Chair
Jenny L. Hines - Vice Chair
Frank M. Addicks - Treasurer
Larry B. Martin - Immediate Past Chair
Michael T. McClamroch - President (ex-officio)
Carolyn Schwenn - Secretary (ex-officio)

E. Riley Anderson                Williams E. Arant, Jr.
Joseph K. Ayres                  Martha E. Begalla
Jeanette D. Blazier              Mary Ellen Brewington
Keith H. Burroughs               Betsey R. Bush
Mark Cate                        Janice K. Clayton
Richard A. Davies                Joseph M. Dawson
Ellen B. Fowler                  Richard T. Fox
Keith D. Goodwin                 Christine G. Hayworth
Richard E. Jacobstein            David P. Jones
Sherri P. Lee                    Alice A. Mercer
Cynthia M. Moxley                Charles M. Peccolo, Jr.
Richard H. Roberts               Patricia I. Robledo
B. Fielding Rolston              Frank H. Rothermel
Mitchell D. Steenrod             Carol G. Transou
Dennis R. Upton                  Bill G. Williams
Paul G. Willson                  Fred D. Womack

Honorary Lifetime Members
Bobbie Y. Congleton               Sam F. Fowler, Jr.
Natalie L. Haslam                 A. David Martin
David V. White                    Stuart R. Worden

East Tennessee Foundation Board of Directors’ Committees

Executive Committee
Peyton T. Hairston, Jr. - Chair
Frank M. Addicks
Richard A. Davies
Jenny L. Hines
Richard E. Jacobstein
Larry B. Martin
Charles M. Peccolo, Jr.
Patricia I. Robledo
B. Fielding Rolston
Carol G. Transou
Fred D. Womack
**FUNDS OF THE FOUNDATION**

Donors establish funds at East Tennessee Foundation to serve a wide variety of charitable purposes. These funds are managed separately for accounting, grantmaking, and reporting purposes; however, fund assets are commingled in investments to achieve economies of scale and wide diversification. In 2010 the Foundation held 366 funds.

**UNRESTRICTED FUNDS**

Unrestricted funds are "opportunity" funds, allowing the Foundation board and staff to make strategic grants when an opportunity arises. Most Foundation funds are restricted to a particular county, cause, or nonprofit. Unrestricted funds allow the Foundation to support worthwhile requests when an initiative, special need, or community project is identified.
The following is a listing of all Unrestricted Funds during 2010:

Paul O. Dore, Jr., and Betty B. Dore Unrestricted Fund
Marilyn L. Frank Opportunity Fund
Natalie Leach Haslam Fund
Ira O. Johnson Memorial Fund
Opportunity Endowment Fund
Anna G. Schmidt and Barbara M. Landauer Endowment Fund

FIELD-OF-INTEREST FUNDS

Field-of-Interest Funds support a competitive grantmaking process in broad charitable areas such as arts and culture, community development, women and children, education or youth-at-risk. These funds allow the Foundation flexibility in serving a particular need that matches donors' interest.

The following is a listing of all Field-of-Interest Funds during 2010:

Affordable Housing Trust Fund
Arts Fund for East Tennessee
Boyd Youth Education Fund
Butterfly Fund
Frederic and Dorothea King Cady Memorial Trust
Economic Development Fund for East Tennessee
KiMe Fund
Leadership Education Fund
Literacy Endowment for East Tennessee
Miles for a Child Fund
Mount Rest Fund
Neighborhoods Small Grants Program
John D. Ogle Cerebral Palsy Research Fund
Respiratory Disease Fund
Rural Communities Initiative Fund
Lydia Seilez Memorial Fund
Ten Year Plan to End Chronic Homelessness Fund
Wildlife Preservation Endowment
Women's Fund of East Tennessee
Youth Endowment
Youth Endowment Foster Care Scholarship Fund

AFFILIATE FUNDS

Affiliate Funds are field-of-interest funds designated for the benefit of a specific county or geographic area within East Tennessee Foundation’s service area. The Foundation’s existing affiliate funds range in scope from asset-building or grantmaking programs to full-service, county community foundations. With local advisory boards and a local presence, affiliate funds may engage in independent endowment building, fundraising activities, grantmaking, and other types of activities to promote local philanthropic giving and community building.
The following is a listing of all Affiliate Funds during 2010:

Fund for Campbell County  
Clinch-Powell Community Fund  
Fund for Cocke County  
Elizabethton/Carter County Community Foundation Fund  
Fund for Etowah and McMinn County  
Fund for Greene County  
Fund for Greene County Operating Endowment  
John D. Grubb and Louise G. Sumner Fund for Monroe County  
Harris Fund for Washington County  
Johnson County Community Foundation Fund  
Kingsport Community Foundation Fund  
Rogersville/Hawkins County Education Fund  
Fund for Unicoi County  
Union County Community Foundation Fund  
Margaret M. Wachs Youth Leadership Fund

SCHOLARSHIP AND AWARD FUNDS

Scholarship Funds provide competitive scholarship programs for students to obtain postsecondary education. These funds can memorialize a family member, commemorate a graduating class, assist with a particular field of study, benefit students from disadvantaged areas, support students from a particular county, and more. In 2010, $332,300 was disbursed in scholarship awards for 105 students attending 30 different institutions of higher education.

The following is a listing of all Scholarship and Award Funds during 2010:

B & W Y-12 Scholarship Fund  
Coach Jack Blair Scholarship Fund  
Dan Y. Boring Memorial Scholarship Fund  
Ruby A. Brown Memorial Scholarship Fund  
Harold W. Canfield Memorial Scholarship Fund  
Vera and Lawrence Carson Scholarship Fund  
Karolyn King Carter Scholarship Fund  
Gail Clay Scholarship Fund  
Gordon W. and Agnes P. Cobb Scholarship Fund  
Steven L. Coffey Memorial Scholarship Fund  
Craighead Limestone Scholarship Fund  
R. G. and Ruth Crossno Scholarship Fund  
Michael Curtin Renaissance Student Memorial Scholarship Fund  
Marilyn Davis Music Scholarship Fund  
Mickey Forrester Memorial Scholarship Fund  
James K. Goldston INFOSEC Scholarship Fund  
Greene County Scholarship Program Fund  
Michael David Greene Scholarship Fund  
Angie Grubb Scholarship Fund
John D. Grubb and Louise G. Sumner Fund for Monroe County Scholarship Program
Jack F. and Edith Updyke Harmon Scholarship Fund
John Hogin Scholarship Fund
Mary C. & Joe A. Hollingsworth, Sr. Scholarship Fund
Johnson County Education Growth Scholarship Fund
Johnson County Scholarship Fund
KBA Scholarship Fund
Dr. Richard Forrest and Ella Dudney Kelsey Memorial Scholarship Fund
Dorsey and Betty King Scholarship Fund
Knox Central High Class of '50 Alumni Association Scholarship Fund
Knox Central High Class of '50 Alumni Association Scholarship Fund #2
Brandy Maples Memorial Scholarship Fund
McMinn County High School Alumni Fund
Miller/Vicars Scholarship Fund
Reuben Louise Cates Mount and the Junior Service League of Blount County Memorial Scholarship Fund
Ollie and Floyd Sloan Scholarship Fund
Stepping-Stone Scholarship Fund
Lawrence Strader Boy Scouts of America Scholarship Fund
Strader Family Fort Scott High School Scholarship Fund
Teen Town "Pride of the Hill" Scholarship Fund
Tennessee Judicial Conference Fund
Debbie Van Cleave Scholarship Fund
James L. and Brilla Mallicoat Young Scholarship Fund

DESIGNATED ENDOWMENT FUNDS

These funds let donors establish endowment funds for the benefit of their favorite charities. Designated endowments supply an ongoing source of support for East Tennessee's many nonprofit organizations and provide security and stability to enhance the good work of these organizations.

