

## EAST TENNESSEE FOUNDATION 2010 SUMMARY

Serving as a vehicle for philanthropy, East Tennessee Foundation is a collection of hundreds of individual charitable funds and supporting organizations established by individuals, families, businesses, and other nonprofits and foundations. A wide variety of assets can be accepted to serve almost any charitable purpose. The Foundation is governed by a volunteer Board of Directors composed of leaders from throughout the region and managed by a professional staff. Under the watchful eye of the Board and staff, assets are wisely invested to provide a valuable source of grantmaking dollars for important projects and programs in our region, as well as elsewhere in the nation and the world.

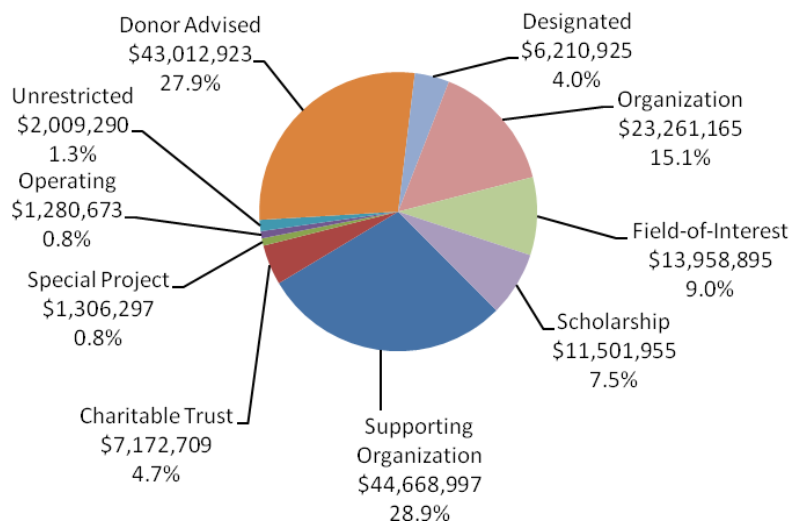
### ASSETS:

TOTAL ASSETS	
East Tennessee Foundation and 9 supporting organizations	\$154,383,829
East Tennessee Foundation only (excluding supporting organizations)	\$109,714,832
Supporting organizations: Blalock Family Foundation, Chapman Family Foundation, Clayton Foundation, Cornerstone Foundation of Knoxville, East Tennessee Supporting Foundation, Education Consumers Foundation, Knoxville Jewish Community Family of Funds, Public School Forum of East Tennessee, Shults Family Foundation	\$44,668,997
Change in Total Assets from December 31, 2009	+ 13.9%

### FUNDS:

EAST TENNESSEE FOUNDATION FUNDS (excluding supporting organizations)					
Fund Type	#	Amount	Fund Type	#	Amount
Donor Advised	144	\$43,012,923	Unrestricted	6	\$2,009,290
Designated	46	\$6,210,925	Special Project	6	\$1,306,297
Field-of-Interest	36	\$13,958,895	Charitable Trusts	10	\$7,172,709
Scholarship	42	\$11,501,955	Operating	2	\$1,280,673
Organization	74	\$23,261,165	TOTAL	366	\$109,714,832

**Assets by Fund Types**  
**Total \$154,383,829**



**GIFTS:**

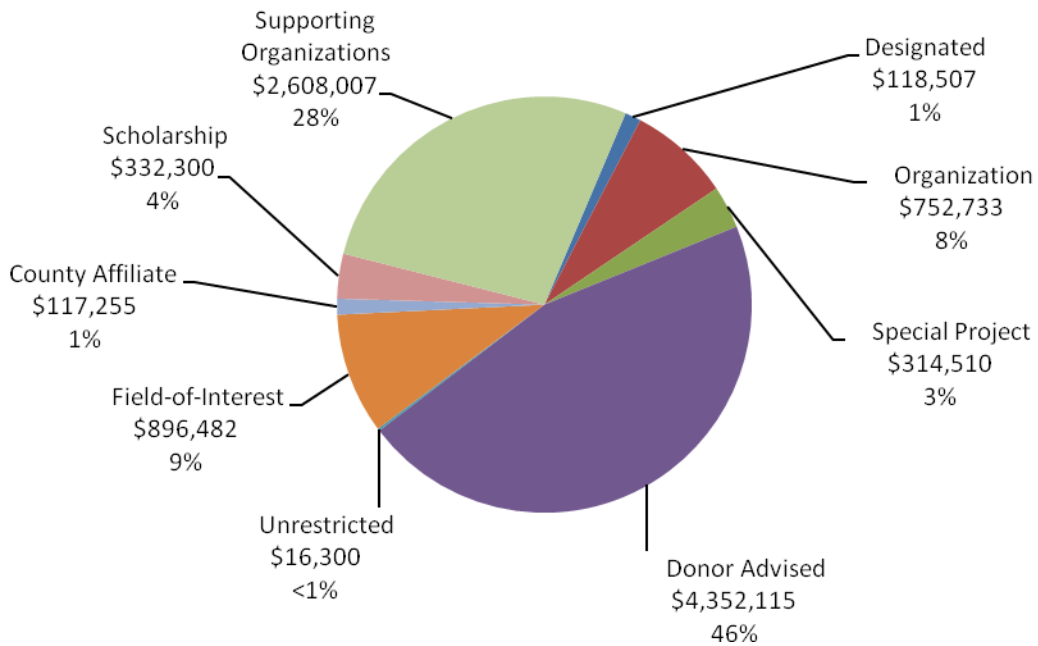
2010 gifts to East Tennessee Foundation and supporting organizations	\$18,173,280
Cumulative gifts from 1986 – 2010 to East Tennessee Foundation	\$279,048,764

**GRANTS:**

2010 grants from East Tennessee Foundation and supporting organizations	\$9,508,209
2010 grants from East Tennessee Foundation only (excluding supporting organizations)	\$6,900,202
Cumulative grants from 1986 – 2010 from East Tennessee Foundation and supporting organizations	\$178,895,307

2010 GRANTS BY FUND TYPE	Amount		Amount
Non-Competitive:		Competitive:	
Designated	\$118,507	Field-of-Interest	\$896,482
Organization	\$752,733	County Affiliate	\$117,255
Special Project	\$314,510	Scholarship	\$332,300
Donor Advised	\$4,352,115	<b>Total Competitive</b>	<b>\$1,346,037</b>
Unrestricted/Opportunity	\$16,300	Supporting Organization	\$2,608,007
<b>Total Non-Competitive</b>	<b>\$5,554,165</b>	<b>TOTAL ALL</b>	<b>\$9,508,209</b>

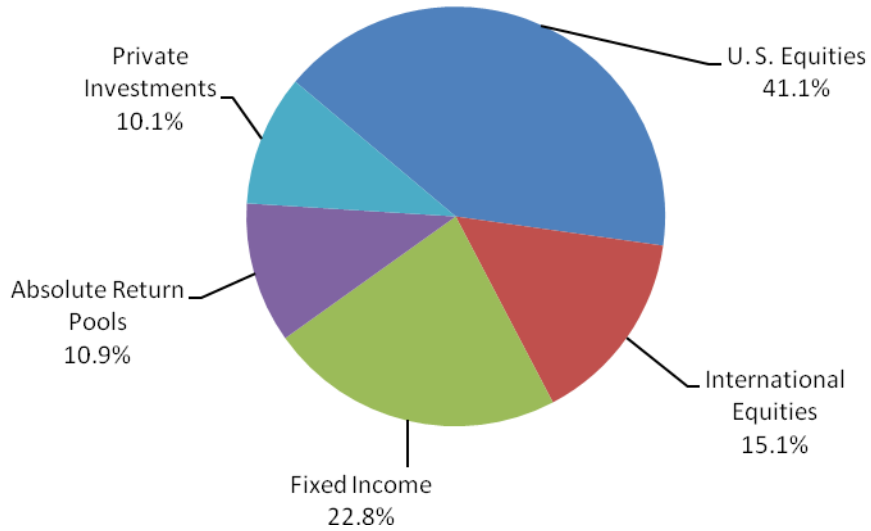
**2010 Grants by Fund Type  
Total \$9,508,209**



**INVESTMENT PERFORMANCE:**

EAST TENNESSEE FOUNDATION'S LONG TERM COMMINGLED FUND						
2010	3YR	5YR	10YR	15YR	20YR	Since 1 <sup>st</sup> Qtr. 1987
11.91%	1.55%	5.67%	5.82%	7.69%	8.48%	8.27%

**Asset Allocation  
on 12/31/2010**



## GOVERNANCE

### East Tennessee Foundation 2010 Board of Directors

#### Officers:

Peyton T. Hairston, Jr. - *Chair*

Jenny L. Hines - *Vice Chair*

Frank M. Addicks - *Treasurer*

Larry B. Martin - *Immediate Past Chair*

Michael T. McClamroch - *President (ex-officio)*

Carolyn Schwenn - *Secretary (ex-officio)*

E. Riley Anderson

Joseph K. Ayres

Jeanette D. Blazier

Keith H. Burroughs

Mark Cate

Richard A. Davies

Ellen B. Fowler

Keith D. Goodwin

Richard E. Jacobstein

Sherri P. Lee

Cynthia M. Moxley

Richard H. Roberts

B. Fielding Rolston

Mitchell D. Steenrod

Dennis R. Upton

Paul G. Willson

Williams E. Arant, Jr.

Martha E. Begalla

Mary Ellen Brewington

Betsey R. Bush

Janice K. Clayton

Joseph M. Dawson

Richard T. Fox

Christine G. Hayworth

David P. Jones

Alice A. Mercer

Charles M. Peccolo, Jr.

Patricia I. Robledo

Frank H. Rothermel

Carol G. Transou

Bill G. Williams

Fred D. Womack

#### Honorary Lifetime Members

Bobbie Y. Congleton

Natalie L. Haslam

David V. White

Sam F. Fowler, Jr.

