East Tennessee FOUNDATION
25 Years

2011 Annual Record
**Our Mission:**

East Tennessee Foundation is a public, nonprofit, community foundation created for the purpose of building charitable resources to make communities stronger and lives better through thoughtful giving.

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Seated: L to R - Ellen F. Fowler, Jenny L. Hines, Paul G. Willson, Christine G. Hayworth, Bill G. Williams, Larry B. Martin, David Jones


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Mission, Board of Directors, and Table of Contents (Inside Front Cover)

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EAST TENNESSEE FOUNDATION
2011 SUMMARY

Serving as a vehicle for philanthropy, East Tennessee Foundation is a collection of hundreds of individual charitable funds and supporting organizations established by individuals, families, businesses, and other nonprofits and foundations. A wide variety of assets can be accepted to serve almost any charitable purpose. The Foundation is governed by a volunteer Board of Directors composed of leaders from throughout the region and managed by a professional staff. Under the watchful eye of the Board and staff, assets are wisely invested to provide a valuable source of grantmaking dollars for important projects and programs in our region, as well as elsewhere in the nation and the world.

ASSETS:

<table>
<thead>
<tr>
<th>TOTAL ASSETS</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>East Tennessee Foundation and 10 supporting organizations</td>
<td>$162,192,476</td>
</tr>
<tr>
<td>East Tennessee Foundation only (excluding supporting organizations)</td>
<td>$103,608,303</td>
</tr>
<tr>
<td>Supporting organizations: Blalock Family Foundation, Chapman Family</td>
<td></td>
</tr>
<tr>
<td>Foundation, Clayton Foundation, Cornerstone Foundation of Knoxville,</td>
<td></td>
</tr>
<tr>
<td>East Tennessee Supporting Foundation, Education Consumers Foundation,</td>
<td></td>
</tr>
<tr>
<td>Knoxville Jewish Community Family of Funds, Public School Forum of East</td>
<td></td>
</tr>
<tr>
<td>Tennessee, Shults Family Foundation, Trinity Health Foundation of East</td>
<td>$58,584,173</td>
</tr>
<tr>
<td>Tennessee</td>
<td></td>
</tr>
<tr>
<td>Change in Total Assets from December 31, 2010</td>
<td>+ 5.06%</td>
</tr>
</tbody>
</table>

FUNDS:

<table>
<thead>
<tr>
<th>EAST TENNESSEE FOUNDATION FUNDS (excluding supporting organizations)</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Fund Type</td>
<td>#</td>
</tr>
<tr>
<td>Donor Advised</td>
<td>142</td>
</tr>
<tr>
<td>Designated</td>
<td>49</td>
</tr>
<tr>
<td>Field-of-Interest</td>
<td>25</td>
</tr>
<tr>
<td>Scholarship</td>
<td>43</td>
</tr>
<tr>
<td>Organization</td>
<td>79</td>
</tr>
<tr>
<td>TOTAL</td>
<td>377</td>
</tr>
</tbody>
</table>
GIFTS:

2011 gifts to East Tennessee Foundation and supporting organizations $24,904,939
Cumulative gifts 1986 – 2011 to East Tennessee Foundation $303,953,703

GRANTS:

2011 grants from East Tennessee Foundation and supporting organizations $10,073,199
2011 grants from East Tennessee Foundation only (excluding supporting organizations) $8,371,588
Cumulative grants 1986 – 2011 from East Tennessee Foundation and supporting organizations $188,968,506

2011 GRANTS BY FUND TYPE

<table>
<thead>
<tr>
<th>Type</th>
<th>Amount</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>ETF:</td>
<td></td>
<td>Total ETF $8,371,588</td>
</tr>
<tr>
<td>Non-Competitive:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Designated</td>
<td>$626,407</td>
<td>Field-of-Interest $731,230</td>
</tr>
<tr>
<td>Agency Endowment</td>
<td>$765,318</td>
<td>Affiliate $81,435</td>
</tr>
<tr>
<td>Special Project</td>
<td>$1,195,098</td>
<td>Scholarship $356,150</td>
</tr>
<tr>
<td>Donor Advised</td>
<td>$4,546,550</td>
<td>Total Competitive $1,168,815</td>
</tr>
<tr>
<td>Unrestricted</td>
<td>$69,400</td>
<td>TOTAL ETF $8,371,588</td>
</tr>
<tr>
<td>Total Non-Competitive</td>
<td>$7,202,773</td>
<td>Supporting Organization $1,701,611</td>
</tr>
<tr>
<td></td>
<td></td>
<td>TOTAL ALL $10,073,199</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Scholarships $356,150</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Field-of-Interest $731,230</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Special Project $1,195,098</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Donor Advised $4,546,550</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Organization $765,318</td>
</tr>
<tr>
<td></td>
<td></td>
<td>unrestricted $69,400</td>
</tr>
</tbody>
</table>

2011 Grants by Fund Type
Total $10,073,199
INVESTMENT PERFORMANCE:
EAST TENNESSEE FOUNDATION’S LONG TERM COMMINGLED FUND

<table>
<thead>
<tr>
<th></th>
<th>2011</th>
<th>3YR</th>
<th>5YR</th>
<th>10YR</th>
<th>15YR</th>
<th>20YR</th>
<th>Since 1st Qtr. 1987</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>-.070%</td>
<td>10.08%</td>
<td>2.55%</td>
<td>6.02%</td>
<td>6.70%</td>
<td>7.04%</td>
<td>7.89%</td>
</tr>
</tbody>
</table>

Asset Allocation on 12/31/2011

- Global Stocks: 52%
- High Yield Bonds: 3%
- Other Total Return Assets: 1%
- Inflation Hedges: 9%
- Deflation Hedges: 4%
- All-Purpose Hedges: 23%
- Other Hedging Assets: 8%
East Tennessee Foundation 2011 Board of Directors

Jenny L. Hines - Chair
Alice A. Mercer - Vice Chair
Paul G. Willson - Treasurer
Peyton T. Hairston, Jr. - Immediate Past Chair (ex-officio)
Michael T. McClamroch - President (ex-officio)
Carolyn Schwenn - Secretary (ex officio)

E. Riley Anderson                Williams E. Arant, Jr.
Joseph K. Ayres                  Dan M. Bechtol
Martha E. Begalla                Mary Ellen Brewington
Howard Z. Blum                   Jefferson Chapman
Keith H. Burroughs               Joseph M. Dawson
Janice K. Clayton                Sam F. Fowler, Jr. (deceased May 2011)
Ellen B. Fowler                  Keith D. Goodwin
Richard T. Fox                   Jenny L. Hines
Christine G. Hayworth            David P. Jones
Richard E. Jacobstein           Cheryl Massingale
Larry B. Martin                  Phyllis Y. Nichols
Alice A. Mercer                  Will J. Pugh
Charles M. Peccolo, Jr.          Frank H. Rothermel
Patricia I. Robledo              Carol G. Transou
Mitchell D. Steenrod             Bill G. Williams
Dennis R. Upton                  Fred D. Womack
Paul G. Willson

Honorary Lifetime Members
Bobbie Y. Congleton              Natalie L. Haslam
A. David Martin                  David V. White
Stuart R. Worden

East Tennessee Foundation Board of Directors’ Committees

Executive Committee              Audit Committee
Jenny L. Hines - Chair           Richard E. Jacobstein - Chair
Richard T. Fox                   Dan M. Bechtol
Peyton T. Hairston, Jr.          Keith H. Burroughs
Richard E. Jacobstein           Keith D. Goodwin
Larry B. Martin                  Will J. Pugh
Alice A. Mercer                  Dennis R. Upton
Charles M. Peccolo, Jr.
Patricia I. Robledo
Paul G. Willson
Fred D. Womack
Board Development Committee
Larry B. Martin - Chair
E. Riley Anderson
Howard Z. Blum
Janice K. Clayton
David P. Jones
A. David Martin
Cheryl Massingale
Phyllis Y. Nichols

Women’s Fund Task Force
Alice A. Mercer - Chair
Martha E. Begalla
Mary Ellen Brewington
Cynthia S. Burnley
Lois Carrier
Janice K. Clayton
Katharine Pearson Criss
Paige Preston
Carol G. Transou

Investment Committee
Charles M. Peccolo, Jr. - Chair
Stephen C. Arnett
Joseph K. Ayres
John T. Geppi

25th Anniversary Task Force
Richard T. Fox - Chair
Mary Ellen Brewington
Ralph Cianelli
Jenny Hines

Management and Budget Committee
Paul G. Willson - Chair
Ellen B. Fowler
Alice A. Mercer
Will J. Pugh

Past Chairs Advisory Group (in order of service)
David V. White
Natalie L. Haslam
John R. Cooper
Bobbie Y. Congleton
Gregg K. Jones
Larry D. Mauldin
A. David Martin
Joan D. Allen
Lloyd L. Montgomery, III
James A. Begalla
Ann H. Hansen
J. Daniel Pressley
Mark K. Williams
Larry B. Martin
Peyton T. Hairston, Jr.
FUNDS OF THE FOUNDATION

Donors establish funds at East Tennessee Foundation to serve a wide variety of charitable purposes. These funds are managed separately for accounting, grantmaking, and reporting purposes; however, fund assets are commingled in investments to achieve economies of scale and wide diversification. In 2011 the Foundation held 377 funds.