The following is a listing of all Designated Endowment Funds during 2010:

Thomas M. and Murray (Midge) Ayres Knox Area Rescue Ministries Fund
Thomas M. and Murray (Midge) Ayres United Way of Greater Knoxville Fund
Thomas M. and Murray (Midge) Ayres Webb School of Knoxville Fund
Howard Baker Portrait Project Fund for the benefit of University of Tennessee Howard H. Baker, Jr. Center for Public Policy
Bonnie P. Blackburn Joni and Friends Knoxville Fund
Mary H. Bogart Endowment Fund for the benefit of Erwin Presbyterian Church and Care & Share Ministry in Erwin, TN
John and Elizabeth Bowen Fund for the benefit of Cumberland College in Williamsburg, KY
CAC Office on Aging Endowment Fund
CAC Office on Aging - Mobile Meals Fund
Community Health of East Tennessee Foundation Fund
Community Health of East Tennessee Foundation Fund - Nonendowed
Community School of the Arts Endowment Fund
Joseph Delaney Memorial Endowment Fund for the benefit of Volunteers of America
Marilyn Dick Endowment Fund (anonymous nonprofit beneficiaries)
Dobyns-Bennett Baseball Foundation of Kingsport Fund
Dobyns-Bennett Baseball Foundation of Kingsport Fund #2
Paul O. Dore, Jr., and Betty B. Dore Community Benefit Fund for the benefit of the United Way of Greater Knoxville, Westminster Presbyterian Church, Venice Presbyterian Church in Venice, FL, and Plantation Community Foundation in Venice, FL
Paul O. Dore, Jr., and Betty B. Dore Scholarship Fund for the benefit of Christian Academy of Knoxville
East Tennessee Technology Access Center, Inc. Endowment Fund
John H. and Carol R. Evans Fund for Choral Music for the benefit of University of Tennessee School of Music Choral Activities Fund
Florence Crittenton Agency Endowment Fund/Julia Anspach
Russell O. and Fannye Ford Memorial Fund for the benefit of Gloria Dei Lutheran Church and New Prospect Presbyterian Church
Fulton High School Foundation Endowment Fund
Fulton High School Foundation Fund
Betty C. Hinton Fund for the benefit of Ramsey House Endowment Fund, Knox Area Rescue Ministries, and Webb School Library
Humane Society Fund for the benefit of the Humane Society of the Tennessee Valley Interfaith Health Clinic Fund
Johnson City Public Library Foundation Fund
Byrd and King Jones Memorial Fund #1 for the benefit of Bachman Memorial Home and the Sweetwater Hospital Association
Byrd and King Jones Memorial Fund #2 for the benefit of the Sweetwater Hospital Association and Hiwassee College
Hayley Kerr Memorial Fund for the benefit of Halls High School
"Kingsport Renewal: The Spirit Campaign" Fund for the benefit of the K-Play Sports Facilities and the Greater Kingsport Family YMCA
David Meriwether Lovett Fund for the benefit of the Arts Fund for East Tennessee and the Church of the Ascension
Maryville College Scholarship Fund
Mitchel Family Charitable Fund for the benefit of Holston United Methodist Home for Children and Free Will Baptist Family Ministries in Greeneville, TN
Oakley and Bruce Moody Fund for the benefit of East Tennessee Foundation’s Respiratory Disease Fund and Economic Development Fund
Nativity Pageant of Knoxville Endowment Fund
Oates Family Trust Fund for the benefit of Foothills Land Conservancy and Legacy Parks Foundation
Sharon Olson Social Ministry Fund for the benefit of the social outreach ministry program at Messiah Lutheran Church
Recording for the Blind and Dyslexic Endowment Fund
Stokely Special Arts Endowment Fund for the benefit of the Stokely Gallery of the Knoxville Museum of Art
Lawrence Strader Sons of the Revolution Fund
Tennessee Homeless Animal Care Fund for the benefit of Friends of the Animal Shelter in Newport, TN
John L. and Ann B. VandeVate Education Fund for the benefit of the Greater Kingsport Alliance for Development
Mr. and Mrs. Ned S. Williams Designated Fund for the benefit of First United Methodist Church in Sevierville, TN, Tennessee Wesleyan College in Athens, TN, and Ohio Wesleyan University in Delaware, OH.

ORGANIZATION/AGENCY ENDOWMENT FUNDS

These funds let nonprofit organizations establish endowment funds for their own benefit, supplying them with an ongoing source of support, security and stability.

The following is a listing of all Organization/Agency Endowment Funds during 2010:

Agape House Endowment Fund
Arrowmont School of Arts and Crafts Agency Endowment Fund
Arrowmont Settlement School of Arts and Crafts Endowment Fund
Boys and Girls Club of the Smoky Mountains Fund
Children's Center of the Cumberlands Fund
Children's Museum of Oak Ridge Agency Endowment Fund
Clinch-Powell Resource, Conservation and Development Council Agency Endowment Fund
Community Health of East Tennessee Endowment Fund
Contact of Oak Ridge Endowment Fund
Dogwood Arts Festival Fund
Dream Connection Fund
East Tennessee Area Agency on Aging Fund
East Tennessee Community Design Center Endowment Fund
East Tennessee Economic Development Agency Fund
East Tennessee Historical Society Endowment Fund
East Tennessee Veterinary Medical Association Fund
Emerald Youth Foundation Fund
Foothills Land Conservancy Inc. Fund
Fort Kid Playground Endowment Fund
Foundation of Missions Fund
Friends of Great Smoky Mountains National Park Endowment Fund
Friends of the Knox County Library Fund
Nathanael Greene Museum Agency Endowment Fund
Greeneville Arts Council Endowment Fund
James A. Haslam, II/Leadership Knoxville, Inc. Scholarship Fund
Headmaster's Scholarship Fund
Alvin Herborg and Jane Ann Evans Nielson Endowment Fund
Interfaith Health Clinic Foundation Fund
Junior Achievement - Tri-Cities TN/VA Fund
King College Fund
Knox County Association for Retarded Citizens Endowment Fund
Knox Heritage Partners in the Field Fund
Knox Heritage Preservation Fund
Knoxville Academy of Medicine Auxiliary Health Discovery Fund
Knoxville Area Urban League Fund
Knoxville Chapter of the American Marketing Association Eagle Endowment Fund
Knoxville Community Recreation Band Advancement Group Fund
Knoxville Habitat for Humanity Fund
Knoxville Museum of Art Agency Endowment Fund
Knoxville Museum of Art Endowment Fund
Knoxville Zoo Fund
Legal Aid of East Tennessee Endowment Fund
Little Theatre of Greeneville Memorial Endowment Fund
Martin Trust for the benefit of Historic Rugby
Maryville City Schools Foundation, Inc. Endowment Fund
Maryville City Schools Foundation Lamar Alexander Scholarship Fund
Ronald McDonald House Endowment Fund
Ronald McDonald House Endowment Fund #2
Historic Middlebrook Preservation Trust Fund
Newport Theatre Guild Endowment Fund
Oak Ridge Rowing Association Endowment Fund
Old Gray Cemetery Endowment Fund
Dr. Alyene Reese Memorial Endowment Fund for the benefit of Mountain Hope Good Shepherd Clinic
Rocky Mount Museum Agency Endowment Fund
Rose Center and Council for the Arts Endowment Fund
Rotary Club of Knoxville Foundation Scholarship Fund
Historic Rugby Endowment Fund
Safe Haven Center Endowment Fund
Second Harvest Food Bank Fund
Sequoyah School PTA Endowment Fund
Shangri-La Therapeutic Academy of Riding ("STAR") Endowment Fund
SOCM Justice Fund for the benefit of Statewide Organizing for Community eMpowerment Resource Project
United Way of Anderson County Endowment Fund
United Way of Greene County Endowment Fund
United Way of Greater Kingsport, Inc. Endowment Fund
United Way of Greater Knoxville, Inc. Endowment Fund
Webb School of Knoxville Fund
Weekend Academy Chattanooga Agency Endowment Fund
Weekend Academy Knoxville Agency Endowment Fund
Weekend Academy Memphis Agency Endowment Fund
Wellness Community, Knoxville, Inc. Endowment Fund
James White Fort Endowment Fund
WordPlayers Fund
YMCA of East Tennessee Endowment Fund
YMCA of Greene County Agency Endowment Fund

DONOR ADVISED FUNDS

These funds offer donors the most flexibility and involvement in their giving. Many donors choose a donor advised fund over a family foundation because of the administrative ease and lower cost. Donors also enjoy the opportunity to teach philanthropy to their children,
both by example and by involving the family in grantmaking. Donors benefit from the Foundation staff’s knowledge of the needs and opportunities for giving in East Tennessee.