A. David Martin

Stuart R. Worden

#### East Tennessee Foundation Board of Directors' Committees

##### Executive Committee

Peyton T. Hairston, Jr. - *Chair*

Frank M. Addicks

Richard A. Davies

Jenny L. Hines

Richard E. Jacobstein

Larry B. Martin

Charles M. Peccolo, Jr.

Patricia I. Robledo

B. Fielding Rolston

Carol G. Transou

Fred D. Womack

Investment Committee

Charles M. Peccolo, Jr. - *Chair*  
Joseph K. Ayres  
John T. Geppi  
A. David Martin

Board Development Committee

Richard A. Davies - *Chair*  
E. Riley Anderson  
Betsey R. Bush  
Janice K. Clayton  
Peyton T. Hairston, Jr.  
David P. Jones  
A. David Martin  
Alice A. Mercer  
Richard H. Roberts

Advancement Committee

Jenny L. Hines - *Chair*  
Janice K. Clayton  
Peyton T. Hairston, Jr.  
Natalie Haslam  
Sherri P. Lee  
Larry B. Martin  
Bill G. Williams

Audit Committee

Richard E. Jacobstein - *Chair*  
Keith H. Burroughs  
Alice A. Mercer  
Richard H. Roberts  
Paul G. Willson

Management and Budget Committee

Frank M. Addicks - *Chair*  
Keith D. Goodwin  
Jenny L. Hines  
B. Fielding Rolston  
Paul G. Willson

Past Chairs Advisory Group (in order of service)

David V. White  
Natalie L. Haslam  
John R. Cooper  
Bobbie Y. Congleton  
Gregg K. Jones  
Larry D. Mauldin  
A. David Martin  
Joan D. Allen  
Lloyd L. Montgomery  
James A. Begalla  
Ann H. Hansen  
J. Daniel Pressley  
Mark K. Williams  
Larry B. Martin

**FUNDS OF THE FOUNDATION**

Donors establish funds at East Tennessee Foundation to serve a wide variety of charitable purposes. These funds are managed separately for accounting, grantmaking, and reporting purposes; however, fund assets are commingled in investments to achieve economies of scale and wide diversification. In 2010 the Foundation held 366 funds.

**UNRESTRICTED FUNDS**

Unrestricted funds are "opportunity" funds, allowing the Foundation board and staff to make strategic grants when an opportunity arises. Most Foundation funds are restricted to a particular county, cause, or nonprofit. Unrestricted funds allow the Foundation to support worthwhile requests when an initiative, special need, or community project is identified.

*The following is a listing of all Unrestricted Funds during 2010:*

Paul O. Dore, Jr., and Betty B. Dore Unrestricted Fund  
Marilyn L. Frank Opportunity Fund  
Natalie Leach Haslam Fund  
Ira O. Johnson Memorial Fund  
Opportunity Endowment Fund  
Anna G. Schmidt and Barbara M. Landauer Endowment Fund

### **FIELD-OF-INTEREST FUNDS**

Field-of-Interest Funds support a competitive grantmaking process in broad charitable areas such as arts and culture, community development, women and children, education or youth-at-risk. These funds allow the Foundation flexibility in serving a particular need that matches donors' interest.

*The following is a listing of all Field-of-Interest Funds during 2010:*

Affordable Housing Trust Fund  
Arts Fund for East Tennessee  
Boyd Youth Education Fund  
Butterfly Fund  
Frederic and Dorothea King Cady Memorial Trust  
Economic Development Fund for East Tennessee  
KiMe Fund  
Leadership Education Fund  
Literacy Endowment for East Tennessee  
Miles for a Child Fund  
Mount Rest Fund  
Neighborhoods Small Grants Program  
John D. Ogle Cerebral Palsy Research Fund  
Respiratory Disease Fund  
Rural Communities Initiative Fund  
Lydia Seilez Memorial Fund  
Ten Year Plan to End Chronic Homelessness Fund  
Wildlife Preservation Endowment  
Women's Fund of East Tennessee  
Youth Endowment  
Youth Endowment Foster Care Scholarship Fund

### **AFFILIATE FUNDS**

Affiliate Funds are field-of-interest funds designated for the benefit of a specific county or geographic area within East Tennessee Foundation's service area. The Foundation's existing affiliate funds range in scope from asset-building or grantmaking programs to full-service, county community foundations. With local advisory boards and a local presence, affiliate funds may engage in independent endowment building, fundraising activities, grantmaking, and other types of activities to promote local philanthropic giving and community building.

*The following is a listing of all Affiliate Funds during 2010:*

Fund for Campbell County  
Clinch-Powell Community Fund  
Fund for Cocke County  
Elizabethton/Carter County Community Foundation Fund  
Fund for Etowah and McMinn County  
Fund for Greene County  
Fund for Greene County Operating Endowment  
John D. Grubb and Louise G. Sumner Fund for Monroe County  
Harris Fund for Washington County  
Johnson County Community Foundation Fund  
Kingsport Community Foundation Fund  
Rogersville/Hawkins County Education Fund  
Fund for Unicoi County  
Union County Community Foundation Fund  
Margaret M. Wachs Youth Leadership Fund

#### **SCHOLARSHIP AND AWARD FUNDS**

Scholarship Funds provide competitive scholarship programs for students to obtain postsecondary education. These funds can memorialize a family member, commemorate a graduating class, assist with a particular field of study, benefit students from disadvantaged areas, support students from a particular county, and more. In 2010, \$332,300 was disbursed in scholarship awards for 105 students attending 30 different institutions of higher education.

*The following is a listing of all Scholarship and Award Funds during 2010:*

B & W Y-12 Scholarship Fund  
Coach Jack Blair Scholarship Fund  
Dan Y. Boring Memorial Scholarship Fund  
Ruby A. Brown Memorial Scholarship Fund  
Harold W. Canfield Memorial Scholarship Fund  
Vera and Lawrence Carson Scholarship Fund  
Karolyn King Carter Scholarship Fund  
Gail Clay Scholarship Fund  
Gordon W. and Agnes P. Cobb Scholarship Fund  
Steven L. Coffey Memorial Scholarship Fund  
Craighead Limestone Scholarship Fund  
R. G. and Ruth Crossno Scholarship Fund  
Michael Curtin Renaissance Student Memorial Scholarship Fund  
Marilyn Davis Music Scholarship Fund  
Mickey Forrester Memorial Scholarship Fund  
James K. Goldston INFOSEC Scholarship Fund  
Greene County Scholarship Program Fund  
Michael David Greene Scholarship Fund  
Angie Grubb Scholarship Fund

John D. Grubb and Louise G. Sumner Fund for Monroe County  
     Scholarship Program  
 Jack F. and Edith Updyke Harmon Scholarship Fund  
 John Hogin Scholarship Fund  
 Mary C. & Joe A. Hollingsworth, Sr. Scholarship Fund  
 Johnson County Education Growth Scholarship Fund  
 Johnson County Scholarship Fund  
 KBA Scholarship Fund  
 Dr. Richard Forrest and Ella Dudley Kelsey Memorial Scholarship Fund  
 Dorsey and Betty King Scholarship Fund  
 Knox Central High Class of '50 Alumni Association Scholarship Fund  
 Knox Central High Class of '50 Alumni Association Scholarship Fund #2  
 Brandy Maples Memorial Scholarship Fund  
 McMinn County High School Alumni Fund  
 Miller/Vicars Scholarship Fund  
 Reuben Louise Cates Mount and the Junior Service League of Blount County  
     Memorial Scholarship Fund  
 Ollie and Floyd Sloan Scholarship Fund  
 Stepping-Stone Scholarship Fund  
 Lawrence Strader Boy Scouts of America Scholarship Fund  
 Strader Family Fort Scott High School Scholarship Fund  
 Teen Town "Pride of the Hill" Scholarship Fund  
 Tennessee Judicial Conference Fund  
 Debbie Van Cleave Scholarship Fund  
 James L. and Brilla Mallicoat Young Scholarship Fund

## **DESIGNATED ENDOWMENT FUNDS**

These funds let donors establish endowment funds for the benefit of their favorite charities. Designated endowments supply an ongoing source of support for East Tennessee's many nonprofit organizations and provide security and stability to enhance the good work of these organizations.

*The following is a listing of all Designated Endowment Funds during 2010:*

Thomas M. and Murray (Midge) Ayres Knox Area Rescue Ministries Fund  
 Thomas M. and Murray (Midge) Ayres United Way of Greater Knoxville Fund  
 Thomas M. and Murray (Midge) Ayres Webb School of Knoxville Fund  
 Howard Baker Portrait Project Fund for the benefit of University of Tennessee Howard H.  
     Baker, Jr. Center for Public Policy  
 Bonnie P. Blackburn Joni and Friends Knoxville Fund  
 Mary H. Bogart Endowment Fund for the benefit of Erwin Presbyterian Church and Care &  
     Share Ministry in Erwin, TN  
 John and Elizabeth Bowen Fund for the benefit of Cumberland College in Williamsburg,  
     KY  
 CAC Office on Aging Endowment Fund  
 CAC Office on Aging - Mobile Meals Fund  
 Community Health of East Tennessee Foundation Fund  
 Community Health of East Tennessee Foundation Fund - Nonendowed