UNRESTRICTED FUNDS

Unrestricted funds are "opportunity" funds, allowing the Foundation board and staff to make strategic grants when opportunities arise. Most Foundation funds are restricted to a particular county, cause, or nonprofit. Unrestricted funds allow strategic delivery of charitable dollars which will have the greatest benefit for East Tennessee.

The following is a listing of all Unrestricted Funds during 2011:

Paul O. Dore, Jr., and Betty B. Dore Unrestricted Fund  
Marilyn L. Frank Opportunity Fund  
Natalie Leach Haslam Fund  
Ira O. Johnson Memorial Fund  
Opportunity Endowment Fund  
Anna G. Schmidt and Barbara M. Landauer Endowment Fund  
Twenty Fifth Anniversary Celebration Grants Fund

FIELD-OF-INTEREST FUNDS

Field-of-Interest Funds support a competitive grantmaking process in broad charitable areas such as arts and culture, community development, women and children, education, or youth-at-risk. These funds allow the Foundation flexibility in serving a particular need that matches donors' interests.

The following is a listing of all Field-of-Interest Funds during 2011:

Affordable Housing Trust Fund  
Arts Fund for East Tennessee  
Boyd Youth Education Fund  
Butterfly Endowment Fund  
Butterfly Fund  
Frederic and Dorothea King Cady Memorial  
Economic Development Fund for East Tennessee  
Dr. J. G. Hawkins Memorial Fund  
Homeless Solutions Fund of Ten Year Plan to End Chronic Homelessness Fund  
KiMe Fund  
Leadership Education Fund  
Literacy Endowment for East Tennessee  
Mount Rest Fund
Neighborhoods Small Grants Program
Neighbor to Neighbor Disaster Relief Fund
John D. Ogle Cerebral Palsy Research Fund
Respiratory Disease Fund
Rural Communities Initiative Fund
Lydia Seilez Memorial Fund
Ten Year Plan to End Chronic Homelessness Fund
Wildlife Preservation Endowment
Women's Fund of East Tennessee
Youth Endowment
Youth Endowment Foster Care Scholarship Fund

AFFILIATE FUNDS

Affiliate Funds are field-of-interest funds designated for the benefit of a specific county or geographic area within East Tennessee Foundation’s service area. The Foundation’s existing affiliate funds range in scope from asset-building or grantmaking programs to full-service, county community foundations. With local advisory boards and a local presence, affiliate funds may engage in independent endowment building, fundraising activities, grantmaking, and other types of activities to promote local philanthropic giving and community building.

The following is a listing of all Affiliate Funds during 2011:

Fund for Campbell County
Clinch-Powell Community Fund (Claiborne, Grainger, Hancock, Hawkins, and Union Counties)
Fund for Cocke County
Elizabethton/Carter County Community Foundation Fund
Fund for Etowah and McMinn County
Fund for Greene County and Fund for Greene County Operating Endowment
John D. Grubb and Louise G. Sumner Fund for Monroe County
Harris Fund For Washington County
Johnson County Community Foundation Fund
Kingsport Community Foundation
Rogersville/Hawkins County Education Fund
Fund for Unicoi County
Union County Community Foundation Fund
Margaret M. Wachs Youth Leadership Fund (Johnson County)

SCHOLARSHIP AND AWARD FUNDS

Scholarship funds provide competitive scholarship programs for students to obtain post secondary education. These funds can memorialize a family member, commemorate a graduating class, assist with a particular field of study, benefit students from disadvantaged areas, support students from a particular county, and more.
The following is a listing of all Scholarship and Award Funds during 2011:

B & W Y-12 Scholarship Fund
Coach Jack Blair Scholarship Fund
Dan Y. Boring Memorial Scholarship Fund
Ruby A. Brown Memorial Scholarship Fund
Camp 76 Scholarship Fund
Harold W. Canfield Memorial Scholarship Fund
Vera and Lawrence Carson Scholarship Fund
Karolyn King Carter Scholarship Fund
Gail Clay Scholarship Fund
Gordon W. and Agnes P. Cobb Scholarship Fund
Steven L. Coffey Memorial Scholarship Fund
Craighed Limestone Scholarship Fund
R. G. and Ruth Crossno Scholarship Fund
Michael Curtin Renaissance Student Memorial Scholarship Fund
Mickey Forrester Memorial Scholarship Fund
James K. Goldston INFOSEC Scholarship Fund
Greene County Scholarship Program Fund
Michael David Greene Scholarship Fund
Angie Grubb Scholarship Fund
John D. Grubb and Louise G. Sumner Fund for Monroe County Scholarship Program
Jack F. and Edith Updyke Harmon Scholarship Fund
John Hogin Scholarship Fund
Mary C. & Joe A. Hollingsworth, Sr. Scholarship Fund
Johnson County Education Growth Scholarship Fund
Johnson County Scholarship Fund
KBA Scholarship Fund
Dr. Richard Forrest and Ella Dudney Kelsey Memorial Scholarship Fund
Dorsey and Betty King Scholarship Fund
Knox Central High Class of ’50 Alumni Association Scholarship Fund
Knox Central High Class of ’50 Alumni Association Scholarship Fund #2
Brandy Maples Memorial Scholarship Fund
McMinn County High School Alumni Fund
Miller/Vicars Scholarship Fund
Reuben Louise Cates Mount and the Junior Service League Scholarship Fund
Ollie and Floyd Sloan Scholarship Fund
Stepping-Stone Scholarship Fund
Lawrence Strader Boy Scouts of America Scholarship Fund
Strader Family Fort Scott High School Scholarship Fund
Brad Sturm Memorial Scholarship Fund
Teen Town "Pride of the Hill" Scholarship Fund
Tennessee Judicial Conference Fund
Debbie Van Cleave Scholarship Fund
Brilla Mallicoat Young Scholarship Fund
DESIGNATED ENDOWMENT FUNDS

Designated funds let donors establish endowment funds for the benefit of their favorite charities. Designated endowments supply an ongoing source of support for East Tennessee's many nonprofit organizations and provide security and stability to enhance the good work of these organizations.

The following is a listing of all Designated Funds during 2011:

Thomas M. and Murray (Midge) Ayres Knox Area Rescue Ministries Fund
Thomas M. and Murray (Midge) Ayres United Way of Greater Knoxville Fund
Thomas M. and Murray (Midge) Ayres Webb School of Knoxville Fund
Howard Baker Portrait Project Fund for the benefit of University of Tennessee Howard H. Baker, Jr. Center for Public Policy
Bonnie P. Blackburn Joni and Friends Knoxville Fund
Mary H. Bogart Endowment Fund for the benefit of Erwin Presbyterian Church and Care & Share Ministry in Erwin, TN
John and Elizabeth Bowen Fund for the benefit of Cumberland College in Williamsburg, KY
CAC Office on Aging Endowment Fund
CAC Office on Aging - Mobile Meals Fund
Community Health of East Tennessee Foundation Fund
Community Health of East Tennessee Foundation Fund - Nonendowed
Community School of the Arts Endowment Fund
Marilyn Davis Music Scholarship Fund for the benefit of East Tennessee State University
Joseph Delaney Memorial Endowment Fund for the benefit of Volunteers of America
Marilyn Dick Endowment Fund (anonymous nonprofit beneficiaries)
Dobyns-Bennett Baseball Foundation of Kingsport Fund
Dobyns-Bennett Baseball Foundation of Kingsport Fund - Nonendowed
Paul O. Dore, Jr., and Betty B. Dore Community Benefit Fund for the benefit of the United Way of Greater Knoxville, Westminster Presbyterian Church, Venice Presbyterian Church in Venice, FL, and Plantation Community Foundation in Venice, FL
Paul O. Dore, Jr., and Betty B. Dore Scholarship Fund for the benefit of Christian Academy of Knoxville
East Tennessee Technology Access Center, Inc. Endowment Fund
John H. and Carol R. Evans Fund for Choral Music for the benefit of the School of Music Choral Activities Fund at University of Tennessee
Florence Crittenton Agency Endowment Fund/Julia Anspach
Russell O. and Fannye Ford Memorial Fund for the benefit of Gloria Dei Lutheran Church and New Prospect Presbyterian Church
Fulton High School Foundation Endowment Fund
Fulton High School Foundation Fund
Betty C. Hinton Fund for the benefit of Ramsey House Endowment Fund, Knox Area Rescue Ministries, and the library at Webb School
Humane Society Fund for the benefit of the Humane Society of the Tennessee Valley
Interfaith Health Clinic Fund
Johnson City Public Library Foundation Fund
Byrd and King Jones Memorial Fund #1 for the benefit of Bachman Memorial Home and the Sweetwater Hospital Association
Byrd and King Jones Memorial Fund #2 for the benefit of the Sweetwater Hospital Association and Hiwassee College
Hayley Kerr Memorial Fund for the benefit of Halls High School
"Kingsport Renewal: The Spirit Campaign" Fund for the benefit of the Greater Kingsport Family YMCA
Knox County Government Foundation Fund for the benefit of Education Summit, First Day Festival, Imagination Library, and Read With Me.
David Meriwether Lovett Fund for the benefit of the Arts Fund for East Tennessee and the Church of the Ascension
Maryville College Scholarship Fund
Mitchel Family Charitable Fund for the benefit of Holston United Methodist Home for Children and Free Will Baptist Family Ministries in Greeneville, TN
Oakley and Bruce Moody Fund for the benefit of East Tennessee Foundation’s Respiratory Disease Fund and Economic Development Fund
Nativity Pageant of Knoxville Endowment Fund
Oates Family Trust Fund for the benefit of Foothills Land Conservancy and Legacy Parks Foundation
Sharon Olson Social Ministry Fund for the benefit of the social outreach ministry program at Messiah Lutheran Church
Recording for the Blind and Dyslexic Endowment Fund
Stokely Special Arts Endowment Fund for the benefit of the Stokely Gallery of the Knoxville Museum of Art
Lawrence Strader Sons of the Revolution Fund
Tennessee Homeless Animal Care Fund for the benefit of Friends of the Animal Shelter in Newport, TN
Tennessee Overhill Heritage Association Endowment Fund
John L. and Ann B. VandeVate Education Fund for the benefit of the Greater Kingsport Alliance for Development
Mr. and Mrs. Ned S. Williams Designated Fund for the benefit of First United Methodist Church in Sevierville, TN, Tennessee Wesleyan College in Athens, TN, and Ohio Wesleyan University in Delaware, OH

ORGANIZATION/AGENCY ENDOWMENT FUNDS

These funds let nonprofit organizations establish endowment funds for their own benefit, supplying them with an ongoing source of support, security and stability.

The following is a listing of all Organization/Agency Endowment Funds during 2011:

Agape House Endowment Fund
Arrowmont School of Arts and Crafts Agency Endowment Fund
Arrowmont Settlement School of Arts and Crafts Endowment Fund
Blount Mansion Association Collections Endowment Fund
Boys and Girls Club of the Smoky Mountains Fund
Cancer Support Community - East Tennessee, Inc. Endowment Fund
CASA of the Tennessee Heartland Fund
Children's Center of the Cumberlands Fund
Children's Museum of Oak Ridge Agency Endowment Fund
Clinch-Powell RC & D Council Agency Endowment Fund
Community Health of East Tennessee Endowment Fund
Dogwood Arts Festival Fund
Dream Connection Fund
East Tennessee Area Agency on Aging Fund
East Tennessee Community Design Center Endowment Fund
East Tennessee Economic Development Agency Fund
East Tennessee Veterinary Medical Association Fund
Emerald Youth Foundation Fund
Foothills Land Conservancy Inc. Fund
Fort Kid Playground Endowment Fund
Foundation of Missions Fund
Friends of Great Smoky Mountains National Park Endowment Fund
Friends of the Knox County Library Fund
Nathanael Greene Museum Agency Endowment Fund
Greeneville Arts Council Endowment Fund
James A. Haslam, II/Leadership Knoxville, Inc. Scholarship Fund
Haven House Fund
Headmaster's Scholarship Fund
Alvin Herborg and Jane Ann Evans Nielson Endowment Fund
Interfaith Health Clinic Foundation Fund
James White Fort Endowment Fund
Junior Achievement - Tri-Cities TN/VA Fund
King College Fund
KCARC Endowment Fund
Knox Heritage Partners in the Field Fund
Knox Heritage Preservation Fund
KAMA Health Discovery Fund
Knoxville Area Urban League Fund
Knoxville Chapter of the American Marketing Association Eagle Endowment Fund
Knoxville Community Recreation Band Advancement Group Fund
Knoxville Habitat for Humanity Fund
Knoxville Museum of Art Agency Endowment Fund
Knoxville Museum of Art Endowment Fund
Knoxville Zoo Fund
Legacy Parks Foundation Endowment Fund
Legal Aid of East Tennessee Endowment Fund
Little Theatre of Greeneville Memorial Endowment Fund
Martin Trust
Maryville City Schools Foundation, Inc. Endowment Fund
Maryville City Schools Foundation Lamar Alexander Scholarship Fund
Ronald McDonald House Endowment Fund
Ronald McDonald House Endowment Fund #2
Historic Middlebrook Preservation Trust Fund
New Hope - Blount County Children's Advocacy Center Endowment Fund
Newport Theatre Guild Endowment Fund
Oak Ridge Rowing Association Endowment Fund
Old Gray Cemetery Endowment Fund
Dr. Alyene Reese Memorial Endowment Fund
Rocky Mount Museum Agency Endowment Fund
Rose Center and Council for the Arts Endowment Fund
Rotary Club of Knoxville Foundation Scholarship Fund
Historic Rugby Endowment Fund
Safe Haven Center Endowment Fund
Second Harvest Food Bank Fund
Sequoyah School PTA Endowment Fund
Shangri-La Therapeutic Academy of Riding ("STAR") Endowment Fund
SOCM Justice Fund
United Way of Anderson County Endowment Fund
United Way of Greene County Endowment Fund
United Way of Greater Kingsport, Inc. Endowment Fund
United Way of Greater Knoxville, Inc. Endowment Fund
United Way of Greater Knoxville, Inc. Endowment Fund - Restricted
Webb School of Knoxville Fund
Weekend Academy Chattanooga Agency Endowment Fund
Weekend Academy Knoxville Agency Endowment Fund
Weekend Academy Memphis Agency Endowment Fund
WordPlayers Fund
YMCA of East Tennessee Endowment Fund
YMCA of Greene County Agency Endowment Fund

DONOR ADVISED FUNDS

Donor Advised funds offer donors the most flexibility and involvement in their giving. Many donors choose a donor advised fund over a family foundation because of the administrative ease and lower cost. Donors also enjoy the opportunity to teach philanthropy to their children, both by example and by involving the family in grantmaking. Donors benefit from the Foundation staff's knowledge of the needs and opportunities for giving in East Tennessee.

The following is a listing of all Donor Advised Funds during 2011:

Advised Fund #2
Advised Fund #5
Advised Fund #6
Advised Fund #8
Advised Fund #9
Advised Fund #11
Advised Fund #12
Albers Family Charitable Fund
Albers Family Perpetual Endowment Fund
Anderson Family Fund
Chase Anderson Fund
Asante Fund
David E. Avriett Fund
Ayers Advised Fund
Beall Family Fund
Begalla Family Fund
Fred D. Benton Advised Fund
Tom Benton Donor Advised Fund
Bryan and Wilma Jo Blalock Fund
James and Kati Blalock Fund
Sidney A. and JoNelda Williams Blalock Fund
Bonnaroo Works Fund
Bootheel Fund
Boyd Family Fund
Joyce and William Bricker Fund
Burkhart & Company Charitable Fund
Condon S. and Betsey R. Bush Fund
Jeff Byrd Foundation Fund
Campbell Family Charitable Fund
C. Howard Capito Donor Advised Fund
ChoiceDATA Charitable Fund
Civitan Club Fund
Clayton Family Foundation Fund
Cleverdon Animal Welfare Fund
Community Projects Trust Fund
Conner Family Fund
Consoli Family Foundation Fund
Jean and John Cooper Fund
Cornerstone Fund
Craig Foundation Fund
Katherine R. Cunningham Family Fund
Paul O. Dore, Jr., and Betty B. Dore Donor Advised Fund
Driver Family Fund
East Tennessee AIDS Fund
East Tennessee Rural/Medically Underserved and Knoxville Underprivileged Inner-City Youth Fund
Family Investment Fund
John J. Faris and Sondra B. Faris Fund
Faust Foster Family Fund
Marilyn L. Frank Donor Advised Fund
J. Compton French, Sr. and Margaret C. French Fund
Freshour-McNabb Children’s Fund
Harry W. Galbraith & Carolyn W. Galbraith Fund
Bruce and Diane Gibson Christian Ministry Fund
GKTA Donor Advised Fund
Frank and Anna Gray Family Endowment Fund
Frank and Anna Gray Family Fund
Grimes Family Fund
Harlan Family Fund
Harris Family Fund
Haslam Family Fund
James A. Haslam III & Susan B. Haslam Donor Advised Fund
Natalie and Jim Haslam Charitable Fund
Mr. and Mrs. William E. Haslam Fund
Dr. Ray M. and Mrs. Christine G. Hayworth Charitable Fund
Health, Education, and Wellness Fund
Henry’s Fund
Thomas R. and Patricia A. Hodge Fund
Hodges Family Charitable Fund
Audrine Honey Donor Advised Fund
Humphreys Barlow Fund
Hundred Year Fund
Hunter Hills Alumni Fund
Igawaga Fund
David and Jeanne Claire Jones Family Fund
Samuel and Katherine Jones Fund for Youth
KBA Endowment for the Youth Fund
Kelleher-Sohn Family Fund
Imogene A. King Fund
Knoxville High School Alumni Association Fund
Grace Sharp Leech Donor Advised Fund
Lodge Donor Advised Fund
A. David Martin Endowment Fund
A. David Martin Charitable Fund
Martin Charitable Fund
A. C. Masingill, Jr. Fund
Cheryl and Lynn Massingale Family Fund
William E. McClamroch, III Memorial Fund
McElligott Family Foundation Fund
Morton Foundation Fund
Glyn Ed and Lynda Newton Donor Advised Fund
Scott M. Niswonger Fund
Randall Keith Nutt Fund
Ben F. and Mary L. Oliver Donor Advised Fund
Thomas and Susan Overton Fund
Packard Fund
Donald H. and Carol A. Parnell Charitable Fund
Pferrer-Liles Fund
Richard B. and Jane M. Ray Fund
Reeder Fund
Harry B. Roberts Fund for Education
Louise H. Roberts Fund for Children
Richard H. Roberts Fund
John-David W. Roddy Family Fund
Katherine Collins Roddy and J. P. Roddy, Sr. Fund
Fielding and Joyce Rolston Foundation Fund
Emily and Morton Rose Fund
Greg and Susan Roth Fund
Sampson Enterprises Inc. Fund
Philip H. Schrader Donor Advised Fund
Schroeder Foundation Fund
Alan and Sally Sefton Donor Advised Fund
Selah Fund
Evelyn W. and Arthur G. Seymour Fund
Shelby Family Charitable Fund
Edward and Donna Spray Fund
Stewardship Fund
Harry and Sarah Stowers Donor Advised Fund
Substance Abuse Fund for Education
Summers Family Fund
Sustainable Future Fund
Swain Family Fund
Dr. Donald and Carole Tarr Fund
Gordon and Nancy Thomas Fund
Treasure Family Fund
Tweed Fund
TYG Fund
Uster Technologies Fund
Valentine-Hart Fund for Cocke County
Blanche P. & Emmet P. Vaughn Fund
W. J. M. Family Fund
WALMAC Fund
David Paine Waters FLP Fund
John B. and Patsy Waters Fund
Charlotte S. Watson Charitable Fund
Zachary Weisfeld Donor Advised Fund
Welch Family Charitable Fund
White Fund
Mr. and Mrs. Kent C. Withers Donor Advised Fund
Mr. and Mrs. Kent C. Withers Fund
Betsy Worden Memorial Arts Fund
Courtney and Kevin Zirkle Family Fund
OPERATING FUNDS

Operating funds provide an ongoing source of support for the operations of the Foundation.

The following is a listing of all Operating Funds during 2011:

Fowler Operating Endowment Fund
Operating Fund
Unallocated Cash Reserves

CHARITABLE TRUSTS AND GIFT ANNUITIES

Charitable Remainder Trusts provide an income for the donor or a family member while providing an up-front tax deduction for the remainder that will be left to the Foundation. Charitable Lead Trusts provide an immediate gift to the Foundation for a period of years with the remainder going back to the donor or family members. Trusts are drawn up by donors' attorneys, but Foundation staff can assist in determining tax savings and the amount of income available to donors. As with other types of gifts, trust assets can establish any type of fund within the Foundation and can be used to benefit the causes that most touch the donor's heart.

The following is a listing of all Charitable Trusts for which the Foundation is Trustee, during 2011:

Elyse Adamson Charitable Remainder Unitrust
Beall Charitable Trust
Samuel E. Beall, Jr. Charitable Lead Unitrust
Anne P. Church Charitable Remainder Unitrust
Credit Bureau of Knoxville, Inc. Charitable Remainder Unitrust
John M. Jones Charitable Remainder Unitrust
Richard M. Licht Charitable Remainder Unitrust
W. H. Swain Charitable Remainder Unitrust

SPECIAL PROJECT FUNDS

The following is a listing of all Special Project Funds during 2011:

75th Suffrage Anniversary Coalition Fund
James Agee Park Fund
Clothesline of Quilts Across Appalachia Project Fund
Handmade in America Model Special Project Fund
Knox Achieves Fund
Museum of American Presidents Fund
GRANTS OF THE FOUNDATION
The primary way East Tennessee Foundation fulfills its mission is through its grantmaking programs. Grants are made on both a competitive and noncompetitive basis, depending on the type of funds from which the grants are made. Competitive grant awards are made to organizations in response to broadly disseminated guidelines and requests for proposals and are awarded according to objective criteria by an experienced grants panel of individuals. Competitive scholarship awards are made to individuals who are deemed the most qualified by scholarship selection committees according to each program’s guidelines and application. Noncompetitive grants are made from organization endowment funds or in response to recommendations from fund donor advisors, the Board of Directors, or staff. Grants from the Foundation’s supporting organizations are made according to each organization’s established policies and criteria for grantmaking. In 2011, the Foundation and its supporting organizations awarded $10,073,199 in grants or scholarships to nonprofit organizations, primarily in the 25-county region.

GRANTS FROM UNRESTRICTED FUNDS

25th Anniversary Grants
To celebrate our 25 years of thoughtful giving and to demonstrate what the Foundation does in our 25-county service area, ETF hand-delivered 25 $2,500 grants (one $2,500 grant to one nonprofit in each of the 25 counties we serve), awarded one $35,000 recognition endowment to Tennessee Overhill, and gave a party at Historic Middlebrook to raise money for the ETF Opportunity Fund, the Foundation’s unrestricted fund.

Appalachian Resource Conservation & Development (Washington Co.) $ 2,500
Children's Center of the Cumberlands (Scott Co.) $ 2,500
CHIPS Family Violence Shelter (Unicoi Co.) $ 2,500
 Clinch-Powell RC&D Council (Grainger Co.) $ 2,500
Coker Creek Economic Development Group, Inc. (Monroe Co.) $ 2,500
Community Action Group of Englewood (McMinn Co.) $ 2,500
Community Health of East Tennessee (Campbell Co.) $ 2,500
Community House Cooperative (Cocke Co.) $ 2,500
Community Mediation Services (Anderson Co.) $ 2,500
East Tennessee Community Design Center (Knox Co.) $ 2,500
East Tennessee Spay & Neuter, Inc. (Carter Co.) $ 2,500
Heritage Hall, Inc. (Johnson Co.) $ 2,500
Historic Rugby, Inc. (Morgan Co.) $ 2,500
Jubilee Project, Inc. (Hancock Co.) $ 2,500
Lincoln Memorial University for the benefit of the Abraham Lincoln Museum (Claiiborne Co.) $ 2,500
Literacy Council of Kingsport (Sullivan Co.) $ 2,500
Mountain Hope Good Shepherd Clinic, Inc. (Sevier Co.) $ 2,500
New Hope Blount County Children's Advocacy Center (Blount Co.) $ 2,500
Of One Accord, Inc. (Hawkins Co.) $ 2,500
Roane County Heritage Commission (Roane Co.) $ 2,500
Rose Center and Council for the Arts (Hamblen Co.) $ 2,500
Rural Medical Services, Inc. (Jefferson Co.) $ 2,500
Rural Resources (Greene Co.) $ 2,500
Shangri-La Therapeutic Academy of Riding (Loudon Co.)  $ 2,500
Union County Humane Society (Union Co.)  $ 2,500
**Subtotal, 25th Anniversary Grants**  $ 62,500

25th Anniversary Recognition Endowment
Tennessee Overhill  $ 25,000*

*Not included in grant amount totals.