The following is a listing of all Donor Advised Funds during 2010:

Advised Fund #2
Advised Fund #5
Advised Fund #6
Advised Fund #8
Advised Fund #9
Advised Fund #11
Advised Fund #12
Advised Fund #14
Albers Family Charitable Fund
Albers Family Perpetual Endowment Fund
Joan D. Allen Fund
Anderson Family Fund
Chase Anderson Fund
Asante Fund
David E. Avriett Fund
Ayers Advised Fund
BB&T Fund
Beall Family Fund
Begalla Family Fund
Fred D. Benton Advised Fund
Fred D. Benton Reading Fund
Tom Benton Donor Advised Fund
Bryan and Wilma Jo Blalock Fund
James and Kati Blalock Fund
Sidney A. and JoNelda Williams Blalock Fund
Bonnaroo Works Fund
Bootheel Fund
Boyd Family Fund
Joyce and William Bricker Fund
Burkhart & Company Charitable Fund
Condon S. and Betsey R. Bush Fund
Jeff Byrd Foundation Fund
Campbell Family Charitable Fund
C. Howard Capito Donor Advised Fund
Cardiovascular Research of Knoxville Fund
Carey Fund
ChoiceDATA Charitable Fund
Civitan Club Fund
Clayton Family Foundation Fund
Cleverdon Animal Welfare Fund
Community Projects Trust Fund
Conner Family Fund
Consoli Family Foundation Fund
Jean and John Cooper Fund
Cornerstone Fund
Craig Foundation Fund
Katherine R. Cunningham Family Fund
Paul O. Dore, Jr., and Betty B. Dore Donor Advised Fund
Driver Family Fund
East Tennessee AIDS Fund
East Tennessee Rural/Medically Underserved and Knoxville Underprivileged Inner-City Youth Fund
Family Investment Fund
John J. Faris and Sondra B. Faris Fund
Marilyn L. Frank Donor Advised Fund
J. Compton French, Sr. and Margaret C. French Fund
Freshour-McNabb Children’s Fund
Harry W. Galbraith & Carolyn W. Galbraith Fund
Bruce and Diane Gibson Christian Ministry Fund
GKTA Donor Advised Fund
Frank and Anna Gray Family Endowment Fund
Frank and Anna Gray Family Fund
Grimes Family Fund
Harlan Family Fund
Harris Family Fund
Haslam Family Fund
James A. Haslam III & Susan B. Haslam Donor Advised Fund
Natalie and Jim Haslam Charitable Fund
Michael L. & Leilah M. Hatcher Fund
Dr. Ray M. and Mrs. Christine G. Hayworth Charitable Fund
Health, Education, and Wellness Fund
Henry's Fund
Thomas R. and Patricia A. Hodge Fund
Hodges Family Charitable Fund
Audrine Honey Donor Advised Fund
Humphreys Barlow Fund
Hundred Year Fund
Hunter Hills Alumni Fund
Igawaga Fund
Samuel and Katherine Jones Fund for Youth
KBA Endowment for the Youth Fund
Kelleher-Sohn Family Fund
Imogene A. King Fund
Knox County Government Foundation Fund for the benefit of Education Summit, First Day Festival, Imagination Library, Read With Me, and Senior Summit
Knoxville High School Alumni Association Fund
Grace Sharp Leech Donor Advised Fund
Lodge Donor Advised Fund
A. David Martin Charitable Fund
A. David Martin Endowment Fund
Martin Charitable Fund
A. C. Masingill, Jr. Fund
Cheryl and Lynn Massingale Family Fund
McElligott Family Foundation Fund
Morton Foundation Fund
Glyn Ed and Lynda Newton Donor Advised Fund
Scott M. Niswonger Fund
Randall Keith Nutt Fund
Ben F. and Mary L. Oliver Donor Advised Fund
Thomas and Susan Overton Fund
Packard Fund
Donald H. and Carol A. Parnell Charitable Fund
Pferrer-Liles Fund
Richard B. and Jane M. Ray Fund
Reeder Fund
Harry B. Roberts Fund for Education
Louise H. Roberts Fund for Children
Richard H. Roberts Fund
John-David W. Roddy Family Fund
Katherine Collins Roddy and J. P. Roddy, Sr. Fund
Fielding and Joyce Rolston Foundation Fund
Emily and Morton Rose Fund
Greg and Susan Roth Fund
Sampson Enterprises Inc. Fund
Philip H. Schrader Donor Advised Fund
Schroeder Foundation Fund
Alan and Sally Sefton Donor Advised Fund
Selah Fund
Evelyn W. and Arthur G. Seymour Fund
Shelby Family Charitable Fund
Edward and Donna Spray Fund
Stewardship Fund
Harry and Sarah Stowers Donor Advised Fund
Substance Abuse Fund for Education
Summers Family Fund
Sustainable Future Fund
Swain Family Fund
Dr. Donald and Carole Tarr Fund
THOM Fund
Tweed Fund
TYG Fund
Uster Technologies Fund
Valentine-Hart Fund for Cocke County
Blanche P. & Emmet P. Vaughn Fund
W. J. M. Family Fund
WALMAC Fund
David Paine Waters FLP Fund
John B. and Patsy Waters Fund
Charlotte S. Watson Charitable Fund
Welch Family Charitable Fund
WHAS Fund
White Fund
OPERATING FUNDS

These funds provide an ongoing source of support for the operations of the Foundation.

Fowler Operating Endowment Fund
Operating Fund
Unrestricted Cash Reserves

CHARITABLE TRUSTS AND GIFT ANNUITIES

Charitable Remainder Trusts provide an income for the donor or a family member while providing an up-front tax deduction for the remainder that will be left to the Foundation. Charitable Lead Trusts provide an immediate gift to the Foundation for a period of years with the remainder going back to the donor or family members. Trusts are drawn up by donors' attorneys, but Foundation staff can assist in determining tax savings and the amount of income available to donors. As with other types of gifts, trust assets can establish any type of fund within the Foundation and can be used to benefit the causes that most touch the donor's heart.

The following is a listing of all Charitable Trusts and Gift Annuities, for which the Foundation is Trustee, during 2010:

Elyse Adamson Charitable Remainder Unitrust
Beall Charitable Trust
Samuel E. Beall, Jr. Charitable Lead Unitrust
Anne P. Church Charitable Remainder Unitrust
Credit Bureau of Knoxville, Inc. Charitable Remainder Unitrust
John Compton French, Sr. Charitable Remainder Annuity Trust
John M. Jones Charitable Remainder Unitrust
Richard M. Licht Charitable Remainder Unitrust
W. H. Swain Charitable Remainder Unitrust
Ned Stevenson Williams Gift Annuity

SPECIAL PROJECT FUNDS

The following is a listing of all Special Project Funds during 2010:

75th Suffrage Anniversary Coalition Fund
James Agee Park Fund
Clothesline of Quilts Across Appalachia Project Fund
Handmade in America Model Special Project
Knox Achieves Fund
Museum of American Presidents Fund
The primary way East Tennessee Foundation fulfills its mission is through its grantmaking programs. Grants are made on both a competitive and noncompetitive basis, depending on the type of funds from which the grants are made. Competitive grant awards are made to organizations in response to broadly disseminated guidelines and requests for proposals and are awarded according to objective criteria by an experienced grants panel of individuals. Competitive scholarship awards are made to individuals who are deemed the most qualified by scholarship selection committees according to each program’s guidelines and application. Noncompetitive grants are made from organization endowment funds or in response to recommendations from fund donor advisors, the Board of Directors, or staff. Grants from the Foundation’s supporting organizations are made according to each organization’s established policies and criteria for grantmaking. In 2010, the Foundation and its supporting organizations awarded $9,508,209 in grants or scholarships to nonprofit organizations, primarily in the 25-county region.