Community School of the Arts Endowment Fund  
 Joseph Delaney Memorial Endowment Fund for the benefit of Volunteers of America  
 James A. Dick Endowment Fund for the benefit of Joy of Music, Historic Tennessee  
 Theatre Foundation, and Knoxville Symphony  
 Marilyn Dick Endowment Fund (anonymous nonprofit beneficiaries)  
 Dobyns-Bennett Baseball Foundation of Kingsport Fund  
 Dobyns-Bennett Baseball Foundation of Kingsport Fund #2  
 Paul O. Dore, Jr., and Betty B. Dore Community Benefit Fund for the benefit of the United  
 Way of Greater Knoxville, Westminster Presbyterian Church, Venice Presbyterian Church  
 in Venice, FL, and Plantation Community Foundation in Venice, FL  
 Paul O. Dore, Jr., and Betty B. Dore Scholarship Fund for the benefit of Christian Academy  
 of Knoxville  
 East Tennessee Technology Access Center, Inc. Endowment Fund  
 John H. and Carol R. Evans Fund for Choral Music for the benefit of University of  
 Tennessee School of Music Choral Activities Fund  
 Florence Crittenton Agency Endowment Fund/Julia Anspach  
 Russell O. and Fanny Ford Memorial Fund for the benefit of Gloria Dei Lutheran Church  
 and New Prospect Presbyterian Church  
 Fulton High School Foundation Endowment Fund  
 Fulton High School Foundation Fund  
 Betty C. Hinton Fund for the benefit of Ramsey House Endowment Fund, Knox Area  
 Rescue Ministries, and Webb School Library  
 Humane Society Fund for the benefit of the Humane Society of the Tennessee Valley  
 Interfaith Health Clinic Fund  
 Johnson City Public Library Foundation Fund  
 Byrd and King Jones Memorial Fund #1 for the benefit of Bachman Memorial Home and  
 the Sweetwater Hospital Association  
 Byrd and King Jones Memorial Fund #2 for the benefit of the Sweetwater Hospital  
 Association and Hiwassee College  
 Hayley Kerr Memorial Fund for the benefit of Halls High School  
 "Kingsport Renewal: The Spirit Campaign" Fund for the benefit of the K-Play Sports  
 Facilities and the Greater Kingsport Family YMCA  
 David Meriwether Lovett Fund for the benefit of the Arts Fund for East Tennessee and the  
 Church of the Ascension  
 Maryville College Scholarship Fund  
 Mitchel Family Charitable Fund for the benefit of Holston United Methodist Home for  
 Children and Free Will Baptist Family Ministries in Greeneville, TN  
 Oakley and Bruce Moody Fund for the benefit of East Tennessee Foundation's Respiratory  
 Disease Fund and Economic Development Fund  
 Nativity Pageant of Knoxville Endowment Fund  
 Oates Family Trust Fund for the benefit of Foothills Land Conservancy and Legacy Parks  
 Foundation  
 Sharon Olson Social Ministry Fund for the benefit of the social outreach ministry program  
 at Messiah Lutheran Church  
 Recording for the Blind and Dyslexic Endowment Fund  
 Stokely Special Arts Endowment Fund for the benefit of the Stokely Gallery of the  
 Knoxville Museum of Art  
 Lawrence Strader Sons of the Revolution Fund

Tennessee Homeless Animal Care Fund for the benefit of Friends of the Animal Shelter in Newport, TN  
John L. and Ann B. VandeVate Education Fund for the benefit of the Greater Kingsport Alliance for Development  
Mr. and Mrs. Ned S. Williams Designated Fund for the benefit of First United Methodist Church in Sevierville, TN, Tennessee Wesleyan College in Athens, TN, and Ohio Wesleyan University in Delaware, OH.

## **ORGANIZATION/AGENCY ENDOWMENT FUNDS**

These funds let nonprofit organizations establish endowment funds for their own benefit, supplying them with an ongoing source of support, security and stability.

*The following is a listing of all Organization/Agency Endowment Funds during 2010:*

Agape House Endowment Fund  
Arrowmont School of Arts and Crafts Agency Endowment Fund  
Arrowmont Settlement School of Arts and Crafts Endowment Fund  
Boys and Girls Club of the Smoky Mountains Fund  
Children's Center of the Cumberlands Fund  
Children's Museum of Oak Ridge Agency Endowment Fund  
Clinch-Powell Resource, Conservation and Development Council Agency Endowment Fund  
Community Health of East Tennessee Endowment Fund  
Contact of Oak Ridge Endowment Fund  
Dogwood Arts Festival Fund  
Dream Connection Fund  
East Tennessee Area Agency on Aging Fund  
East Tennessee Community Design Center Endowment Fund  
East Tennessee Economic Development Agency Fund  
East Tennessee Historical Society Endowment Fund  
East Tennessee Veterinary Medical Association Fund  
Emerald Youth Foundation Fund  
Foothills Land Conservancy Inc. Fund  
Fort Kid Playground Endowment Fund  
Foundation of Missions Fund  
Friends of Great Smoky Mountains National Park Endowment Fund  
Friends of the Knox County Library Fund  
Nathanael Greene Museum Agency Endowment Fund  
Greeneville Arts Council Endowment Fund  
James A. Haslam, II/Leadership Knoxville, Inc. Scholarship Fund  
Headmaster's Scholarship Fund  
Alvin Herborg and Jane Ann Evans Nielson Endowment Fund  
Interfaith Health Clinic Foundation Fund  
Junior Achievement - Tri-Cities TN/VA Fund  
King College Fund  
Knox County Association for Retarded Citizens Endowment Fund  
Knox Heritage Partners in the Field Fund  
Knox Heritage Preservation Fund  
Knoxville Academy of Medicine Auxiliary Health Discovery Fund

Knoxville Area Urban League Fund  
Knoxville Chapter of the American Marketing Association Eagle Endowment Fund  
Knoxville Community Recreation Band Advancement Group Fund  
Knoxville Habitat for Humanity Fund  
Knoxville Museum of Art Agency Endowment Fund  
Knoxville Museum of Art Endowment Fund  
Knoxville Zoo Fund  
Legal Aid of East Tennessee Endowment Fund  
Little Theatre of Greeneville Memorial Endowment Fund  
Martin Trust for the benefit of Historic Rugby  
Maryville City Schools Foundation, Inc. Endowment Fund  
Maryville City Schools Foundation Lamar Alexander Scholarship Fund  
Ronald McDonald House Endowment Fund  
Ronald McDonald House Endowment Fund #2  
Historic Middlebrook Preservation Trust Fund  
Newport Theatre Guild Endowment Fund  
Oak Ridge Rowing Association Endowment Fund  
Old Gray Cemetery Endowment Fund  
Dr. Alyene Reese Memorial Endowment Fund for the benefit of Mountain Hope Good Shepherd Clinic  
Rocky Mount Museum Agency Endowment Fund  
Rose Center and Council for the Arts Endowment Fund  
Rotary Club of Knoxville Foundation Scholarship Fund  
Historic Rugby Endowment Fund  
Safe Haven Center Endowment Fund  
Second Harvest Food Bank Fund  
Sequoyah School PTA Endowment Fund  
Shangri-La Therapeutic Academy of Riding ("STAR") Endowment Fund  
SOCM Justice Fund for the benefit of Statewide Organizing for Community eMpowerment Resource Project  
United Way of Anderson County Endowment Fund  
United Way of Greene County Endowment Fund  
United Way of Greater Kingsport, Inc. Endowment Fund  
United Way of Greater Knoxville, Inc. Endowment Fund  
Webb School of Knoxville Fund  
Weekend Academy Chattanooga Agency Endowment Fund  
Weekend Academy Knoxville Agency Endowment Fund  
Weekend Academy Memphis Agency Endowment Fund  
Wellness Community, Knoxville, Inc. Endowment Fund  
James White Fort Endowment Fund  
WordPlayers Fund  
YMCA of East Tennessee Endowment Fund  
YMCA of Greene County Agency Endowment Fund

## **DONOR ADVISED FUNDS**

These funds offer donors the most flexibility and involvement in their giving. Many donors choose a donor advised fund over a family foundation because of the administrative ease and lower cost. Donors also enjoy the opportunity to teach philanthropy to their children,

both by example and by involving the family in grantmaking. Donors benefit from the Foundation staff's knowledge of the needs and opportunities for giving in East Tennessee.

*The following is a listing of all Donor Advised Funds during 2010:*

Advised Fund #2  
Advised Fund #5  
Advised Fund #6  
Advised Fund #8  
Advised Fund #9  
Advised Fund #11  
Advised Fund #12  
Advised Fund #14  
Albers Family Charitable Fund  
Albers Family Perpetual Endowment Fund  
Joan D. Allen Fund  
Anderson Family Fund  
Chase Anderson Fund  
Asante Fund  
David E. Avriett Fund  
Ayers Advised Fund  
BB&T Fund  
Beall Family Fund  
Begalla Family Fund  
Fred D. Benton Advised Fund  
Fred D. Benton Reading Fund  
Tom Benton Donor Advised Fund  
Bryan and Wilma Jo Blalock Fund  
James and Kati Blalock Fund  
Sidney A. and JoNelda Williams Blalock Fund  
Bonnaroo Works Fund  
Bootheel Fund  
Boyd Family Fund  
Joyce and William Bricker Fund  
Burkhart & Company Charitable Fund  
Condon S. and Betsey R. Bush Fund  
Jeff Byrd Foundation Fund  
Campbell Family Charitable Fund  
C. Howard Capito Donor Advised Fund  
Cardiovascular Research of Knoxville Fund  
Carey Fund  
ChoiceDATA Charitable Fund  
Civitan Club Fund  
Clayton Family Foundation Fund  
Cleverdon Animal Welfare Fund  
Community Projects Trust Fund  
Conner Family Fund  
Consoli Family Foundation Fund  
Jean and John Cooper Fund