**Other Grants from Unrestricted Funds**

Africa Education and Leadership Initiative  $ 500
Belmont University  $ 100
Community Mediation Center, Inc.  $ 500
First Presbyterian Church - Johnson City  $ 200
Knox Heritage, Inc.  $ 500
Knoxville-Knox County Community Action Committee  $ 500
Rotary Foundation  $ 100
Second Harvest Food Bank of East Tennessee  $ 1,000
Southeastern Council of Foundations, Inc.  $ 3,500
**Subtotal, Other Grants from Unrestricted Funds**  $ 6,900

**Total, Grants from Unrestricted Funds**  $ 69,400

**GRANTS FROM FIELD-OF-INTEREST FUNDS**

**Affordable Housing Trust Fund**

**2011 Advisory Board**
Jan Evridge – Chair
Marie Alcorn
Henrietta Grant
John Ley
Patricia Robledo
Becky Wade
Frank Rothermel – Vice Chair
Art Cate
Duane Gieve
Herc Ligdis
Ray Snyder

Knoxville Area Urban League  $ 100,000
Knoxville Habitat for Humanity  $ 30,000
Knoxville-Knox County Community Action Committee  $ 150,000
**Total**  $ 280,000
**Arts Fund for East Tennessee**

**2011 Grants Panel**
Fred Womack – Chair  Barbara Arwood
Linda Caldwell          Sally Causey
Bertina Dew            Rick Fox
Jamie Kridler          Margo Miller
Pat Richardson         Bernie Rosenblatt

Appalachian Arts Craft Center $ 4,000
Appalachian Resource Conservation & Development Council $ 6,000
Arts Culture Enrichment Council of Hawkins County $ 2,500
Carpetbag Theatre, Inc.    $ 8,000
City of Kingsport        $ 3,000
Community Action Group of Englewood $ 4,000
Community House Cooperative $ 6,000
Community School of the Arts $ 4,000
East Tennessee Regional Symphony $ 4,000
Great Smoky Mountain Heritage Center, Inc.  $ 7,000
Heritage Hall, Inc.         $ 2,000
Hospitality Pantries, Inc. $ 6,000
Kingsport Ballet             $ 8,000
Knox County Government    $ 8,000
Knoxville Museum of Art     $ 8,000
McMinn County Living Heritage Museum $ 5,000
Monroe Area Council for the Arts $ 2,500
Rose Center and Council for the Arts $ 3,500
Rural Resources            $ 7,000
Tennessee Overhill Heritage Tourism Association $ 5,000
Tribe One                  $ 8,000
Tusculum College          $ 4,000
Union County Heritage Festival, Inc. $ 1,500
**Total**                  $ 117,000

**Butterfly Fund**
CureSearch for Children's Cancer $ 10,000
East Tennessee Children's Hospital $ 25,000
**Total**                      $ 35,000

**Leadership Education Fund**
Discover Life in America $ 1,500
**Total**                     $ 1,500
Mount Rest Fund

2011 Grants Panel
Fred Womack – Chair  Mary Ann Beall
Howard Blum  Mary Ellen Brewington
Amy Cathey  Kay Clayton
Keith Goodwin  Phyllis Nichols
Joan Schwarzenberg  Mark Stephens

Big Brothers Big Sisters of East Tennessee $ 4,000
Cancer Support Community - East Tennessee, Inc. $ 6,000
Catholic Charities of East Tennessee $ 5,000
Centro Hispano de East Tennessee $ 2,000
Community School of the Arts $ 5,500
Community Shares $ 5,000
Epilepsy Foundation of East Tennessee $ 6,000
Family Promise of Knoxville $ 9,300
Florence Crittenton Agency $ 4,000
Goodwill Industries $ 3,000
Green Hills Learning Center, Inc $ 2,200
Hospitality Pantries, Inc. $ 5,000
InterFaith Health Clinic $ 10,000
Ladies of Charity $ 4,000
Tribe One $ 7,500
W C Two $ 10,000
YWCA of Knoxville $ 10,000
Total $ 98,500

Neighbor to Neighbor Disaster Relief Fund
American Red Cross, Lakeway Area Chapter $ 1,100
Total $ 1,100

Neighborhoods Small Grants Program

2011 Grants Panel
Patricia Robledo – Chair  Barbara Armstead
Henrietta Grant  Bill Murrah
Stephen Scruggs

East Tennessee Community Design Center $ 1,000
East Tennessee Community Design Center as fiscal sponsor for:
  Vestal Community Organization $ 2,200
  Lyons View Community Group $ 2,500
  Edgewood Park Neighborhood Association $ 600
  Town Hall East, Inc. $ 2,500
  Pond Gap Neighborhood Association $ 360
Green Hills Residents Association $ 2,000
Cold Spring Neighborhood Watch $ 1,770
Dandridge Avenue Neighborhood Watch $ 3,000
South Knoxville Neighborhood and Business Coalition $ 2,000
Mechanicsville Community Association $ 2,000
Mechanicsville Neighborhood Watch Association $ 1,200
Fourth and Gill Neighborhood Organization I $ 2,000
Legacy Parks Foundation $ 1,000
Old North Knoxville, Inc. $ 2,000
Parkridge Community Organization $ 2,000
Total $ 28,130

Ten Year Plan to End Chronic Homelessness Fund

2011 Grants Panel
Jon Lawler - Coordinator Roger Nooe
Mintha Roach Frank Rothermel
Laurens Tullock

Compassion Coalition $ 50,000
Positively Living $ 10,000
Volunteer Ministry Center $ 50,000
Volunteer Ministry Center $ 50,000
Total $ 160,000

Youth Endowment
Two-year continuation grants were awarded in 2010 to support projects continuing through July, 2012.

New Hope Blount County Children's Advocacy Center $ 10,000
Total $ 10,000

Total Grants from Field-of-Interest Funds $731,230

GRANTS FROM AFFILIATE FUNDS

Elizabethton/Carter County Community Foundation

2011 Advisory Board
Erik Anderson Bob Cable
Larry Gobble Pat Green
Pam Huber Barbara Hyder
Sam Laporte Josh Smith
Norma Tetrick Charles VonCannon
Helen Wilson Jim Wilson
Terry Holley – Ex Officio
<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Appalachian Family Outreach</td>
<td>$500</td>
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<td>Appalachian Resource Conservation &amp; Development Council</td>
<td>$1,000</td>
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<td>East Tennessee Spay &amp; Neuter, Inc.</td>
<td>$2,000</td>
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<td>Frontier Health</td>
<td>$1,000</td>
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<td>Hands On! Regional Museum</td>
<td>$1,410</td>
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<td>Watauga Historical Association</td>
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<td><strong>$7,910</strong></td>
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**Fund for Etowah and McMinn County**

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<td>McMinn County High School</td>
<td>$125</td>
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<td><strong>Total</strong></td>
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**Fund for Greene County**

**2011 Advisory Board**
- Carla Bewley
- Benjamin Brooks
- Susan Holzhuh
- Kidwell King, Jr.
- Terry Holley – *Ex Officio*

*Only scholarship awards made in 2011 (included in Grants from Scholarship Funds)*

**John D. Grubb & Louise G. Sumner Fund for Monroe County**

**2011 Advisory Board**
- Barbara Arwood - *Chair*
- Patsy Carson
- Julianne Diehl
- Terry Holley
- Wanda Littreal
- Sue Orr

<table>
<thead>
<tr>
<th>Organization</th>
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<tr>
<td>Boys and Girls Club of the Monroe Area</td>
<td>$4,000</td>
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<td>CASA Monroe</td>
<td>$2,000</td>
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<td>City of Sweetwater</td>
<td>$4,000</td>
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<td>Coker Creek Economic Development Group, Inc.</td>
<td>$4,000</td>
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<td>Douglas-Cherokee Economic Authority, Inc.</td>
<td>$7,300</td>
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<td>Good Shepherd Center</td>
<td>$4,000</td>
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<td>Monroe Area Council for the Arts</td>
<td>$2,750</td>
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<td>Monroe County Community Health Access Committee</td>
<td>$3,000</td>
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<tr>
<td>Sequoyah Birthplace Museum</td>
<td>$4,000</td>
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<tr>
<td>Spay/Neuter Assistance for Pets, Inc.</td>
<td>$5,000</td>
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<td>Sweetwater Home for Seniors</td>
<td>$1,300</td>
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<tr>
<td>VSA Tennessee</td>
<td>$1,000</td>
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<tr>
<td>Women's Wellness and Maternity Center</td>
<td>$4,000</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$46,350</strong></td>
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Johnson County Community Foundation

2011 Advisory Board
Barbara Seals - Chair  Betty Brown
Swan Chatfield  Evelyn Cook
Danny Cullop  Priscilla Davis
Cloyce Eller  Joe Herman
Margaret Icenhour  Minnie Miller
John Muse  Caroline Roark
Donald Tarr  Wanda Timbs
Linda Woodring  Terry Holley - Ex Officio

Barter Foundation Incorporated State Theatre of Virginia  $1,000
Friends of the Library of Johnson County  $1,750
Girls on the Run of Northeast Tennessee, Inc.  $1,000
Heritage Hall, Inc.  $2,000
Johnson County Emergency Heating Fund for Seniors  $1,500
Johnson County Arts Council  $800
Johnson County High School  $1,500
Johnson County Humane Society, Inc.  $800
Laurel Elementary School  $800
Total  $11,150