**GRANTS FROM UNRESTRICTED/OPPORTUNITY FUNDS**

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Academy of Strings</td>
<td>$200</td>
</tr>
<tr>
<td>Community Foundation of Middle Tennessee</td>
<td>$5,000</td>
</tr>
<tr>
<td>East Tennessee Community Design Center</td>
<td>$500</td>
</tr>
<tr>
<td>Fairview United Methodist Church</td>
<td>$100</td>
</tr>
<tr>
<td>Helen Ross McNabb Center, Inc.</td>
<td>$200</td>
</tr>
<tr>
<td>Knox Area Rescue Ministries</td>
<td>$100</td>
</tr>
<tr>
<td>Southeastern Council of Foundations, Inc.</td>
<td>$5,500</td>
</tr>
<tr>
<td>United Way of Greater Knoxville</td>
<td>$2,600</td>
</tr>
<tr>
<td>United Way of Greene County, Inc.</td>
<td>$1,000</td>
</tr>
<tr>
<td>United Way of Greater Kingsport</td>
<td>$1,000</td>
</tr>
<tr>
<td>University of Tennessee</td>
<td>$100</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$16,300</strong></td>
</tr>
</tbody>
</table>

**GRANTS FROM FIELD-OF-INTEREST FUNDS**

**Affordable Housing Trust Fund**

**2010 Advisory Board**

Jan Evridge – *Chair*  
Marie Alcorn  
Art Cate  
Patricia Robledo  
Becky Wade  
Annette Winston

Frank Rothermel – *Vice Chair*  
Mark Brown  
Henrietta Grant  
Ray Snyder  
Erik Wilson
**Grants**
Knoxville Area Urban League $15,500
Knoxville Habitat for Humanity $100,000
Knoxville-Knox County Community Action Committee $140,702
Lyons View Housing & Land Trust $25,000
Neighborhood Housing, Inc. $112,800
**Total Grants** $394,002

**Loans**
East Tennessee Housing Development Corp. $28,718
Neighborhood Housing, Inc. $300,000
**Total Loans** $328,718*

*Note: Total Loans amount is not included in Grants Total

**Arts Fund for East Tennessee**
*Two-year continuation grants were awarded in 2008 to support projects occurring through May 1, 2010. No Arts Fund grants were awarded in 2010.*

**Butterfly Fund**

**2010 Advisory Board**
Brian and Misty Barger Russell Biven
Drs. Greg and Abbie Blackman James and Christina Harrill
Dr. Bob Overholt

East Tennessee Children's Hospital $25,000
**Total** $25,000

**Mount Rest Fund**

**2010 Grants Panel**
Fred Womack – *Chair* Mary Ann Beall
Marty Begalla Mary Ellen Brewington
Amy Cathey Rick Fox
Keith Goodwin Jenny Hines
Phyllis Nichols Joan Schwarzenberg

Community School of the Arts $3,000
Community Shares, fiscal sponsor for:
   Socially Equal Energy Efficient Development $6,000
Crutcher Memorial Youth Enrichment Center $2,400
East Tennessee Children’s Hospital $7,500
Epilepsy Foundation of East Tennessee $2,000
Helen Ross McNabb Foundation $8,000
Hospitality Pantries, Inc. $ 8,000
InterFaith Health Clinic $ 9,000
Junior Achievement of East Tennessee $ 1,500
Knoxville-Knox County Council on Aging $ 9,000
Ladies of Charity $ 8,000
Lisa Ross Birth and Women’s Center $ 5,000
Second Harvest Food Bank of East Tennessee $ 5,000
Sexual Assault Center of East Tennessee $ 4,000
Senior Citizens Home Assistance Service, Inc. $ 7,000
Tribe One $ 4,100
Volunteer Ministry Center $ 3,500
W C Two $ 6,000
Wellness Community of East Tennessee $ 2,000
YWCA $ 9,000
**Total** $110,000

**Neighborhood Small Grants Program**

**2010 Grants Panel**
Patricia Robledo – Chair Ellen Adcock
Cathy Gonzalez Margo Miller
Bill Murrah Ragan Schriver

East Tennessee Community Design Center, fiscal sponsor for:
  Alice Bell Spring Hill Neighborhood Association $ 3,000
  Cagle Terrace Residents Association $ 1,400
  Colonial Village Neighborhood Association $ 1,000
  Dandridge Avenue Neighborhood Watch $ 3,000
  Fountain City Town Hall $ 1,000
  Isabella Towers Resident Association $ 2,000
  Lee Williams Tenant Association $ 1,300
  Lyons View Community Group $ 3,000
  Mechanicsville Community Association $ 3,000
  Northgate Terrace Resident Association $ 3,000
  Old Sevier Community Group $ 2,420
  South Haven Neighborhood Association $ 1,500
Fourth and Gill Neighborhood Association $ 800
Oakwood-Lincoln Park Neighborhood Association $ 2,780
Old North Knoxville, Inc. $ 800
**Total** $ 30,000

**Ten Year Plan to End Chronic Homelessness Fund**

**2010 Advisory Board**
Jon Lawler – Coordinator Roger Nooe
Mintha Roach  Frank Rothermel  Laurens Tullock

Knoxville Leadership Foundation  $ 5,000
Total  $ 5,000

Rural Communities Initiative Fund

Union County Heritage Festival, Inc.  $ 1,500
Total  $ 1,500

Youth Endowment

2010 Grants Panel
Fred Womack – Chair  Howard Blum
Catherine Brunson  Sally Causey
Dick Davies  Trudy Hughes
Jamie Kridler  Cheryl Massingale
Phyllis Nichols  Ken Porter
Laurens Tullock – Ex Officio

Blount County Children’s Advocacy Center  $ 25,000
CASA of East Tennessee, Inc.  $ 16,000
Chuckey Elementary School  $ 15,000
Community Health of East Tennessee  $ 10,000
Community Mediation Center, Inc.  $ 5,000
Community School of the Arts  $ 12,000
Community Shares, fiscal sponsor for:
   Socially Equal Energy Efficient Development  $ 15,000
Crutcher Memorial Youth Enrichment Center  $ 8,400
Florence Crittenton Agency  $ 4,000
Girls on the Run of Northeast Tennessee, Inc.  $ 10,000
Good Samaritan Center of Loudon County, Inc.  $ 10,000
Helen Ross McNabb Center, Inc.  $ 10,000
Knox County Government  $ 15,000
Knox County Schools  $ 12,000
Knox Youth Sports, Inc.  $ 5,000
Knoxville Area Urban League  $ 10,000
Knoxville Zoological Society  $ 6,000
Lisa Ross Birth and Women’s Center  $ 10,360
Madisonville Public Library  $ 5,000
Mane Support  $ 5,220
Mental Health Association of East Tennessee  $ 15,000
Roane County Anti-Drug Coalition  $ 2,000
Rural Resources  $ 15,000
Rutledge Primary School $ 15,000
Shangri-La Therapeutic Academy of Riding $ 15,000
Small Miracles Therapeutic Horseback Riding Center, Inc. $ 15,000
Springdale Elementary School $ 10,000
Union County Board of Education $ 15,000
Wesley House Community Center $ 12,000
Woodland Community Development Corporation $ 8,000
Total $ 330,980

Total Field-of-Interest Fund Grants $ 896,482

GRANTS FROM COUNTY AFFILIATE FUNDS

Fund for Campbell County

2010 Advisory Board
Peggy Mathews Regina Blankenship
Tracy Powers Tom Stiner
Bess Stout Carol Vinsant
Nelsie Wooden

No grant awards made from the Fund for Campbell County in 2010.

Elizabethton/Carter County Community Foundation

2010 Advisory Board
Erik Anderson Thomas Burleson
Evelyn Elmer Pat Green
Pam Huber Sam Laporte
Justin Smith Norma Tetrick
Charles VonCannon Helen Wilson
Jim Wilson Terry Holley – Ex Officio

Assistance and Resource Ministries $ 1,500
East Tennessee Spay & Neuter, Inc. $ 1,000
Roan Mountain Recreation Foundation $ 1,500
UT Sullivan County Extension $ 1,000
Watauga Historical Association $ 2,000
Total $ 7,000

Fund for Etowah and McMinn County

McMinn County High School $ 125
Total $ 125
Fund for Greene County

2010 Advisory Board
Carla Bewley          Benjamin Brooks
Gregg Jones          Susan Holzchuh
Kidwell King, Jr.   Terry Holley – Ex Officio

Only scholarship awards made in 2010 (included in Grants from Scholarship Funds).