Cornerstone Fund  
Craig Foundation Fund  
Katherine R. Cunningham Family Fund  
Paul O. Dore, Jr., and Betty B. Dore Donor Advised Fund  
Driver Family Fund  
East Tennessee AIDS Fund  
East Tennessee Rural/Medically Underserved and Knoxville Underprivileged Inner-City Youth Fund  
Family Investment Fund  
John J. Faris and Sondra B. Faris Fund  
Marilyn L. Frank Donor Advised Fund  
J. Compton French, Sr. and Margaret C. French Fund  
Freshour-McNabb Children's Fund  
Harry W. Galbraith & Carolyn W. Galbraith Fund  
Bruce and Diane Gibson Christian Ministry Fund  
GKTA Donor Advised Fund  
Frank and Anna Gray Family Endowment Fund  
Frank and Anna Gray Family Fund  
Grimes Family Fund  
Harlan Family Fund  
Harris Family Fund  
Haslam Family Fund  
James A. Haslam III & Susan B. Haslam Donor Advised Fund  
Natalie and Jim Haslam Charitable Fund  
Michael L. & Leilah M. Hatcher Fund  
Dr. Ray M. and Mrs. Christine G. Hayworth Charitable Fund  
Health, Education, and Wellness Fund  
Henry's Fund  
Thomas R. and Patricia A. Hodge Fund  
Hodges Family Charitable Fund  
Audrine Honey Donor Advised Fund  
Humphreys Barlow Fund  
Hundred Year Fund  
Hunter Hills Alumni Fund  
Igawaga Fund  
Samuel and Katherine Jones Fund for Youth  
KBA Endowment for the Youth Fund  
Kelleher-Sohn Family Fund  
Imogene A. King Fund  
Knox County Government Foundation Fund for the benefit of Education Summit, First Day Festival, Imagination Library, Read With Me, and Senior Summit  
Knoxville High School Alumni Association Fund  
Grace Sharp Leech Donor Advised Fund  
Lodge Donor Advised Fund  
A. David Martin Charitable Fund  
A. David Martin Endowment Fund  
Martin Charitable Fund  
A. C. Masingill, Jr. Fund  
Cheryl and Lynn Massingale Family Fund

McElligott Family Foundation Fund  
Morton Foundation Fund  
Glyn Ed and Lynda Newton Donor Advised Fund  
Scott M. Niswonger Fund  
Randall Keith Nutt Fund  
Ben F. and Mary L. Oliver Donor Advised Fund  
Thomas and Susan Overton Fund  
Packard Fund  
Donald H. and Carol A. Parnell Charitable Fund  
Pferrer-Liles Fund  
Richard B. and Jane M. Ray Fund  
Reeder Fund  
Harry B. Roberts Fund for Education  
Louise H. Roberts Fund for Children  
Richard H. Roberts Fund  
John-David W. Roddy Family Fund  
Katherine Collins Roddy and J. P. Roddy, Sr. Fund  
Fielding and Joyce Rolston Foundation Fund  
Emily and Morton Rose Fund  
Greg and Susan Roth Fund  
Sampson Enterprises Inc. Fund  
Philip H. Schrader Donor Advised Fund  
Schroeder Foundation Fund  
Alan and Sally Sefton Donor Advised Fund  
Selah Fund  
Evelyn W. and Arthur G. Seymour Fund  
Shelby Family Charitable Fund  
Edward and Donna Spray Fund  
Stewardship Fund  
Harry and Sarah Stowers Donor Advised Fund  
Substance Abuse Fund for Education  
Summers Family Fund  
Sustainable Future Fund  
Swain Family Fund  
Dr. Donald and Carole Tarr Fund  
THOM Fund  
Tweed Fund  
TYG Fund  
Uster Technologies Fund  
Valentine-Hart Fund for Cocke County  
Blanche P. & Emmet P. Vaughn Fund  
W. J. M. Family Fund  
WALMAC Fund  
David Paine Waters FLP Fund  
John B. and Patsy Waters Fund  
Charlotte S. Watson Charitable Fund  
Welch Family Charitable Fund  
WHAS Fund  
White Fund

Mr. and Mrs. Kent C. Withers Donor Advised Fund  
Mr. and Mrs. Kent C. Withers Fund  
Betsy Worden Memorial Arts Fund  
Courtney and Kevin Zirkle Family Fund

### **OPERATING FUNDS**

These funds provide an ongoing source of support for the operations of the Foundation.

Fowler Operating Endowment Fund  
Operating Fund  
Unrestricted Cash Reserves

### **CHARITABLE TRUSTS AND GIFT ANNUITIES**

Charitable Remainder Trusts provide an income for the donor or a family member while providing an up-front tax deduction for the remainder that will be left to the Foundation. Charitable Lead Trusts provide an immediate gift to the Foundation for a period of years with the remainder going back to the donor or family members. Trusts are drawn up by donors' attorneys, but Foundation staff can assist in determining tax savings and the amount of income available to donors. As with other types of gifts, trust assets can establish any type of fund within the Foundation and can be used to benefit the causes that most touch the donor's heart.

*The following is a listing of all Charitable Trusts and Gift Annuities, for which the Foundation is Trustee, during 2010:*

Elyse Adamson Charitable Remainder Unitrust  
Beall Charitable Trust  
Samuel E. Beall, Jr. Charitable Lead Unitrust  
Anne P. Church Charitable Remainder Unitrust  
Credit Bureau of Knoxville, Inc. Charitable Remainder Unitrust  
John Compton French, Sr. Charitable Remainder Annuity Trust  
John M. Jones Charitable Remainder Unitrust  
Richard M. Licht Charitable Remainder Unitrust  
W. H. Swain Charitable Remainder Unitrust  
Ned Stevenson Williams Gift Annuity

### **SPECIAL PROJECT FUNDS**

*The following is a listing of all Special Project Funds during 2010:*

75th Suffrage Anniversary Coalition Fund  
James Agee Park Fund  
Clothesline of Quilts Across Appalachia Project Fund  
Handmade in America Model Special Project  
Knox Achieves Fund  
Museum of American Presidents Fund

## GRANTS OF THE FOUNDATION

The primary way East Tennessee Foundation fulfills its mission is through its grantmaking programs. Grants are made on both a competitive and noncompetitive basis, depending on the type of funds from which the grants are made. Competitive grant awards are made to organizations in response to broadly disseminated guidelines and requests for proposals and are awarded according to objective criteria by an experienced grants panel of individuals. Competitive scholarship awards are made to individuals who are deemed the most qualified by scholarship selection committees according to each program's guidelines and application. Noncompetitive grants are made from organization endowment funds or in response to recommendations from fund donor advisors, the Board of Directors, or staff. Grants from the Foundation's supporting organizations are made according to each organization's established policies and criteria for grantmaking. In 2010, the Foundation and its supporting organizations awarded \$9,508,209 in grants or scholarships to nonprofit organizations, primarily in the 25-county region.

### GRANTS FROM UNRESTRICTED/OPPORTUNITY FUNDS

Academy of Strings	\$ 200
Community Foundation of Middle Tennessee	\$ 5,000
East Tennessee Community Design Center	\$ 500
Fairview United Methodist Church	\$ 100
Helen Ross McNabb Center, Inc.	\$ 200
Knox Area Rescue Ministries	\$ 100
Southeastern Council of Foundations, Inc.	\$ 5,500
United Way of Greater Knoxville	\$ 2,600
United Way of Greene County, Inc.	\$ 1,000
United Way of Greater Kingsport	\$ 1,000
University of Tennessee	\$ 100
<b>Total</b>	<b>\$ 16,300</b>

### GRANTS FROM FIELD-OF-INTEREST FUNDS

#### Affordable Housing Trust Fund

##### **2010 Advisory Board**

Jan Evridge – *Chair*

Marie Alcorn

Art Cate

Patricia Robledo

Becky Wade

Annette Winston

Frank Rothermel – *Vice Chair*

Mark Brown

Henrietta Grant

Ray Snyder

Erik Wilson



**Grants**

Knoxville Area Urban League	\$ 15,500
Knoxville Habitat for Humanity	\$ 100,000
Knoxville-Knox County Community Action Committee	\$ 140,702
Lyons View Housing & Land Trust	\$ 25,000
Neighborhood Housing, Inc.	\$ 112,800
<b>Total Grants</b>	<b>\$ 394,002</b>

**Loans**

East Tennessee Housing Development Corp.	\$ 28,718
Neighborhood Housing, Inc.	\$ 300,000
<b>Total Loans</b>	<b>\$ 328,718*</b>

\*Note: Total Loans amount is not included in Grants Total

**Arts Fund for East Tennessee**

*Two-year continuation grants were awarded in 2008 to support projects occurring through May 1, 2010. No Arts Fund grants were awarded in 2010.*

**Butterfly Fund****2010 Advisory Board**

Brian and Misty Barger	Russell Biven
Drs. Greg and Abbie Blackman	James and Christina Harrill
Dr. Bob Overholt	

East Tennessee Children's Hospital	\$ 25,000
<b>Total</b>	<b>\$ 25,000</b>

**Mount Rest Fund****2010 Grants Panel**

Fred Womack – <i>Chair</i>	Mary Ann Beall
Marty Begalla	Mary Ellen Brewington
Amy Cathey	Rick Fox
Keith Goodwin	Jenny Hines
Phyllis Nichols	Joan Schwarzenberg

Community School of the Arts	\$ 3,000
Community Shares, fiscal sponsor for:	
Socially Equal Energy Efficient Development	\$ 6,000
Crutcher Memorial Youth Enrichment Center	\$ 2,400
East Tennessee Children's Hospital	\$ 7,500
Epilepsy Foundation of East Tennessee	\$ 2,000
Helen Ross McNabb Foundation	\$ 8,000

Hospitality Pantries, Inc.	\$ 8,000
InterFaith Health Clinic	\$ 9,000
Junior Achievement of East Tennessee	\$ 1,500
Knoxville-Knox County Council on Aging	\$ 9,000
Ladies of Charity	\$ 8,000
Lisa Ross Birth and Women's Center	\$ 5,000
Second Harvest Food Bank of East Tennessee	\$ 5,000
Sexual Assault Center of East Tennessee	\$ 4,000
Senior Citizens Home Assistance Service, Inc.	\$ 7,000
Tribe One	\$ 4,100
Volunteer Ministry Center	\$ 3,500
W C Two	\$ 6,000
Wellness Community of East Tennessee	\$ 2,000
YWCA	\$ 9,000
<b>Total</b>	<b>\$110,000</b>