Kingsport Community Foundation

2011 Advisory Board
Cee Gee McCord – Chair  Julie Bennet
Kanishka Biddanda  Claudia Byrd
Dave Cagle  John Cahill
Larry Estepp  Jim Harlan
Patrick Kane  Bill Locke
Paul Montgomery  Arthur Scott, Jr.
Gary Tucker  Pat Turner
Frederick Wallin  Terry Holley – Ex Officio

Appalachian Resource Conservation & Development Council  $2,500
Boys and Girls Club of Greater Kingsport, Inc.  $2,500
Contact-Concern of Northeast Tennessee, Inc.  $1,000
Frontier Health  $400
Girls on the Run of Northeast Tennessee, Inc.  $1,000
Literacy Council of Kingsport  $1,600
Netherland Inn/Exchange Place Association, Inc.  $500
Of One Accord, Inc.  $2,500
Remnant Yuchi Nation Educational Alliance, Inc.  $500
Small Miracles Therapeutic Horseback Riding Center, Inc.  $2,500
Total  $15,000
**Union County Community Foundation**

**2011 Advisory Board**

<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
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<tbody>
<tr>
<td>Eddie Perry</td>
<td>Chair</td>
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<tr>
<td>Jill Beason</td>
<td></td>
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<tr>
<td>Jacqueline Erlbacher</td>
<td></td>
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<tr>
<td>Chad Faulkner</td>
<td></td>
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<tr>
<td>Julie Graham</td>
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<td>David Myers</td>
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<td>Stewart Oakes</td>
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<tr>
<td>Donna Riddle</td>
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<td>J.T. Russell</td>
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<tr>
<td>Melinda Sharpe</td>
<td></td>
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<tr>
<td>Steven Thompson</td>
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<tr>
<td>Terry Holley</td>
<td>Ex Officio</td>
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</tbody>
</table>

- Union County Heritage Festival, Inc. $50
- University of Tennessee Agriculture Extension Office - Union Co. $250
- University of Tennessee Agriculture Extension Office - Union Co. $600

**Total** $900

**Total Grants from County Affiliate Funds** $81,435

**GRANTS FROM SCHOLARSHIP FUNDS**

<table>
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<tr>
<th>Institution</th>
<th>Amount</th>
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<tr>
<td>Austin Peay State University</td>
<td>$10,000</td>
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<tr>
<td>Belmont University</td>
<td>$2,500</td>
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<tr>
<td>Boston University</td>
<td>$7,500</td>
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<tr>
<td>Carson-Newman College</td>
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<tr>
<td>East Tennessee State University</td>
<td>$35,000</td>
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<tr>
<td>Eastern Kentucky University</td>
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<tr>
<td>Freed-Hardeman University</td>
<td>$1,000</td>
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<tr>
<td>Furman University</td>
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<tr>
<td>King College</td>
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<td>Lincoln Memorial University</td>
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<td>Maryville College</td>
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<td>Middle Tennessee State University</td>
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<td>Milligan College</td>
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<td>Morehead State University</td>
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<td>Nashville School of Law</td>
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<td>Pellissippi State Community College</td>
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<td>Roane State Community College</td>
<td>$14,100</td>
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<td>Tennessee Technological University</td>
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<td>Tennessee Wesleyan College</td>
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<td>Tusculum College</td>
<td>$7,500</td>
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<td>Union College</td>
<td>$4,000</td>
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<td>University of Cincinnati</td>
<td>$1,500</td>
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<tr>
<td>University of Florida-Gainesville</td>
<td>$7,500</td>
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<tr>
<td>University of Memphis</td>
<td>$1,000</td>
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<tr>
<td>University of Memphis School of Law</td>
<td>$2,000</td>
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<tr>
<td>University of Tennessee</td>
<td>$78,750</td>
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<tr>
<td>University of Tennessee College of Pharmacy</td>
<td>$10,000</td>
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</tbody>
</table>
University of Tennessee, Chattanooga $ 10,000
Vanderbilt University $ 8,500
Mr. Byron Booker $ 500
Total Grants from Scholarship Funds $ 356,150

New Scholarship Recipients for 2011 by Scholarship Fund

B & W Y-12 Scholarship
Ravyn Thompson, Knox County

Ruby A. Brown Memorial Scholarship
Stacy Schrotth, Sevier County

Harold W. Canfield Memorial Scholarship
Genevieve Kupritz, Blount County

Vera and Lawrence Carson Scholarship
Cody Pike, Scott County

Karolyn King Carter Scholarship
Meghan Kiehna, Greene County

Gail Clay Scholarship
Rachel McNutt, Knox County

Gordon W. and Agnes P. Cobb Scholarship
Christin Conner, Loudon County
Etta Long, Knox County
Benjamin Mallicoat, Knox County
Samuel Millard, Blount County
Brooklyn Stanley, Knox County

Steven L. Coffey Memorial Scholarship
Ricky Brown, Anderson County
Megan Dugger, Anderson County
Kristen Jacobs, Anderson County
Chelsey James, Anderson County
Laura Livesay, Anderson County
Michelle Mounce, Anderson County

Craighead Limestone Scholarship
Jonathan Hicks, Monroe County

R. G. and Ruth Crossno Memorial Scholarship
Olivia Herrell, Anderson County

Michael Curtin Renaissance Student Memorial Scholarship
Kendale Caldwell, Anderson County

Greene County Scholarship Program
Samuel Justis, Greene County
Michael David Greene Memorial Scholarship
Rebecca Colwell, Knox County
Alexander Houston, Knox County

John D. Grubb and Louise G. Sumner Fund for Monroe County Scholarship
Jonathan Hicks, Monroe County
Holly Jenkins, Monroe County
Caleb Lynn, Monroe County
Amy Taylor, Monroe County

Jack F. and Edith Updyke Harmon Scholarship
Lauren Light, Sullivan County

Johnson County Education Growth Scholarship
Logan Blankenbeckler, Johnson County
Kelsey Yongue, Johnson County

Johnson County Scholarship
Joshua Hamilton, Johnson County
Samantha Mahala, Johnson County

Dr. Richard Forrest and Ella Dudney Kelsey Memorial Scholarship
Savannah Craig, Shelby County

Dorsey and Betty King Scholarship
Sara Muse, Campbell County

Knox Central High Class of ’50 Alumni Association Scholarship
Camelia Baran, Knox County
Natalie Dockter, Knox County
H.G. Loy Teacher Award: Byron Booker

Knoxville Business Association Scholarship
William Rutter, Knox County

Brandy Maples Memorial Scholarship
Taylor Greene, Knox County

Miller/Vicars Scholarship
Jasmine Carter, Scott County, Virginia

Reuben Louise Cates Mount and the Junior Service League of Blount County Memorial Scholarship
Tara Anderson, Blount County

Ollie and Floyd Sloan Scholarship
Victoria McComas, Scott County, Virginia

Stepping-Stone Scholarship
Jacqueline Dean, Knox County, Kentucky
### Teen Town “Pride of the Hill” Scholarship
Austin Fullbright, Washington County
Jacklyn Reed, Washington County

### Tennessee Judicial Conference Foundation Scholarship
*Nashville School of Law, Judge Joseph S. Daniel Award:* Joshua Mayo  
*Nashville School of Law, Suzanne G. Keith Award:* Keeda Haynes  
*University of Memphis School Of Law, Judge William H. Williams Award:* Zoe Sams  
*University of Memphis School of Law, Dr. Benjamin Hooks Award:* Thomas Williams  
*Vanderbilt University Law School, Justice Frank F. Drowota, III Award:* Samara Spence  
*UTK College of Law, Judge Houston M. Goddard Award:* Angelica Ibezim  
*UTK College of Law, Robert W. Ritchie Award:* Karima Ibrahim  
*UTK College of Law, Judge Herschel P. Franks Award:* John Rice  
*UTK College of Law, The Honorable Penny J. White Award:* Karina Xart  
*UTK College of Law, Lt. Governor Jared Maddux Award:* Evon Williams  
*UTK College of Law Donald Franklin Paine Award:* Jennifer Chan  
*LMU Duncan School of Law, Judge Joe D. Duncan Award:* April Denard  
*Belmont University College of Law, Chancellor Bob Corlew Award:* Nathan S. King