John D. Grubb & Louise G. Sumner Fund for Monroe County

2010 Advisory Board
Barbara Arwood – Chair    Patsy Carson
Julianne Diehl          Terry Holley
Wanda Littreal         Sue Orr

American Red Cross – Monroe County Chapter          $ 3,500
Boys and Girls Club of the Monroe Area             $ 4,000
Branches of Monroe County, Inc.                    $ 2,000
CASA Monroe                                        $ 1,500
Coker Creek Economic Development Group, Inc.       $ 4,000
Douglas-Cherokee Economic Authority, Inc.          $ 8,000
Florence Crittenton Agency                        $ 3,000
Good Shepherd Center                               $ 4,000
Hearing and Speech Foundation                     $ 4,000
Monroe Area Council for the Arts                   $ 2,000
Monroe Area School for the Performing Arts, Inc.   $ 2,000
Monroe County Animal Control                        $ 2,500
Monroe County Community Health Access Committee    $ 2,120
Monroe County Vaulting Club                        $ 1,000
Second Harvest Food Bank of East Tennessee          $ 3,500
Sequoyah Birthplace Museum                           $ 1,500
Spay/Neuter Assistance for Pets, Inc.               $ 4,000
Sweetwater Valley Citizens for the Arts             $ 2,000
Tennessee Overhill Heritage Association             $ 4,000
Total                                               $ 58,620

Harris Fund for Washington County

2010 Advisory Board
Carol Transou – Chair    Phillip Carriger
Carol Ferguson          Terry Holley
Allan Spritzer

Academy of Strings          $ 1,000
<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Appalachia Service Project, Inc.</td>
<td>$ 5,000</td>
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<tr>
<td>Appalachian Resource Conservation &amp; Development Council</td>
<td>$ 1,980</td>
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<tr>
<td>Appalachian Resource Conservation &amp; Development Council, fiscal sponsor for: Upper Nolichucky Watershed Alliance</td>
<td>$ 5,000</td>
</tr>
<tr>
<td>City of Johnson City</td>
<td>$ 4,000</td>
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<tr>
<td>David Crockett High School</td>
<td>$ 2,140</td>
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<tr>
<td>First Presbyterian Church – Johnson City</td>
<td>$ 2,000</td>
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<tr>
<td>Girls Incorporated of Johnson City/Washington County</td>
<td>$ 3,000</td>
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<tr>
<td>Hands On! Regional Museum</td>
<td>$ 1,030</td>
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<tr>
<td>Johnson City Schools Orchestra Association</td>
<td>$ 1,500</td>
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<td>Neighborhood Reconciliation Services, Inc.</td>
<td>$ 2,000</td>
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<tr>
<td>Science Hill High School Band Boosters, Inc.</td>
<td>$ 1,500</td>
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<tr>
<td>Small Miracles Therapeutic Horseback Riding Center, Inc.</td>
<td>$ 1,000</td>
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<tr>
<td>Tipton-Haynes Historical Association</td>
<td>$ 850</td>
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<td><strong>Total</strong></td>
<td><strong>$ 32,000</strong></td>
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**Johnson County Community Foundation**

2010 Advisory Board

- Betty Brown – Chair
- Terry Holley – Ex Officio
- Alecia Burleson
- Swan Chatfield
- Evelyn Cook
- Danny Cullop
- Priscilla Davis
- Cloyce Eller
- Joe Herman
- Debbie Humphrey
- Minnie Miller
- John Muse
- Caroline Roark
- Barbara Seals
- Melanie Shepherd
- Donald Tarr
- Wanda Timbs
- Peter Wachs

Girls on the Run of Northeast Tennessee, Inc. $ 1,000
Heritage Hall, Inc. $ 1,000
Johnson County Arts Council $ 1,000
Johnson County Educational Growth Scholarship Fund $ 2,000
Johnson County High School $ 1,000

**Total** $ 6,000

**Kingsport Community Foundation**

2010 Advisory Board

- Michael Stice – Chair
- Julie Bennett
- Kanishka Biddanda
- Dave Cagle
- John Cahill
- Larry Estepp
- Jim Harlan
- Patrick Kane
- Bill Locke
- Cee Gee McCord
- Paul Montgomery
- Arthur Scott, Jr.
Gary Tucker   Pat Turner
Frederick Wallin

Arts Council of Greater Kingsport  $ 2,000
Friends of Steel Creek Nature Center and Park  $ 1,000
Frontier Health  $ 1,500
Kingsport Chamber Foundation, Inc.  $ 1,000
Literacy Council of Kingsport  $ 1,000
Netherland Inn Association, Inc.  $ 390
Of One Accord, Inc., fiscal sponsor for: The Horse Affect  $ 2,000
River’s Way Outdoor Adventure Center  $ 1,500
Second Harvest Food Bank of Northeast Tennessee  $ 1,120
Small Miracles Therapeutic Horseback Riding Center, Inc.  $ 2,000
Total  $ 13,510

Total Affiliate Fund Grants  $117,255

GRANTS FROM SCHOLARSHIP FUNDS
Austin Peay State University  $ 7,500
Boston University  $ 7,500
Carson Newman College  $ 5,750
Case Western Reserve University  $ 1,500
Cleveland State Community College  $ 2,000
Duke University  $ 500
East Tennessee State University  $ 42,500
Emory & Henry College  $ 1,500
King College  $ 18,500
Lee University  $ 2,750
Lincoln Memorial University  $ 4,000
Lincoln Memorial University Duncan School of Law  $ 1,000
Maryville College  $ 32,000
Middle Tennessee State University  $ 1,000
Milligan College  $ 24,500
Nashville School of Law  $ 2,000
University of Notre Dame  $ 2,000
Pellissippi State Community College  $ 8,800
Roane State Community College  $ 12,850
Sewanee-University of the South  $ 10,000
Tennessee Technological University  $ 13,800
Tennessee Wesleyan College  $ 4,750
Tusculum College  $ 7,500
Union College  $ 4,000
<table>
<thead>
<tr>
<th>Scholarship Fund</th>
<th>Amount</th>
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<tbody>
<tr>
<td>University of Florida-Gainesville</td>
<td>$7,500</td>
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<tr>
<td>University of Memphis School of Law</td>
<td>$2,000</td>
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<tr>
<td>University of North Carolina at Wilmington</td>
<td>$1,000</td>
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<tr>
<td>University of Tennessee-Chattanooga</td>
<td>$12,500</td>
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<tr>
<td>University of Tennessee-College of Pharmacy</td>
<td>$10,000</td>
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<tr>
<td>University of Tennessee-Knoxville</td>
<td>$66,900</td>
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<tr>
<td>University of Tennessee-Knoxville School of Law</td>
<td>$2,000</td>
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<tr>
<td>Vanderbilt University</td>
<td>$7,500</td>
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<tr>
<td>Vanderbilt University Law School</td>
<td>$1,000</td>
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<tr>
<td>Walters State Community College</td>
<td>$3,000</td>
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<tr>
<td>Elizabeth Hess</td>
<td>$200</td>
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<tr>
<td>Judy Sullivan</td>
<td>$250</td>
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<tr>
<td>Trudy Burnette</td>
<td>$250</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$332,300</strong></td>
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**New Scholarship Recipients for 2010 by Scholarship Fund**

**B & W Y-12 Scholarship**
Joshua Layfield, Loudon County, Pellissippi State Community College (PSCC)

**Coach Jack Blair Scholarship**
Morgan Shipley, Greene County, Carson Newman College

**Ruby A. Brown Memorial Scholarship**
Lena Thompson, Grainger County, Walters State Community College (WSCC)

**Harold W. Canfield Memorial Scholarship**
Clinton McKelvey, Blount County, Duke University

**Vera and Lawrence Carson Scholarship**
Chelsey Crowley, Scott County, Emory and Henry College

**Gordon W. and Agnes P. Cobb Scholarship**
Katie Gowder, Knox County, University of Tennessee-Chattanooga
Jason Johnson, Knox County, Maryville College
Elizabeth Zeller, Knox County, University of Tennessee-Knoxville (UTK)

**Steven L. Coffey Memorial Scholarship**
Brittany Bunch, Anderson County, Roane State Community College (RSCC)
Jamie Disney, Anderson County, RSCC
Jeffery Foust, Anderson County, PSCC
Brittney Haire, Anderson County, RSCC
Melinda Johnson, Anderson County, RSCC
Trevor Kennedy, Anderson County, RSCC