### **Neighborhood Small Grants Program**

#### **2010 Grants Panel**

Patricia Robledo – <i>Chair</i>	Ellen Adcock
Cathy Gonzalez	Margo Miller
Bill Murrah	Ragan Schriver

East Tennessee Community Design Center, fiscal sponsor for:

Alice Bell Spring Hill Neighborhood Association	\$ 3,000
Cagle Terrace Residents Association	\$ 1,400
Colonial Village Neighborhood Association	\$ 1,000
Dandridge Avenue Neighborhood Watch	\$ 3,000
Fountain City Town Hall	\$ 1,000
Isabella Towers Resident Association	\$ 2,000
Lee Williams Tenant Association	\$ 1,300
Lyons View Community Group	\$ 3,000
Mechanicsville Community Association	\$ 3,000
Northgate Terrace Resident Association	\$ 3,000
Old Sevier Community Group	\$ 2,420
South Haven Neighborhood Association	\$ 1,500
Fourth and Gill Neighborhood Association	\$ 800
Oakwood-Lincoln Park Neighborhood Association	\$ 2,780
Old North Knoxville, Inc.	\$ 800
<b>Total</b>	<b>\$ 30,000</b>

### **Ten Year Plan to End Chronic Homelessness Fund**

#### **2010 Advisory Board**

Jon Lawler – <i>Coordinator</i>	Roger Nooe
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Mintha Roach	Frank Rothermel
Laurens Tullock	

Knoxville Leadership Foundation	\$ 5,000
<b>Total</b>	<b>\$ 5,000</b>

**Rural Communities Initiative Fund**

Union County Heritage Festival, Inc.	\$ 1,500
<b>Total</b>	<b>\$ 1,500</b>

**Youth Endowment**

**2010 Grants Panel**

Fred Womack – <i>Chair</i>	Howard Blum
Catherine Brunson	Sally Causey
Dick Davies	Trudy Hughes
Jamie Kridler	Cheryl Massingale
Phyllis Nichols	Ken Porter
Laurens Tullock – <i>Ex Officio</i>	

Blount County Children’s Advocacy Center	\$ 25,000
CASA of East Tennessee, Inc.	\$ 16,000
Chuckey Elementary School	\$ 15,000
Community Health of East Tennessee	\$ 10,000
Community Mediation Center, Inc.	\$ 5,000
Community School of the Arts	\$ 12,000
Community Shares, <i>fiscal sponsor for:</i>	
Socially Equal Energy Efficient Development	\$ 15,000
Crutcher Memorial Youth Enrichment Center	\$ 8,400
Florence Crittenton Agency	\$ 4,000
Girls on the Run of Northeast Tennessee, Inc.	\$ 10,000
Good Samaritan Center of Loudon County, Inc.	\$ 10,000
Helen Ross McNabb Center, Inc.	\$ 10,000
Knox County Government	\$ 15,000
Knox County Schools	\$ 12,000
Knox Youth Sports, Inc.	\$ 5,000
Knoxville Area Urban League	\$ 10,000
Knoxville Zoological Society	\$ 6,000
Lisa Ross Birth and Women’s Center	\$ 10,360
Madisonville Public Library	\$ 5,000
Mane Support	\$ 5,220
Mental Health Association of East Tennessee	\$ 15,000
Roane County Anti-Drug Coalition	\$ 2,000
Rural Resources	\$ 15,000

Rutledge Primary School	\$ 15,000
Shangri-La Therapeutic Academy of Riding	\$ 15,000
Small Miracles Therapeutic Horseback Riding Center, Inc.	\$ 15,000
Springdale Elementary School	\$ 10,000
Union County Board of Education	\$ 15,000
Wesley House Community Center	\$ 12,000
Woodland Community Development Corporation	\$ 8,000
<b>Total</b>	<b>\$ 330,980</b>

**Total Field-of-Interest Fund Grants** **\$ 896,482**

**GRANTS FROM COUNTY AFFILIATE FUNDS**

**Fund for Campbell County**

**2010 Advisory Board**

Peggy Mathews	Regina Blankenship
Tracy Powers	Tom Stiner
Bess Stout	Carol Vinsant
Nelsie Wooden	

*No grant awards made from the Fund for Campbell County in 2010.*

**Elizabethton/Carter County Community Foundation**

**2010 Advisory Board**

Erik Anderson	Thomas Burleson
Evelyn Elmer	Pat Green
Pam Huber	Sam Laporte
Justin Smith	Norma Tetrick
Charles VonCannon	Helen Wilson
Jim Wilson	Terry Holley – <i>Ex Officio</i>

Assistance and Resource Ministries	\$ 1,500
East Tennessee Spay & Neuter, Inc.	\$ 1,000
Roan Mountain Recreation Foundation	\$ 1,500
UT Sullivan County Extension	\$ 1,000
Watauga Historical Association	\$ 2,000
<b>Total</b>	<b>\$ 7,000</b>

**Fund for Etowah and McMinn County**

McMinn County High School	\$ 125
<b>Total</b>	<b>\$125</b>

**Fund for Greene County**

**2010 Advisory Board**

Carla Bewley Benjamin Brooks  
Gregg Jones Susan Holzchuh  
Kidwell King, Jr. Terry Holley – *Ex Officio*

*Only scholarship awards made in 2010 (included in Grants from Scholarship Funds).*

**John D. Grubb & Louise G. Sumner Fund for Monroe County**

**2010 Advisory Board**

Barbara Arwood – *Chair* Patsy Carson  
Julianne Diehl Terry Holley  
Wanda Littreal Sue Orr

American Red Cross – Monroe County Chapter	\$ 3,500
Boys and Girls Club of the Monroe Area	\$ 4,000
Branches of Monroe County, Inc.	\$ 2,000
CASA Monroe	\$ 1,500
Coker Creek Economic Development Group, Inc.	\$ 4,000
Douglas-Cherokee Economic Authority, Inc.	\$ 8,000
Florence Crittenton Agency	\$ 3,000
Good Shepherd Center	\$ 4,000
Hearing and Speech Foundation	\$ 4,000
Monroe Area Council for the Arts	\$ 2,000
Monroe Area School for the Performing Arts, Inc.	\$ 2,000
Monroe County Animal Control	\$ 2,500
Monroe County Community Health Access Committee	\$ 2,120
Monroe County Vaulting Club	\$ 1,000
Second Harvest Food Bank of East Tennessee	\$ 3,500
Sequoyah Birthplace Museum	\$ 1,500
Spay/Neuter Assistance for Pets, Inc.	\$ 4,000
Sweetwater Valley Citizens for the Arts	\$ 2,000
Tennessee Overhill Heritage Association	\$ 4,000
<b>Total</b>	<b>\$ 58,620</b>

**Harris Fund for Washington County**

**2010 Advisory Board**

Carol Transou – *Chair* Phillip Carriger  
Carol Ferguson Terry Holley  
Allan Spritzer

Academy of Strings	\$ 1,000
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Appalachia Service Project, Inc.	\$ 5,000
Appalachian Resource Conservation & Development Council	\$ 1,980
Appalachian Resource Conservation & Development Council, <i>fiscal sponsor for: Upper Nolichucky Watershed Alliance</i>	\$ 5,000
City of Johnson City	\$ 4,000
David Crockett High School	\$ 2,140
First Presbyterian Church – Johnson City	\$ 2,000
Girls Incorporated of Johnson City/Washington County	\$ 3,000
Hands On! Regional Museum	\$ 1,030
Johnson City Schools Orchestra Association	\$ 1,500
Neighborhood Reconciliation Services, Inc.	\$ 2,000
Science Hill High School Band Boosters, Inc.	\$ 1,500
Small Miracles Therapeutic Horseback Riding Center, Inc.	\$ 1,000
Tipton-Haynes Historical Association	\$ 850
<b>Total</b>	<b>\$ 32,000</b>

### **Johnson County Community Foundation**

#### **2010 Advisory Board**

Betty Brown – <i>Chair</i>	Terry Holley – <i>Ex Officio</i>
Alecia Burleson	Swan Chatfield
Evelyn Cook	Danny Cullop
Priscilla Davis	Cloyce Eller
Joe Herman	Debbie Humphrey
Minnie Miller	John Muse
Caroline Roark	Barbara Seals
Melanie Shepherd	Donald Tarr
Wanda Timbs	Peter Wachs

Girls on the Run of Northeast Tennessee, Inc.	\$ 1,000
Heritage Hall, Inc.	\$ 1,000
Johnson County Arts Council	\$ 1,000
Johnson County Educational Growth Scholarship Fund	\$ 2,000
Johnson County High School	\$ 1,000
<b>Total</b>	<b>\$ 6,000</b>

### **Kingsport Community Foundation**

#### **2010 Advisory Board**

Michael Stice – <i>Chair</i>	Julie Bennett
Kanishka Biddanda	Dave Cagle
John Cahill	Larry Estep
Jim Harlan	Patrick Kane
Bill Locke	Cee Gee McCord
Paul Montgomery	Arthur Scott, Jr.

Gary Tucker  
 Frederick Wallin

Pat Turner

Arts Council of Greater Kingsport	\$ 2,000
Friends of Steel Creek Nature Center and Park	\$ 1,000
Frontier Health	\$ 1,500
Kingsport Chamber Foundation, Inc.	\$ 1,000
Literacy Council of Kingsport	\$ 1,000
Netherland Inn Association, Inc.	\$ 390
Of One Accord, Inc., <i>fiscal sponsor for: The Horse Affect</i>	\$ 2,000
River's Way Outdoor Adventure Center	\$ 1,500
Second Harvest Food Bank of Northeast Tennessee	\$ 1,120
Small Miracles Therapeutic Horseback Riding Center, Inc.	\$ 2,000
<b>Total</b>	<b>\$ 13,510</b>

**Total Affiliate Fund Grants** **\$117,255**

**GRANTS FROM SCHOLARSHIP FUNDS**

Austin Peay State University	\$ 7,500
Boston University	\$ 7,500
Carson Newman College	\$ 5,750
Case Western Reserve University	\$ 1,500
Cleveland State Community College	\$ 2,000
Duke University	\$ 500
East Tennessee State University	\$ 42,500
Emory & Henry College	\$ 1,500
King College	\$ 18,500
Lee University	\$ 2,750
Lincoln Memorial University	\$ 4,000
Lincoln Memorial University Duncan School of Law	\$ 1,000
Maryville College	\$ 32,000
Middle Tennessee State University	\$ 1,000
Milligan College	\$ 24,500
Nashville School of Law	\$ 2,000
University of Notre Dame	\$ 2,000
Pellissippi State Community College	\$ 8,800
Roane State Community College	\$ 12,850
Sewanee-University of the South	\$ 10,000
Tennessee Technological University	\$ 13,800
Tennessee Wesleyan College	\$ 4,750
Tusculum College	\$ 7,500
Union College	\$ 4,000

University of Florida-Gainesville	\$	7,500
University of Memphis School of Law	\$	2,000
University of North Carolina at Wilmington	\$	1,000
University of Tennessee-Chattanooga	\$	12,500
University of Tennessee-College of Pharmacy	\$	10,000
University of Tennessee-Knoxville	\$	66,900
University of Tennessee-Knoxville School of Law	\$	2,000
Vanderbilt University	\$	7,500
Vanderbilt University Law School	\$	1,000
Walters State Community College	\$	3,000
Elizabeth Hess	\$	200
Judy Sullivan	\$	250
Trudy Burnette	\$	250
<b>Total</b>	<b>\$</b>	<b>332,300</b>

#### **New Scholarship Recipients for 2010 by Scholarship Fund**

##### **B & W Y-12 Scholarship**

Joshua Layfield, Loudon County, Pellissippi State Community College (PSCC)

##### **Coach Jack Blair Scholarship**

Morgan Shipley, Greene County, Carson Newman College

##### **Ruby A. Brown Memorial Scholarship**

Lena Thompson, Grainger County, Walters State Community College (WSCC)

##### **Harold W. Canfield Memorial Scholarship**

Clinton McKelvey, Blount County, Duke University

##### **Vera and Lawrence Carson Scholarship**

Chelsey Crowley, Scott County, Emory and Henry College

##### **Gordon W. and Agnes P. Cobb Scholarship**

Katie Gowder, Knox County, University of Tennessee-Chattanooga

Jason Johnson, Knox County, Maryville College

Elizabeth Zeller, Knox County, University of Tennessee-Knoxville (UTK)

##### **Steven L. Coffey Memorial Scholarship**

Brittany Bunch, Anderson County, Roane State Community College (RSCC)

Jamie Disney, Anderson County, RSCC

Jeffery Foust, Anderson County, PSCC

Brittney Haire, Anderson County, RSCC



Melinda Johnson, Anderson County, RSCC  
Trevor Kennedy, Anderson County, RSCC

**R. G. and Ruth Crossno Memorial Scholarship**

Joshua Wilson, Anderson County, Tennessee Technological University

**Michael Curtin Renaissance Student Memorial Scholarship**

Camille Romer, Anderson County, East Tennessee State University (ETSU)

**Marilyn Davis Music Scholarship**

Jared Richards, Washington County, UTK

**Greene County Scholarship Program**

Ashley Baskett, Greene County, ETSU

**Michael David Greene Memorial Scholarship**

Nathan Budge, Knox County, Case Western University

Erin Davenport, Knox County, ETSU

Alexia Leib, Knox County, UTK

**John D. Grubb and Louise G. Sumner Fund for Monroe County Scholarship**

Jennifer Bivens, Monroe County, Maryville College

Amanda Evans, Monroe County, Tennessee Wesleyan College

Kayla Kidd, Monroe County, UTK

Tyler Lay, Monroe County, RSCC

**Jack F. and Edith Updyke Harmon Scholarship**

Kelsey Griffiths, Bristol, VA., King College

**Johnson County Education Growth Scholarship**

Kristen Greer, Johnson County, King College

Christopher Hernandez, Johnson County, Middle Tennessee State University

Jonathan Hurley, Johnson County, Tennessee Technological University

**Johnson County Scholarship**

Lindsey Campbell, Johnson County, Milligan College

Tiffany Ellis, Johnson County, Milligan College

Carli Smith, Johnson County, ETSU

**Dr. Richard Forrest and Ella Dudney Kelsey Memorial Scholarship**

Caroline Higdon, Shelby County, UTK

**Dorsey and Betty King Scholarship**

Tara Blankenship, Campbell County, RSCC

**Knox Central High Class of '50 Alumni Association Scholarship**

Devyn Roberts, Knox County, ETSU

Hailey Ward, Knox County, University of Tennessee-Chattanooga

H.G. Loy Award: Trudy Burnette

H.G. Loy Award: Judy Sullivan

**Brandy Maples Memorial Scholarship**

Natalie Pierce, Knox County, UTK

**Miller/Vicars Scholarship**

Pearl Banchuin, Scott County, Virginia, Notre Dame

**Reuben Louise Cates Mount and the Junior Service League of Blount County Memorial Scholarship**

Shelby Lynn, Blount County, UTK

**Stepping-Stone Scholarship**

Durinda Logan, Knox County, Kentucky, Lincoln Memorial University (LMU)

Rachel Scalf, Knox County, KY, Union College

**Teen Town "Pride of the Hill" Scholarship**

Devanshu Agrawal, Washington County, ETSU

Jordan Mallory, Washington County, University of North Carolina at Wilmington

**Tennessee Judicial Conference Foundation Scholarship :**

*Nashville School of Law, Judge Joseph S. Daniel Award:* Nathan Nichols

*Nashville School of Law, Suzanne G. Keith Award:* Karen Stevenson

*University of Memphis School Of Law, Judge William H. Williams Award:* Jana Snyder

*University of Memphis School of Law, Dr. Benajmin Hooks Award:* Cheyne Harris

*Vanderbilt University Law School, Justice Frank F. Drowota, III Award:* Kent McKeever

*UTK College of Law, Judge Houston M. Goddard Award:*Rebecca Parsons

*UTK College of Law, Robert W. Ritchie Award:* Justine Sensing

*LMU Duncan School of Law, Judge Joe D. Duncan Award:*Alicia Sanders

**GRANTS FROM DESIGNATED FUNDS**

Bachman Academy	\$	3,502
Christian Academy of Knoxville	\$	1,787
City of Kingsport	\$	9,153
Community Health of East Tennessee	\$	2,500
Community School of the Arts	\$	1,917
Dobyns-Bennett High School	\$	4,433
East Tennessee Technology Access Center	\$	2,174
Episcopal Church of the Ascension	\$	268
Florence Crittenton Agency	\$	466
Fulton High School	\$	4,000
Gloria Dei Lutheran Church	\$	1,544
Halls High School	\$	560
Hiwassee College	\$	2,028
Humane Society of the Tennessee Valley	\$	2,361
InterFaith Health Clinic	\$	4,509
Joni and Friends Knoxville	\$	5,943

Knox Area Rescue Ministries	\$	4,383
Knoxville Museum of Art	\$	7,119
Knoxville-Knox County Community Action Committee	\$	733
Maryville College	\$	27,722
Messiah Evangelical Lutheran Church	\$	4,753
New Prospect Presbyterian Church	\$	514
Plantation Community Foundation, Inc.	\$	446
Assoc. for the Preservation of TN Antiquities	\$	2,622
Recording for the Blind and Dyslexic	\$	2,175
Sweetwater Hospital Association	\$	5,530
United Way of Greater Knoxville	\$	4,457
Venice Presbyterian Church	\$	1,783
Volunteers of America of Tennessee	\$	4,275
Webb School of Knoxville	\$	2,622
Westminster Presbyterian Church	\$	2,228
<b>Total</b>	\$	<b>118,507</b>

#### **GRANTS FROM ORGANIZATION FUNDS**

Agape, Inc.	\$	15,135
Arrowmont School of Arts and Crafts	\$	3,000
Contact Helpline, Inc.	\$	784
East Tennessee Historical Society	\$	133,697
Emerald Youth Foundation	\$	4,681
Greeneville Arts Council, Inc.	\$	1,618
Historic Rugby, Inc.	\$	12,904
James White's Fort Association	\$	405
Junior Achievement - Tri-Cities TN/VA	\$	49,366
Knox Heritage, Inc.	\$	11,000
Knoxville Chapter of the American Marketing Association	\$	4,000
Knoxville Community Recreation Band	\$	3,097
Knoxville Habitat for Humanity	\$	4,392
Knoxville Museum of Art	\$	5,330
Leadership Knoxville, Inc.	\$	5,875
Maryville City Schools Foundation, Inc.	\$	50,686
Memphis City Schools Foundation	\$	2,192
Ronald McDonald House Charities of Knoxville	\$	140,000
Rose Center and Council for the Arts	\$	4,571
United Way of Greater Knoxville	\$	300,000
<b>Total</b>	\$	<b>752,733</b>

## GRANTS FROM SPECIAL PROJECT FUNDS

Pellissippi State Community College	\$ 263,306
Roane State Community College	\$ 20,845
Walters State Community College	\$ 30,359
<b>Total</b>	<b>\$ 314,510</b>

## GRANTS FROM DONOR ADVISED FUNDS

The following organizations received \$4,352,115 in grants from donor advised funds:

4 Market Square, Inc.	Access Fund
Admiral Nimitz Foundation	Alzheimer's Tennessee
American Alpine Club	American Cancer Society Mid-South Division
American Heart Association, Inc	American Red Cross
American Red Cross - Nashville Area Chapter	American Rivers, Inc.
Anglican Frontier Missions	Appalachian Ballet Company
Appalshop, Inc.	Arlington Baptist Church
Arrowmont School of Arts and Crafts	Association for the Preservation of TN Antiquities
Association for Research and Enlightenment, Inc.	Big Brothers Big Sisters of East Tennessee
Big Mind, Inc.	Billy Graham Evangelistic Association
Black Mountain Center for the Arts	Black Swamp Bird Observatory
Blount Mansion Association	Bonnet House Museum and Gardens
Boy Scouts of America - Atlanta Area Council	Boy Scouts of America - Great Smoky Mtn. Council #557
Boys and Girls Clubs of Scott County	Boys and Girls Clubs of the Tennessee Valley
Boys To Men	Calvary Baptist Church
Campbell County Children's Center	Campus Crusade for Christ
Cancer Support Community - East Tennessee, Inc.	Carson-Newman College
Casa de Sara	Catch a Dream Foundation
Catholic Charities of East Tennessee	Cedar Springs Presbyterian Church
Center for a New American Security	Center for European Policy Analysis
Central Baptist Church of Bearden	Child Advocacy Center of the Third Judicial District
Child and Family Tennessee	ChildHelp, Inc.
Chimp Haven	Christian Leadership Concepts (CLC)
Church Street United Methodist Church	City of Knoxville, Mayor's Office
Cleveland State Community College Foundation	Coalition for Kids, Inc.
Cokesbury United Methodist Church	College of Wooster
Colorado Criminal Justice Reform Coalition	Common Ground Relief
Community Coalition for Haiti	Community Foundation of Middle Tennessee
Community School of the Arts	Conscious Alliance
Cooperative for Assistance and Relief Everywhere, Inc.	Cornerstone Schools Association
Council of American Ambassadors	Counseling and Consultation Services, Inc.
Covenant College	Creative Heartwork, Inc.
Cross Point Ministries, Inc.	Crumley House Head Injury Rehabilitation
Darlington School	Dawn of Hope Development Center, Inc.
DCI Donor Services, Inc.	Delta Kappa Gamma, Xi State Vision Foundation
Duke University	Eagle Ranch
East Baton Rouge Parish Library	East Tennessee Children's Hospital
East Tennessee Discovery Center	East Tennessee Historical Society
East Tennessee Public Communications Corporation	East Tennessee State University Foundation
Eastern Kentucky University Foundation	Emerald Youth Foundation
Emory & Henry College	Episcopal Church of the Ascension
Episcopal School of Knoxville	Erin Presbyterian Church
Faith Promise Church	Fellowship Church

First Baptist Church of Knoxville  
First Christian Church, Cumming GA  
First Presbyterian Church – Johnson City  
Florida Collegiate Summer League  
Foothills Land Conservancy  
Fort Sanders Foundation  
Freedom Now  
Friends of Great Smoky Mountains National Park  
George W. Bush Foundation  
Greeneville City Schools  
Greeneville High School  
Harrison-Chilhowee Baptist Academy  
HeadCount  
Heifer Project International  
Helen Ross McNabb Foundation  
Historic Rugby, Inc.  
Hoodoo Community Baptist Church  
Hope Resource Center  
Horizons of Faith United Methodist Church  
Hospitality Pantries, Inc.  
Humane Society of Jefferson County  
Ijams Nature Center  
Imus Ranch, Inc.  
International Republican Institute  
Jenny Wiley Theatre  
Joni and Friends Knoxville  
Junior League of Knoxville, Inc.  
Kentucky Waterways Alliance  
Knox County Government  
Knox Youth Sports, Inc.  
Knoxville Botanical Gardens and Arboretum  
Knoxville Museum of Art  
Knoxville Symphony Society  
Knoxville-Knox County Community Action Committee  
Leadership Knoxville, Inc.  
Leave No Trace, Inc.  
Legal Aid of East Tennessee  
Loudon United Methodist Church  
Lyons Creek Baptist Church  
Mane Support  
Mayo Clinic  
Meals on Wheels of Greenville  
Mercy Health Partners Foundation  
Michigan State University  
Momentum Dance Lab  
Museum of Appalachia  
Nathanael Greene Museum, Inc.  
National Museum of Wildlife Art  
National Trust for Historic Preservation  
Nativity Pageant of Knoxville  
Nature Conservancy, Tennessee Chapter  
New Hope Church  
Old Gray Cemetery  
Oneida Special School District  
Orbit Village Project  
Pacific Aviation Museum Pearl Harbor  
Partnership Initiatives Fund

First Baptist Church of Sevierville  
First Cumberland Presbyterian Church, Knoxville  
First Presbyterian Church – Knoxville  
Focus on the Family  
Fort Loudon Lake Association  
Foundation for Art and Preservation in Embassies  
French Broad Preservation Association  
Friends of Literacy, Inc.  
Great Smoky Mountains Institute, Inc.  
Greeneville Cumberland Presbyterian Church  
Haitian Health Foundation  
Hazen Historical Museum Foundation  
Hearing and Speech Foundation  
Helen Ross McNabb Center, Inc.  
Hickory Valley Christian School, Inc.  
Hiwassee College  
Hope Community Church of Knoxville, Inc.  
HOPE, Inc.  
Horse Haven of Tennessee, Inc.  
Hotchkiss School  
Humane Society of the Tennessee Valley  
Imagine Render Group  
InterFaith Health Clinic  
Intervarsity Christian Fellowship USA  
John Austin Cheley Foundation  
Joy of Music Youth Music School  
Juvenile Diabetes Research Foundation/East Tennessee  
Knox Area Rescue Ministries  
Knox Heritage, Inc.  
Knoxville Area Urban League  
Knoxville Habitat for Humanity  
Knoxville Opera Company  
Knoxville Zoological Society  
Lake City Downtown Improvement & Revitalization Team  
Leadership Sevier, Inc.  
Legacy Parks Foundation  
Lipscomb University  
Love Kitchen, Inc.  
Manchester Municipal Arts Commission  
Maryville College  
McCallie School  
Mental Health Association of East Tennessee  
Meridzo Center, Inc.  
Mission of Hope  
Mt. Calvary Baptist Church  
NAMI Tennessee  
National Multiple Sclerosis Society  
National Recreation and Parks Association  
National World War II Museum, Inc.  
Nature Conservancy, North Carolina Chapter  
New Hope Academy  
NOAH'S ARC, Inc.  
One Vision International  
Operation Inasmuch, Inc.  
Pace Academy, Inc.  
Partners In Health  
Pellissippi State Foundation

Philadelphians, Inc.	Planned Parenthood of Middle and East Tennessee
Plateau Home School Learning Center	Positively Living
Powell High School	Project Rescue
Random Acts of Flowers	Remote Area Medical Foundation
Rock the Earth	Rotary Foundation of Knoxville
Rotary Foundation of Rotary International	Rutherford County Emergency Food Bank
Sacred Heart Cathedral	Sakthi Foundations, Inc.
Salvation Army	Samaritan's Purse
Scenic Knoxville	Sea Island Habitat for Humanity
Second Harvest Food Bank of East Tennessee	Second Presbyterian Church
Senior Citizens Home Assistance Service, Inc.	Sevier County Humane Society
Sexual Assault Center of East Tennessee	Shangri-La Therapeutic Academy of Riding (STAR)
Sigma Alpha Epsilon Foundation	Siskin Children's Institute
Smile Train, Inc.	Southern Appalachian Highlands Conservancy
Southern Environmental Law Center	Southern Highland Craft Guild
St. Agnes Academy-St. Dominic School	St. Andrew's On-the-Sound
St. George Greek Orthodox Church	St. James Episcopal Church
St. John's Cathedral	St. John's Episcopal Church, Johnson City
St. John's Episcopal Church, Wytheville VA	St. John's Lutheran Church
St. Jude Children's Research Hospital	St. Thomas the Apostle Parish
Students Taking A Right Stand (STARS)	Susan G. Komen Breast Cancer Foundation, Knoxville
Tabernacle Presbyterian Church	Tennessee Citizens for Wilderness Planning
Tennessee Clean Water Network	Tennessee Coalition for Open Government
Tennessee SCORE	Tennessee State Museum Foundation
Tennessee Wesleyan College	The Care Center of Jackson, Inc.
The Hermitage	The Institute of World Politics
The Medical Foundation of North Carolina, Inc.	The Morehead-Cain Foundation
Thomas Jefferson Foundation, Inc.	Thompson Cancer Survival Center Foundation
Timber Ridge Presbyterian Church	Trinity Children, Inc.
Trinity Classical School, Inc.	United Way of Blount County
United Way of Greater Knoxville	United Way of Greene County, Inc.
United Way of McMinn and Meigs Counties	United Way of Metropolitan Nashville
United Way of Roane County	United Way of Sevier County
United Way of Washington County	University Health System, Inc.
University of Michigan UCLL	University of Tennessee
University of Texas Foundation, Inc	Urban Youth Impact, Inc.
Village Woman's Club Foundation	Volunteer Ministry Center
W C Two	Walters State Community College Foundation
Washington and Lee University	Wears Valley Ranch
Webb School of Knoxville	Wesley House Community Center
West Greene High School	West High School Foundation
World Vision, Inc.	Worldwide Discipleship Association, Inc.
Wycliffe Bible Translators, Inc.	Yale University
Yellowstone Park Foundation	Young Life of Greater Knoxville
Young Life of Murfreesboro	Young-Williams Animal Center
YWCA of Knoxville	

TOTAL GRANTS FROM COMPONENT FUNDS	\$ 6,900,202
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TOTAL GRANTS FROM SUPPORTING ORGANIZATIONS (see pages 31-33)	\$ 2,608,007
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TOTAL GRANTS – ALL ENTITIES	\$ 9,508,209
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## SUPPORTING ORGANIZATIONS

East Tennessee Foundation's supporting organizations are separate 501(c)(3) entities, established by trust or charter, that qualify as public charities because they have a close relationship with the Foundation (the supported organization). To be categorized as a public charity, supporting organizations are described in section 509(a)(3), and must have a particular type of structural relationship with the supported organization. East Tennessee Foundation's supporting organizations, as below listed, are classified as Type 1 supporting organizations, whereby the Foundation's Board of Directors appoints a majority of the members of the boards of the supporting organizations. The Foundation has the following supporting organizations:

**BLALOCK FAMILY FOUNDATION** was established as a supporting organization in 1999 for educational, religious, literary and charitable purposes and will primarily benefit citizens of Sevier County and the East Tennessee region.