**R. G. and Ruth Crossno Memorial Scholarship**
Joshua Wilson, Anderson County, Tennessee Technological University

**Michael Curtin Renaissance Student Memorial Scholarship**
Camille Romer, Anderson County, East Tennessee State University (ETSU)

**Marilyn Davis Music Scholarship**
Jared Richards, Washington County, UTK

**Greene County Scholarship Program**
Ashley Baskett, Greene County, ETSU

**Michael David Greene Memorial Scholarship**
Nathan Budge, Knox County, Case Western University
Erin Davenport, Knox County, ETSU
Alexia Leib, Knox County, UTK

**John D. Grubb and Louise G. Sumner Fund for Monroe County Scholarship**
Jennifer Bivens, Monroe County, Maryville College
Amanda Evans, Monroe County, Tennessee Wesleyan College
Kayla Kidd, Monroe County, UTK
Tyler Lay, Monroe County, RSCC

**Jack F. and Edith Updyke Harmon Scholarship**
Kelsey Griffitts, Bristol, VA., King College

**Johnson County Education Growth Scholarship**
Kristen Greer, Johnson County, King College
Christopher Hernandez, Johnson County, Middle Tennessee State University
Jonathan Hurley, Johnson County, Tennessee Technological University

**Johnson County Scholarship**
Lindsey Campbell, Johnson County, Milligan College
Tiffany Ellis, Johnson County, Milligan College
Carli Smith, Johnson County, ETSU

**Dr. Richard Forrest and Ella Dudney Kelsey Memorial Scholarship**
Caroline Higdon, Shelby County, UTK

**Dorsey and Betty King Scholarship**
Tara Blankenship, Campbell County, RSCC

**Knox Central High Class of '50 Alumni Association Scholarship**
Devyn Roberts, Knox County, ETSU
Hailey Ward, Knox County, University of Tennessee-Chattanooga
H.G. Loy Award: Trudy Burnette
H.G. Loy Award: Judy Sullivan

**Brandy Maples Memorial Scholarship**
Natalie Pierce, Knox County, UTK

**Miller/Vicars Scholarship**
Pearl Banchuin, Scott County, Virginia, Notre Dame

**Reuben Louise Cates Mount and the Junior Service League of Blount County Memorial Scholarship**
Shelby Lynn, Blount County, UTK

**Stepping-Stone Scholarship**
Durinda Logan, Knox County, Kentucky, Lincoln Memorial University (LMU)
Rachel Scalf, Knox County, KY, Union College

**Teen Town “Pride of the Hill” Scholarship**
Devanshu Agrawal, Washington County, ETSU
Jordan Mallory, Washington County, University of North Carolina at Wilmington

**Tennessee Judicial Conference Foundation Scholarship**:

*Nashville School of Law, Judge Joseph S. Daniel Award:* Nathan Nichols
*Nashville School of Law, Suzanne G. Keith Award:* Karen Stevenson
*University of Memphis School Of Law, Judge William H. Williams Award:* Jana Snyder
*University of Memphis School of Law, Dr. Benjamin Hooks Award:* Cheyne Harris
*Vanderbilt University Law School, Justice Frank F. Drowota, III Award:* Kent McKeever
*UTK College of Law, Judge Houston M. Goddard Award:* Rebecca Parsons
*UTK College of Law, Robert W. Ritchie Award:* Justine Sensing
*LMU Duncan School of Law, Judge Joe D. Duncan Award:* Alicia Sanders

**GRANTS FROM DESIGNATED FUNDS**

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<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Bachman Academy</td>
<td>$ 3,502</td>
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<tr>
<td>Christian Academy of Knoxville</td>
<td>$ 1,787</td>
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<tr>
<td>City of Kingsport</td>
<td>$ 9,153</td>
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<tr>
<td>Community Health of East Tennessee</td>
<td>$ 2,500</td>
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<tr>
<td>Community School of the Arts</td>
<td>$ 1,917</td>
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<tr>
<td>Dobyns-Bennett High School</td>
<td>$ 4,433</td>
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<tr>
<td>East Tennessee Technology Access Center</td>
<td>$ 2,174</td>
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<tr>
<td>Episcopal Church of the Ascension</td>
<td>$ 268</td>
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<tr>
<td>Florence Crittenton Agency</td>
<td>$ 466</td>
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<tr>
<td>Fulton High School</td>
<td>$ 4,000</td>
</tr>
<tr>
<td>Gloria Dei Lutheran Church</td>
<td>$ 1,544</td>
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<tr>
<td>Halls High School</td>
<td>$ 560</td>
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<tr>
<td>Hiwassee College</td>
<td>$ 2,028</td>
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<tr>
<td>Humane Society of the Tennessee Valley</td>
<td>$ 2,361</td>
</tr>
<tr>
<td>InterFaith Health Clinic</td>
<td>$ 4,509</td>
</tr>
<tr>
<td>Joni and Friends Knoxville</td>
<td>$ 5,943</td>
</tr>
</tbody>
</table>
Knox Area Rescue Ministries $ 4,383
Knoxville Museum of Art $ 7,119
Knoxville-Knox County Community Action Committee $ 733
Maryville College $ 27,722
Messiah Evangelical Lutheran Church $ 4,753
New Prospect Presbyterian Church $ 514
Plantation Community Foundation, Inc. $ 446
Assoc. for the Preservation of TN Antiquities $ 2,622
Recording for the Blind and Dyslexic $ 2,175
Sweetwater Hospital Association $ 5,530
United Way of Greater Knoxville $ 4,457
Venice Presbyterian Church $ 1,783
Volunteers of America of Tennessee $ 4,275
Webb School of Knoxville $ 2,622
Westminster Presbyterian Church $ 2,228
**Total** $ 118,507

**GRANTS FROM ORGANIZATION FUNDS**

Agape, Inc. $ 15,135
Arrowmont School of Arts and Crafts $ 3,000
Contact Helpline, Inc. $ 784
East Tennessee Historical Society $ 133,697
Emerald Youth Foundation $ 4,681
Greeneville Arts Council, Inc. $ 1,618
Historic Rugby, Inc. $ 12,904
James White’s Fort Association $ 405
Junior Achievement - Tri-Cities TN/VA $ 49,366
Knox Heritage, Inc. $ 11,000
Knoxville Chapter of the American Marketing Association $ 4,000
Knoxville Community Recreation Band $ 3,097
Knoxville Habitat for Humanity $ 4,392
Knoxville Museum of Art $ 5,330
Leadership Knoxville, Inc. $ 5,875
Maryville City Schools Foundation, Inc. $ 50,686
Memphis City Schools Foundation $ 2,192
Ronald McDonald House Charities of Knoxville $ 140,000
Rose Center and Council for the Arts $ 4,571
United Way of Greater Knoxville $ 300,000
**Total** $ 752,733
### GRANTS FROM SPECIAL PROJECT FUNDS

<table>
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<tr>
<th>Organization</th>
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<tr>
<td>Pellissippi State Community College</td>
<td>$263,306</td>
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<td>Roane State Community College</td>
<td>$20,845</td>
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<tr>
<td>Walters State Community College</td>
<td>$30,359</td>
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<td><strong>Total</strong></td>
<td><strong>$314,510</strong></td>
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### GRANTS FROM DONOR ADVISED FUNDS

The following organizations received $4,352,115 in grants from donor advised funds:

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<tr>
<th>Organization</th>
<th>Fund Name</th>
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<td>4 Market Square, Inc.</td>
<td>Access Fund</td>
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<tr>
<td>Admiral Nimitz Foundation</td>
<td>Alzheimer's Tennessee</td>
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<td>American Alpine Club</td>
<td>American Cancer Society Mid-South Division</td>
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<td>American Heart Association, Inc</td>
<td>American Red Cross</td>
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<td>American Red Cross - Nashville Area Chapter</td>
<td>American Rivers, Inc.</td>
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<tr>
<td>Anglican Frontier Missions</td>
<td>Appalachian Ballet Company</td>
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<tr>
<td>Appalshop, Inc.</td>
<td>Arlington Baptist Church</td>
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<tr>
<td>Arrowmont School of Arts and Crafts</td>
<td>Association for the Preservation of TN Antiquities</td>
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<tr>
<td>Association for Research and Enlightenment, Inc.</td>
<td>Big Brothers Big Sisters of East Tennessee</td>
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<td>Big Mind, Inc.</td>
<td>Billy Graham Evangelistic Association</td>
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<td>Black Mountain Center for the Arts</td>
<td>Black Swamp Bird Observatory</td>
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<td>Blount Mansion Association</td>
<td>Bonnet House Museum and Gardens</td>
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<td>Boy Scouts of America - Atlanta Area Council</td>
<td>Boy Scouts of America - Great Smoky Mtn. Council #557</td>
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<tr>
<td>Boys and Girls Clubs of Scott County</td>
<td>Boys and Girls Clubs of the Tennessee Valley</td>
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<td>Boys To Men</td>
<td>Calvary Baptist Church</td>
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<tr>
<td>Campbell County Children's Center</td>
<td>Campus Crusade for Christ</td>
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<td>Cancer Support Community - East Tennessee, Inc.</td>
<td>Carson-Newman College</td>
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<td>Casa de Sara</td>
<td>Catch a Dream Foundation</td>
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<td>Catholic Charities of East Tennessee</td>
<td>Cedar Springs Presbyterian Church</td>
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<td>Center for a New American Security</td>
<td>Center for European Policy Analysis</td>
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<td>Central Baptist Church of Bearden</td>
<td>Child Advocacy Center of the Third Judicial District</td>
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<tr>
<td>Child and Family Tennessee</td>
<td>ChildHelp, Inc.</td>
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<td>Chimp Haven</td>
<td>Christian Leadership Concepts (CLC)</td>
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<tr>
<td>Church Street United Methodist Church</td>
<td>City of Knoxville, Mayor’s Office</td>
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<td>Cleveland State Community College Foundation</td>
<td>Coalition for Kids, Inc.</td>
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<td>Cokesbury United Methodist Church</td>
<td>College of Wooster</td>
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<td>Colorado Criminal Justice Reform Coalition</td>
<td>Common Ground Relief</td>
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<td>Community Coalition for Haiti</td>
<td>Community Foundation of Middle Tennessee</td>
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<td>Community School of the Arts</td>
<td>Conscious Alliance</td>
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<td>Cooperative for Assistance and Relief Everywhere, Inc.</td>
<td>Cornerstone Schools Association</td>
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<tr>
<td>Council of American Ambassadors</td>
<td>Counseling and Consultation Services, Inc.</td>
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<tr>
<td>Covenant College</td>
<td>Creative Heartwork, Inc.</td>
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<td>Cross Point Ministries, Inc.</td>
<td>Crumley House Head Injury Rehabilitation</td>
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<td>Darlington School</td>
<td>Dawn of Hope Development Center, Inc.</td>
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<td>DCI Donor Services, Inc.</td>
<td>Delta Kappa Gamma, Xi State Vision Foundation</td>
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<tr>
<td>Duke University</td>
<td>Eagle Ranch</td>
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<tr>
<td>East Baton Rouge Parish Library</td>
<td>East Tennessee Children’s Hospital</td>
</tr>
<tr>
<td>East Tennessee Discovery Center</td>
<td>East Tennessee Historical Society</td>
</tr>
<tr>
<td>East Tennessee Public Communications Corporation</td>
<td>East Tennessee State University Foundation</td>
</tr>
<tr>
<td>Eastern Kentucky University Foundation</td>
<td>Emerald Youth Foundation</td>
</tr>
<tr>
<td>Emory &amp; Henry College</td>
<td>Episcopal Church of the Ascension</td>
</tr>
<tr>
<td>Episcopal School of Knoxville</td>
<td>Erin Presbyterian Church</td>
</tr>
<tr>
<td>Faith Promise Church</td>
<td>Fellowship Church</td>
</tr>
</tbody>
</table>

28
First Baptist Church of Knoxville
First Christian Church, Cumming GA
First Presbyterian Church – Johnson City
Florida Collegiate Summer League
Foothills Land Conservancy
Fort Sanders Foundation
Freedom Now
Friends of Great Smoky Mountains National Park
George W. Bush Foundation
Greeneville City Schools
Greeneville High School
Harrison-Chilhowee Baptist Academy
HeadCount
Heifer Project International
Helen Ross McNabb Foundation
Historic Rugby, Inc.
Hoodoo Community Baptist Church
Hope Resource Center
Horizons of Faith United Methodist Church
Hospitality Pantries, Inc.
Humane Society of Jefferson County
Ijams Nature Center
Imus Ranch, Inc.
International Republican Institute
Jenny Wiley Theatre
Joni and Friends Knoxville
Junior League of Knoxville, Inc.
Kentucky Waterways Alliance
Knox County Government
Knox Youth Sports, Inc.
Knoxville Botanical Gardens and Arboretum
Knoxville Museum of Art
Knoxville Symphony Society
Knoxville-Knox County Community Action Committee
Leadership Knoxville, Inc.
Leave No Trace, Inc.
Legal Aid of East Tennessee
Loudon United Methodist Church
Lyons Creek Baptist Church
Mane Support
Mayo Clinic
Meals on Wheels of Greenville
Mercy Health Partners Foundation
Michigan State University
Momentum Dance Lab
Museum of Appalachia
Nathanael Greene Museum, Inc.
National Museum of Wildlife Art
National Trust for Historic Preservation
Nativity Pageant of Knoxville
Nature Conservancy, Knoxville
Nature Conservancy, Tennessee Chapter
New Hope Church
Old Gray Cemetery
Oneida Special School District
Orbit Village Project
Pacific Aviation Museum Pearl Harbor
Partnership Initiatives Fund
First Baptist Church of Sevierville
First Cumberland Presbyterian Church, Knoxville
First Presbyterian Church – Knoxville
Focus on the Family
Fort Loudon Lake Association
Foundation for Art and Preservation in Embassies
French Broad Preservation Association
Friends of Literacy, Inc.
Great Smoky Mountains Institute, Inc.
Greeneville Cumberland Presbyterian Church
Haitian Health Foundation
Hazen Historical Museum Foundation
Hearing and Speech Foundation
Helen Ross McNabb Center, Inc.
Hickory Valley Christian School, Inc.
Hiwassee College
Hope Community Church of Knoxville, Inc.
HOPE, Inc.
Horse Haven of Tennessee, Inc.
Hotchkiss School
Humane Society of the Tennessee Valley
Imagine Render Group
InterFaith Health Clinic
Intervarsity Christian Fellowship USA
John Austin Cheley Foundation
Joy of Music Youth Music School
Juvenile Diabetes Research Foundation/East Tennessee
Knox Area Rescue Ministries
Knox Heritage, Inc.
Knoxville Area Urban League
Knoxville Habitat for Humanity
Knoxville Opera Company
Knoxville Zoological Society
Lake City Downtown Improvement & Revitalization Team
Leadership Sevier, Inc.
Legacy Parks Foundation
Lipscomb University
Love Kitchen, Inc.
Manchester Municipal Arts Commission
Maryville College
McCallie School
Mental Health Association of East Tennessee
Meridzo Center, Inc.
Mission of Hope
Mt. Calvary Baptist Church
NAMI Tennessee
National Multiple Sclerosis Society
National Recreation and Parks Association
National World War II Museum, Inc.
Nature Conservancy, North Carolina Chapter
New Hope Academy
NOAH’S ARC, Inc.
One Vision International
Operation Inasmuch, Inc.
Pace Academy, Inc.
Partners In Health
Pellissippi State Foundation
TOTAL GRANTS FROM COMPONENT FUNDS $ 6,900,202

TOTAL GRANTS FROM SUPPORTING ORGANIZATIONS (see pages 31-33) $ 2,608,007

TOTAL GRANTS – ALL ENTITIES $ 9,508,209
SUPPORTING ORGANIZATIONS

East Tennessee Foundation’s supporting organizations are separate 501(c)(3) entities, established by trust or charter, that qualify as public charities because they have a close relationship with the Foundation (the supported organization). To be categorized as a public charity, supporting organizations are described in section 509(a)(3), and must have a particular type of structural relationship with the supported organization. East Tennessee Foundation’s supporting organizations, as below listed, are classified as Type 1 supporting organizations, whereby the Foundation’s Board of Directors appoints a majority of the members of the boards of the supporting organizations. The Foundation has the following supporting organizations:

**BLALOCK FAMILY FOUNDATION** was established as a supporting organization in 1999 for educational, religious, literary and charitable purposes and will primarily benefit citizens of Sevier County and the East Tennessee region.

### 2010 Board of Directors
- Sidney Blalock – *Chair*
- James Blalock
- Charles Kidd
- Wes Stowers

Douglas Blalock
R. W. Brooks
George Pelfrey

Total assets on 12/31/2010 = $ 342,816
Total grants made in 2010 = $ 2,600

**CHAPMAN FAMILY FOUNDATION** was created in 2003 through a testamentary gift from Robert G. Chapman for educational, religious, literary, and charitable purposes in accordance with the purposes, goals, objectives and priorities of East Tennessee Foundation.

### 2010 Board of Managers
- Jefferson Chapman - *Chair*
- Dan Holbrook
- James Martin
- Elisabeth Rukeyser

Catherine Chapman Biggs
Jennie Chapman Linthorst
Sharon Miller Pryse

Total assets on 12/31/2010 = $ 1,708,747
Total grants made in 2010 = $ 60,000

**CLAYTON FOUNDATION** was created in 2003 for educational, religious, and charitable purposes in accordance with the purposes, goals, objectives and priorities of East Tennessee Foundation. In this connection, the Clayton Foundation intends: (a) to benefit the public through programs and activities that encourage community-building, leadership, personal development, and individual responsibility; (b) to encourage community and economic development in and around Knoxville, Tennessee, and other communities in the State of Tennessee; and, (c) to promote consensus and encourage broad-based charitable giving by increasing cooperation between charitable foundations, state, local and federal governments, private businesses and individuals.
CORNERSTONE FOUNDATION OF KNOXVILLE was established with the purpose of serving as a catalyst for Knoxville to reach its God-given potential as a community. It is proactive in seeking out programs, projects, and partners that further its current strategic priorities, including long-term investment in children, community oriented leadership development and support, and partnership initiatives. It also manages Two Rivers Pavilion, a facility available for use by nonprofit organizations, churches, youth groups, and community organizations and owns 4MS, LLC, a multi-faceted economic development initiative in downtown Knoxville.

EAST TENNESSEE SUPPORTING FOUNDATION was created in 1994 to accept gifts of real estate for East Tennessee Foundation.

EDUCATION CONSUMERS FOUNDATION was created in 2005 to advance the interests of parent groups, school boards, college trustees, legislative committees, and civic organizations by gathering and disseminating information about education policy and practice.
Total assets on 12/31/2010 = $ 1,451,010     Total grants made in 2010 = $ 36,000

**KNOXVILLE JEWISH COMMUNITY FAMILY OF FUNDS** was created as a supporting organization in 1999 and will support and enhance the aims and goals of the Jewish community in East Tennessee and contribute to the quality of life and culture in the U.S.

**2010 Board of Directors**
- Richard Jacobstein – *President*
- Scott Hahn - *Secretary/Treasurer*
- Jeffrey M. Becker
- Arnold Cohen
- Jacki Imbrey
- Harold Markman
- Alexandra Rosen

**2010 Board of Directors**
- Bernard Rosenblatt - *Vice President*
- Jeff Gubitz - *Ex Officio*
- Bernard E. Bernstein
- Robert Goodfriend
- Herbert Jacobs
- Pace Robinson
- Melvin Sturm

Total assets on 12/31/2010 = $ 2,097,925     Total grants made in 2010 = $ 77,586

**PUBLIC SCHOOL FORUM OF EAST TENNESSEE** was created in 2002 to support public education in a multi-county area in Middle East Tennessee, including but not limited to Anderson, Blount, Grainger, Jefferson, Knox, Loudon, Roane, Sevier and Union counties. It will support initiatives that: 1) create passion for excellence, community support and positive change within the school systems; 2) build strong school leadership; 3) are supported by measurable data and the attainment of critical results based on improved student achievement; and, 4) support development of excellent teachers.

**2010 Board of Directors**
- Gordon G. Fee - *Co-Chair*
- Pearl Coffey – *Secretary*
- Daniel Challener
- David Dotson
- James Haslam, II
- Richard Ray
- Billy Stair

**2010 Board of Directors**
- Oliver Thomas - *Co-Chair*
- Lynn Cagle
- Hardy DeYoung
- Mike Edwards
- Paul Montgomery
- Fielding Rolston
- Laurens Tullock

Total assets on 12/31/2010 = $ 28,455

**SHULTS FAMILY FOUNDATION** was created in 1998 with the remainder interest from a charitable remainder unitrust and will provide for the education, health and religious needs of citizens of Cocke County, Tennessee.

**2010 Board of Trustees**
- Roy Campbell, Jr.
- Ellen Koutsky
- James Overholt
- William Shults

**2010 Board of Trustees**
- Mary Ann Clark
- Charlotte Leibrock
- Glen Shults, Jr.

Future Interest in Charitable Remainder Trust on 12/31/2010 = $ 399,425
<table>
<thead>
<tr>
<th>Assets:</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$ 9,610,220</td>
<td>$ 432,397</td>
<td>$ 10,042,617</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>305,092</td>
<td>-</td>
<td>381,092</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>2,710</td>
<td>-</td>
<td>2,710</td>
</tr>
<tr>
<td>Unconditional promises to give</td>
<td>146,999</td>
<td>4,175,624</td>
<td>4,322,623</td>
</tr>
<tr>
<td>Short-term investments</td>
<td>7,968,463</td>
<td>-</td>
<td>7,968,463</td>
</tr>
<tr>
<td>Loans/note receivable</td>
<td>125,839</td>
<td>-</td>
<td>125,839</td>
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<tr>
<td>Long-term investments</td>
<td>116,047,202</td>
<td>6,740,311</td>
<td>122,787,513</td>
</tr>
<tr>
<td>Other assets</td>
<td>37,249</td>
<td>-</td>
<td>37,249</td>
</tr>
<tr>
<td>Property and equipment</td>
<td>8,715,723</td>
<td>-</td>
<td>8,715,723</td>
</tr>
<tr>
<td>Total assets</td>
<td>$ 143,035,497</td>
<td>$ 11,348,332</td>
<td>$ 154,383,829</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and net assets:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liabilities</td>
</tr>
<tr>
<td>Compensated absences payable</td>
</tr>
<tr>
<td>Grants payable</td>
</tr>
<tr>
<td>Notes payable</td>
</tr>
<tr>
<td>Annuity/unitrust liability</td>
</tr>
<tr>
<td>Liability for amounts held for others</td>
</tr>
<tr>
<td>Total liabilities</td>
</tr>
<tr>
<td>Net assets</td>
</tr>
<tr>
<td>Unrestricted</td>
</tr>
<tr>
<td>Temporarily restricted</td>
</tr>
<tr>
<td>Total net assets</td>
</tr>
<tr>
<td>Total liabilities and net assets</td>
</tr>
</tbody>
</table>

**CONSOLIDATED STATEMENT OF ACTIVITIES**

Year Ended December 31, 2010

<table>
<thead>
<tr>
<th>Revenues, gains, (losses) and other support:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions and grants</td>
</tr>
<tr>
<td>Investment income</td>
</tr>
<tr>
<td>Net realized and unrealized gain on investments</td>
</tr>
<tr>
<td>Change in value of split-interest agreements</td>
</tr>
<tr>
<td>Other revenue</td>
</tr>
<tr>
<td>Net assets released from restrictions during the period</td>
</tr>
<tr>
<td>Total revenues, gains, (losses) and other support</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenses:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program services</td>
</tr>
<tr>
<td>Grants and contributions</td>
</tr>
<tr>
<td>Other program services</td>
</tr>
<tr>
<td>Supporting services</td>
</tr>
<tr>
<td>Management and general</td>
</tr>
<tr>
<td>Fund-raising expenses</td>
</tr>
<tr>
<td>Total expenses</td>
</tr>
<tr>
<td>Change in net assets</td>
</tr>
<tr>
<td>Net assets at beginning of year, as previously stated</td>
</tr>
<tr>
<td>Net assets at end of year</td>
</tr>
</tbody>
</table>

The auditor's notes are an integral part of the financial statements. The Foundation will make available upon request the last three years of its tax documents (990 and 990T) and audited financial statements.