### 2010 Board of Directors

Sidney Blalock – *Chair*

James Blalock

Charles Kidd

Wes Stowers

Douglas Blalock

R. W. Brooks

George Pelfrey

Total assets on 12/31/2010 = \$ 342,816

Total grants made in 2010 = \$ 2,600

**CHAPMAN FAMILY FOUNDATION** was created in 2003 through a testamentary gift from Robert G. Chapman for educational, religious, literary, and charitable purposes in accordance with the purposes, goals, objectives and priorities of East Tennessee Foundation.

### 2010 Board of Managers

Jefferson Chapman - *Chair*

Dan Holbrook

James Martin

Elisabeth Rukeyser

Catherine Chapman Biggs

Jennie Chapman Linthorst

Sharon Miller Pryse

Total assets on 12/31/2010 = \$ 1,708,747

Total grants made in 2010 = \$ 60,000

**CLAYTON FOUNDATION** was created in 2003 for educational, religious, and charitable purposes in accordance with the purposes, goals, objectives and priorities of East Tennessee Foundation. In this connection, the Clayton Foundation intends: (a) to benefit the public through programs and activities that encourage community-building, leadership, personal development, and individual responsibility; (b) to encourage community and economic development in and around Knoxville, Tennessee, and other communities in the State of Tennessee; and, (c) to promote consensus and encourage broad-based charitable giving by increasing cooperation between charitable foundations, state, local and federal governments, private businesses and individuals.

**2010 Board of Directors**

James Clayton – *President*  
Hallerin Hill  
Larry Martin

Kevin Clayton  
Raja Jubran

Total assets on 12/31/2010 = \$ 23,103,939

Total grants made in 2010 = \$ 50,000  
(Grants to East Tennessee Foundation)

**CORNERSTONE FOUNDATION OF KNOXVILLE** was established with the purpose of serving as a catalyst for Knoxville to reach its God-given potential as a community. It is proactive in seeking out programs, projects, and partners that further its current strategic priorities, including long-term investment in children, community oriented leadership development and support, and partnership initiatives. It also manages Two Rivers Pavilion, a facility available for use by nonprofit organizations, churches, youth groups, and community organizations and owns 4MS, LLC, a multi-faceted economic development initiative in downtown Knoxville.

**2010 Board of Directors**

Dell Lawler - *Chair*  
Renda Burkhart  
David Martin

Rodney Lawler - *Secretary*  
William Haslam

Total assets on 12/31/2010 = \$ 15,014,180

Total grants made in 2010 = \$ 2,560,983  
(Includes \$129,162 to East Tennessee Foundation)

**EAST TENNESSEE SUPPORTING FOUNDATION** was created in 1994 to accept gifts of real estate for East Tennessee Foundation.

**2010 Board of Directors**

Lloyd Montgomery, III - *Chair*  
Michael McClamroch - *President, (Ex officio)*  
Maribel W. Koella  
David Martin

Daniel Pressley - *Treasurer*  
Carolyn Schwenn - *Secretary, (Ex officio)*  
Rodney Lawler  
Kenneth Porter

Total assets on 12/31/2010 = \$ 522,500

Total grants made in 2010 = \$ 409,206  
(Grants to East Tennessee Foundation)

**EDUCATION CONSUMERS FOUNDATION** was created in 2005 to advance the interests of parent groups, school boards, college trustees, legislative committees, and civic organizations by gathering and disseminating information about education policy and practice.

**2010 Board of Directors**

J.E. Stone – *President*  
Henrietta Grant  
Ann Mactier  
Robert Spangler

George Cunningham  
Mark Herring  
Marilyn Reed



Total assets on 12/31/2010 = \$ 1,451,010

Total grants made in 2010 = \$ 36,000

**KNOXVILLE JEWISH COMMUNITY FAMILY OF FUNDS** was created as a supporting organization in 1999 and will support and enhance the aims and goals of the Jewish community in East Tennessee and contribute to the quality of life and culture in the U.S.

**2010 Board of Directors**

Richard Jacobstein – *President*  
Scott Hahn- *Secretary/Treasurer*  
Jeffrey M. Becker  
Arnold Cohen  
Jacki Imbrey  
Harold Markman  
Alexandra Rosen

Bernard Rosenblatt - *Vice President*  
Jeff Gubitz - *Ex Officio*  
Bernard E. Bernstein  
Robert Goodfriend  
Herbert Jacobs  
Pace Robinson  
Melvin Sturm

Total assets on 12/31/2010 = \$ 2,097,925

Total grants made in 2010 = \$ 77,586

**PUBLIC SCHOOL FORUM OF EAST TENNESSEE** was created in 2002 to support public education in a multi-county area in Middle East Tennessee, including but not limited to Anderson, Blount, Grainger, Jefferson, Knox, Loudon, Roane, Sevier and Union counties. It will support initiatives that: 1) create passion for excellence, community support and positive change within the school systems; 2) build strong school leadership; 3) are supported by measurable data and the attainment of critical results based on improved student achievement; and, 4) support development of excellent teachers.

**2010 Board of Directors**

Gordon G. Fee - *Co-Chair*  
Pearl Coffey – *Secretary*  
Daniel Challener  
David Dotson  
James Haslam, II  
Richard Ray  
Billy Stair

Oliver Thomas - *Co-Chair*  
Lynn Cagle  
Hardy DeYoung  
Mike Edwards  
Paul Montgomery  
Fielding Rolston  
Laurens Tullock

Total assets on 12/31/2010 = \$ 28,455

**SHULTS FAMILY FOUNDATION** was created in 1998 with the remainder interest from a charitable remainder unitrust and will provide for the education, health and religious needs of citizens of Cocke County, Tennessee.

**2010 Board of Trustees**

Roy Campbell, Jr.  
Ellen Koutsky  
James Overholt  
William Shults

Mary Ann Clark  
Charlotte Leibrock  
Glen Shults, Jr.

Future Interest in Charitable Remainder Trust on 12/31/2010 = \$ 399,425

EAST TENNESSEE FOUNDATION  
CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
December 31, 2010

	Unrestricted	Temporarily Restricted	Total
<b>Assets:</b>			
Cash and cash equivalents	\$ 9,610,220	\$ 432,397	\$ 10,042,617
Accounts receivable	381,092	-	381,092
Prepaid expenses	2,710	-	2,710
Unconditional promises to give	146,999	4,175,624	4,322,623
Short-term investments	7,968,463	-	7,968,463
Loans/note receivable	125,839	-	125,839
Long-term investments	116,047,202	6,740,311	122,787,513
Other assets	37,249	-	37,249
Property and equipment	8,715,723	-	8,715,723
<b>Total assets</b>	<b>\$ 143,035,497</b>	<b>\$ 11,348,332</b>	<b>\$ 154,383,829</b>
<b>Liabilities and net assets:</b>			
<b>Liabilities -</b>			
Compensated absences payable	43,957	-	43,957
Grants payable	3,247,097	-	3,247,097
Notes payable	4,875,000	-	4,875,000
Annuity/unitrust liability	-	4,305,904	4,305,904
Liability for amounts held for others	24,454,146	309,491	24,763,637
<b>Total liabilities</b>	<b>32,620,200</b>	<b>4,615,395</b>	<b>37,235,595</b>
<b>Net assets -</b>			
Unrestricted	110,415,297	-	110,415,297
Temporarily restricted	-	6,732,937	6,732,937
<b>Total net assets</b>	<b>110,415,297</b>	<b>6,732,937</b>	<b>117,148,234</b>
<b>Total liabilities and net assets</b>	<b>\$ 143,035,497</b>	<b>\$ 11,348,332</b>	<b>\$ 154,383,829</b>

CONSOLIDATED STATEMENT OF ACTIVITIES  
Year Ended December 31, 2010

<b>Revenues, gains, (losses) and other support:</b>			
Contributions and grants	\$ 17,981,099	\$ 192,181	\$ 18,173,280
Investment income	1,911,512	-	1,911,512
Net realized and unrealized gain on investments	7,970,240	-	7,970,240
Change in value of split-interest agreements	-	94,711	94,711
Other revenue	379,108	-	379,108
Net assets released from restrictions during the period	328,565	(328,565)	-
<b>Total revenues, gains, (losses) and other support</b>	<b>28,570,524</b>	<b>(41,673)</b>	<b>28,528,851</b>
<b>Expenses:</b>			
<b>Program services -</b>			
Grants and contributions	9,222,929	-	9,222,929
Other program services	1,458,688	-	1,458,688
<b>Supporting services -</b>			
Management and general	879,889	-	879,889
Fund-raising expenses	495,796	-	495,796
<b>Total expenses</b>	<b>12,057,302</b>	<b>-</b>	<b>12,057,302</b>
<b>Change in net assets</b>	<b>16,513,222</b>	<b>(41,673)</b>	<b>16,471,549</b>
<b>Net assets at beginning of year, as previously stated</b>	<b>93,902,075</b>	<b>6,774,610</b>	<b>100,676,685</b>
<b>Net assets at end of year</b>	<b>\$ 110,415,297</b>	<b>\$ 6,732,937</b>	<b>\$ 117,148,234</b>

The auditor's notes are an integral part of the financial statements. The Foundation will make available upon request the last three years of its tax documents (990 and 990T) and audited financial statements.