### GRANTS FROM DESIGNATED FUNDS

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Bachman Academy</td>
<td>$3,270</td>
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<tr>
<td>Christian Academy of Knoxville</td>
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<tr>
<td>City of Knoxville</td>
<td>$100,000</td>
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<tr>
<td>Community School of the Arts</td>
<td>$1,790</td>
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<td>Dobyns-Bennett High School</td>
<td>$3,128</td>
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<td>East Tennessee State University</td>
<td>$1,007</td>
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<td>East Tennessee Technology Access Center</td>
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<td>Episcopal Church of the Ascension</td>
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<td>Florence Crittenton Agency</td>
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<td>Fulton High School</td>
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<td>Gloria Dei Lutheran Church</td>
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<td>Halls High School</td>
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<td>Hiwassee College</td>
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<td>Humane Society of the Tennessee Valley</td>
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<td>InterFaith Health Clinic</td>
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<td>Joni and Friends Knoxville</td>
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<td>Knox Area Rescue Ministries</td>
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<td>Knox County Government</td>
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<td>Knoxville Museum of Art</td>
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<td>Knoxville-Knox County Community Action Committee</td>
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<td>Messiah Evangelical Lutheran Church</td>
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<td>New Prospect Presbyterian Church</td>
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<td>Plantation Community Foundation, Inc.</td>
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<td>Assoc. for the Preservation of TN Antiquities</td>
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<td>Organization</td>
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<td>Recording for the Blind and Dyslexic</td>
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<td>Sweetwater Hospital Association</td>
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<tr>
<td>University of Tennessee</td>
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</tr>
<tr>
<td>Venice Presbyterian Church</td>
<td>$ 1,662</td>
</tr>
<tr>
<td>Volunteers of America of Tennessee</td>
<td>$ 4,071</td>
</tr>
<tr>
<td>Webb School of Knoxville</td>
<td>$ 1,162</td>
</tr>
<tr>
<td>Webb School of Knoxville</td>
<td>$ 2,428</td>
</tr>
<tr>
<td>Westminster Presbyterian Church</td>
<td>$ 2,078</td>
</tr>
<tr>
<td>Greater Kingsport Family YMCA</td>
<td>$ 233,664</td>
</tr>
<tr>
<td><strong>Total Grants from Designated Funds</strong></td>
<td><strong>$ 626,407</strong></td>
</tr>
</tbody>
</table>

**GRANTS FROM ORGANIZATION FUNDS**

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agape, Inc.</td>
<td>$ 14,169</td>
</tr>
<tr>
<td>Cancer Support Community - East Tennessee, Inc.</td>
<td>$ 100,000</td>
</tr>
<tr>
<td>Dream Connection, Inc.</td>
<td>$ 115,194</td>
</tr>
<tr>
<td>Emerald Youth Foundation</td>
<td>$ 4,368</td>
</tr>
<tr>
<td>Greeneville Arts Council, Inc.</td>
<td>$ 1,494</td>
</tr>
<tr>
<td>Historic Rugby, Inc.</td>
<td>$ 12,122</td>
</tr>
<tr>
<td>James White's Fort Association</td>
<td>$ 371</td>
</tr>
<tr>
<td>Junior Achievement - Tri-Cities TN/VA</td>
<td>$ 48,383</td>
</tr>
<tr>
<td>Knox County Association for Retarded Citizens</td>
<td>$ 150,000</td>
</tr>
<tr>
<td>Knoxville Chapter of the American Marketing Association</td>
<td>$ 3,000</td>
</tr>
<tr>
<td>Knoxville Community Recreation Band</td>
<td>$ 3,004</td>
</tr>
<tr>
<td>Knoxville Habitat for Humanity</td>
<td>$ 4,099</td>
</tr>
<tr>
<td>Knoxville Museum of Art</td>
<td>$ 4,978</td>
</tr>
<tr>
<td>Knoxville Weekend Academy, Inc.</td>
<td>$ 10,000</td>
</tr>
<tr>
<td>Leadership Knoxville, Inc.</td>
<td>$ 7,400</td>
</tr>
<tr>
<td>Maryville City Schools Foundation, Inc.</td>
<td>$ 88,453</td>
</tr>
<tr>
<td>Memphis City Schools Foundation</td>
<td>$ 59,425</td>
</tr>
<tr>
<td>Rocky Mount Historical Association</td>
<td>$ 10,300</td>
</tr>
<tr>
<td>Ronald McDonald House Charities of Knoxville</td>
<td>$ 108,520</td>
</tr>
<tr>
<td>Sequoyah School PTA</td>
<td>$ 20,038</td>
</tr>
<tr>
<td><strong>Total Grants from Organization Funds</strong></td>
<td><strong>$ 765,318</strong></td>
</tr>
</tbody>
</table>

**GRANTS FROM SPECIAL PROJECT FUNDS**

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Partnership Initiatives Fund</td>
<td>$ 10,000</td>
</tr>
<tr>
<td>Pellissippi State Community College</td>
<td>$ 159,930</td>
</tr>
<tr>
<td>Roane State Community College</td>
<td>$ 75,359</td>
</tr>
<tr>
<td>TNAchieves</td>
<td>$ 935,988</td>
</tr>
<tr>
<td>Walters State Community College</td>
<td>$ 13,821</td>
</tr>
<tr>
<td><strong>Total Grants from Special Project Funds</strong></td>
<td><strong>$ 1,195,098</strong></td>
</tr>
</tbody>
</table>
The following organizations received $4,546,550 in grants from donor advised funds:

Access Fund
Actors Fund of America
Addison County Humane Society
Adult Congenital Heart Association Inc.
All Souls Foundation
Alzheimer’s Tennessee
American Alpine Club
American Association of the Friends of Kosciuszko at West Point, Inc.
American Cancer Society - Arlington Heights
American Friends of Blerancourt, Inc.
American Heart Association, Inc. Greater Southeast Affiliate, Knoxville
American Junior Golf Association
American Red Cross
American Rivers, Inc.
Anglican Frontier Missions
Appalachian Black Bear Rehabilitation and Release Center, Inc.
Appalshop, Inc.
Arizona Community Foundation
Arlington Baptist Church
Arrowmont School of Arts and Crafts
Art Deco Society of New York, Inc.
Atlantic Council
Attorneys for the Rights of the Child
Beacon Center of Tennessee
Bearden High School Foundation
Beck Cultural Exchange Center, Inc.
Big Brothers Big Sisters of East Tennessee
Bijou Theatre Center
Billy Graham Evangelistic Association
Black Mountain Center for the Arts
Black Swamp Bird Observatory
Blount Mansion Association
Blount Memorial Foundation for Medical Care, Inc.
Boy Scouts of America/Great Smoky Mtn. Council
Boy Scouts of America/Sequoyah Council
Boys and Girls Club of Greenville
Boys and Girls Club of Scott County
Boys and Girls Clubs of the Tennessee Valley
Bristol Chamber Foundation
Broadway Cares - Equity Fights AIDS
Campus Crusade for Christ
Cancer Support Community - East Tennessee, Inc.
Candoro Arts and Heritage Center, Inc.
Carson-Newman College
Catholic Charities of East Tennessee
Center for European Policy Analysis
Central Baptist Church of Bearden
Change is Possible (CHIPS) Family Violence Shelter
Chelsea Art Museum
Child and Family Tennessee
ChildHelp, Inc.
Chimp Haven
Christian Academy of Knoxville
Church of the Good Shepherd
Church Street United Methodist Church
City of Bartlett
City of Knoxville
Cleveland State Community College Foundation
Coalition for Kids, Inc.
College of Wooster
Colonial Heights Baptist Church
Colorado Criminal Justice Reform Coalition
Committee of 200 Foundation
Common Ground Relief
Community School of the Arts
Complexions Dance
Concerns of Police Survivors, Inc.
Cornerstone Schools Association
Counseling and Consultation Services, Inc.
Crossroads Shelter, Inc.
Crumley House Head Injury Rehabilitation
Crutcher Memorial Youth Enrichment Center
Cumberland County Playhouse
Darlington School
David School
Dawn of Hope Development Center, Inc.
Dewees Island Conservancy
Dogwood Arts Festival, Inc.
East Tennessee Children's Hospital
East Tennessee Historical Society
East Tennessee Public Communications Corporation
East Tennessee Veterans Memorial Association
East Tennessee Wild Life Rehabilitation Council
Eastern Kentucky University Foundation
Emerald Youth Foundation
Episcopal Diocese of East Tennessee
Episcopal School of Knoxville
Erwin Kiwanis Club Community Services Foundation, Inc.
Faith Promise Church
First Baptist Church of Knoxville
First Baptist Church of Sevierville
First Christian Church, Cumming GA
First Cumberland Presbyterian Church, Knoxville
First Presbyterian Church - Johnson City
Florida Collegiate Summer League
Focus on the Family
Fohs Hall, Inc.
Foothills Land Conservancy
Fort Loudon Lake Association
Fort Sanders Foundation
Free Medical Clinic of America
Friends of Great Smoky Mountains National Park
Friends of Hudson River Park
Friends of Literacy, Inc.
Friends of the High Line, Inc.
Friends of Young-Williams Animal Center
Fund for American Studies
Girl Scout Council of the Southern Appalachians
Great Schools Partnership
Great Smoky Mountains Conservation Association
Greeneville Cumberland Presbyterian Church
Greeneville-Greene County Community Ministries, Inc.
Greenwood United Methodist Church
Harris Memorial Free Will Baptist Church
Harrison-Chilhowee Baptist Academy
HeadCount
Helen Ross McNabb Center, Inc.
Helen Ross McNabb Foundation
Historic Tennessee Theatre Foundation
Holy Paths, Inc.
Hope Community Church of Knoxville, Inc.
Hope Resource Center
Hospitality Pantries, Inc.
Hotchkiss School
Human Rights Watch
Humane Society of Jefferson County
Humane Society of the Tennessee Valley
Ijams Nature Center
InterFaith Health Clinic
International Campaign for Tibet
International Republican Institute
Intervarsity Christian Fellowship USA
Islamorada Foundation
Jenny Wiley Theatre
John Austin Cheley Foundation
John C. Campbell Folk School
Jonesville United Methodist Church
Joni and Friends Knoxville
Joy of Music Youth Music School
Junior League of Knoxville, Inc.
Juvenile Diabetes Research Foundation/East Tennessee Chapter
KCRW Foundation, Inc.
Kentucky Waterways Alliance
Knox Area Rescue Ministries
Knox County Christian Women’s Job Corps
Knox County Public Library Systems
Knox Heritage, Inc.
Knox Youth Sports, Inc.
Knoxville Academy of Medicine Foundation
Knoxville Area Urban League
Knoxville Botanical Gardens and Arboretum
Knoxville First Seventh-day Adventist Church
Knoxville Habitat for Humanity
Knoxville Leadership Foundation
Knoxville Museum of Art
Knoxville News-Sentinel Charities, Inc.
Knoxville Opera Company
Knoxville Symphony Society
Knoxville Zoological Society
Knoxville-Knox County Community Action Committee
Lambda Legal Defense and Education Fund, Inc.
Land Trust for Tennessee, Inc.
Leadership Knoxville, Inc.
Leadership Sevier, Inc.
Leave No Trace, Inc.
Legacy Parks Foundation
Legal Aid of East Tennessee
Lesbian and Gay Community Services Center, Inc.
LifeSigns.us, Inc.
Lincoln Memorial University
Literacy Imperative
Little Kids Rock, Inc.
Love Kitchen, Inc.
Lovett School
Lyons Creek Baptist Church
Magnolia Avenue United Methodist Church
Maryville College
Maryville First United Methodist Church
Mayo Clinic
Medical Foundation of North Carolina, Inc.
Mennonite Central Committee
Mercy Health Partners Foundation
Michigan State University
Minnie Pearl Cancer Foundation
Mission of Hope
Morehead-Cain Foundation
Mount Zion Baptist Church
Nathanael Greene Museum, Inc.
National Alliance on Mental Illness
National Parks Conservation Association
National Trust for Historic Preservation
Nativity Pageant of Knoxville
Nature Conservancy, North Carolina Chapter
Nature Conservancy, Tennessee Chapter
New Hope Academy
New Hope Church
New York Landmarks Conservancy
NOAH’S ARC, Inc.
NYU Hospitals Center
Old Gray Cemetery Educational, Historic, and Memorial Association
Oneida Elementary School
Open Arms Care Foundation
Operation Comfort
Operation Inasmuch, Inc.
Pace Academy, Inc.
Partners In Health
Partnership Initiatives Fund
Pellissippi State Foundation
Philadelphians, Inc.
Piedmont Orthopedic Foundation
Pikeville College
Planned Parenthood of Middle and East Tennessee
Plateau Home School Learning Center
Positively Living
Radio Free Asia
Random Acts of Flowers
Restoration House of East Tennessee
Ripon College
Rock the Earth
Roman Catholic Diocese of Knoxville
Royal Oak Foundation
Sacred Heart Cathedral
Salvation Army
Samaritan's Purse
Schools of Influence Education Foundation
Scott County Historical Society
Scott High School
Sea Island Habitat for Humanity
Second Harvest Food Bank of East Tennessee
Second Presbyterian Church
Senior Citizens Home Assistance Service, Inc.
Sequoyah Hills Presbyterian Church
Sertoma Center, Inc.
Service Over Self, Inc.
Sevier County Humane Society
Shangri-La Therapeutic Academy of Riding (STAR)
Sisters of Notre Dame
Siteman Cancer Center at Washington University
Smile Train, Inc.
Southern Appalachian Highlands Conservancy
Southern Environmental Law Center
Spay/Neuter Assistance for Pets, Inc.
Spiritual Heritage Knoxville, Inc.
St. James Episcopal Church
St. John's Cathedral
St. John's Episcopal Church, Johnson City
St. John's Episcopal Church, Wytheville VA
St. John's Lutheran Church
St. Mark's Episcopal Church
St. Mary's Sewanee
St. Paul United Methodist Church
St. Thomas the Apostle Parish
Starshine Academy
Sterling College
Students Taking A Right Stand (STARS)
Susan G. Komen Breast Cancer Foundation, Knoxville Affiliate
Tennessee Archive of Moving Image and Sound
Tennessee Baptist Children's Homes, Inc.
Tennessee Clean Water Network
Tennessee Coalition for Open Government
Tennessee Residence Foundation
Tennessee SCORE
Tennessee Stage Company
Tennessee Wesleyan College
Thompson Cancer Survival Center Foundation
Timber Ridge Presbyterian Church
Times Up, Inc.
Trevor Project
Tribe One
Trinity Classical School, Inc.
True Life Concepts Ministry
Trust for the National Mall
Unicoi County Family YMCA
United Nations Foundation
United States Artists, Inc.
United States - European Union Government Initiatives Foundation
United Way of Blount County
United Way of Greater Knoxville
United Way of Greene County
United Way of Roane County
United Way of Sevier County
United Way of Washington County
Universities Allied for Essential Medicines Corporation
University Health System, Inc.
University of Arkansas Foundation, Inc.
University of Notre Dame
University of Tennessee
University of Texas Foundation, Inc.
Voice of the Martyrs
Volunteer Ministry Center
W C Two
Walters State Community College Foundation
Webb School of Knoxville
West Greene High School
West High School Foundation
Whitney Museum of American Art
William F. Buckley, Jr. Program at Yale, Inc.
Wilson County Business and Education Coalition, Inc.
Worldwide Discipleship Association, Inc.
Wounded Warrior Project
Wreaths Across America
Wycliffe Bible Translators, Inc.
Yellowstone Park Foundation
YMCA of East Tennessee
Young Life of Forsyth County
Young Life of Greater Knoxville
Young Life of Murfreesboro
Young-Williams Animal Center

TOTAL GRANTS FROM EAST TENNESSEE FOUNDATION $8,371,588

TOTAL GRANTS FROM SUPPORTING ORGANIZATIONS $ 1,701,611

(see pages 33-36)

TOTAL GRANTS - ALL ENTITIES $10,073,199
SUPPORTING ORGANIZATIONS

East Tennessee Foundation’s supporting organizations are separate 501(c)(3) entities, established by trust or charter, that qualify as public charities because they have a close relationship with the Foundation (the supported organization). To be categorized as a public charity, supporting organizations are described in section 509(a)(3), and must have a particular type of structural relationship with the supported organization. East Tennessee Foundation’s supporting organizations, as below listed, are classified as Type 1 supporting organizations, whereby the Foundation’s Board of Directors appoints a majority of the board members of each supporting organization. The Foundation has the following supporting organizations:

BLALOCK FAMILY FOUNDATION was established as a supporting organization in 1999 for educational, religious, literary and charitable purposes and will primarily benefit citizens of Sevier County and the East Tennessee region.

2011 Board of Directors
Sidney Blalock – Chair
James Blalock
Charles Kidd
Wes Stowers

2011 Board of Managers
Jefferson Chapman - Chair
Dan Holbrook
James Martin
Elisabeth Rukeyser

Total assets on 12/31/2011 =$ 337,180

CHAPMAN FAMILY FOUNDATION was created in 2003 through a testamentary gift from Robert G. Chapman for educational, religious, literary, and charitable purposes in accordance with the purposes, goals, objectives and priorities of East Tennessee Foundation.

2011 Board of Managers
Jefferson Chapman - Chair
Dan Holbrook
James Martin
Elisabeth Rukeyser

Total assets on 12/31/2011 =$ 1,543,887
Total grants made in 2011 = $ 72,000
(Includes $10,000 to East Tennessee Foundation)

CLAYTON FOUNDATION was created in 2003 for educational, religious, and charitable purposes in accordance with the purposes, goals, objectives and priorities of East Tennessee Foundation. In this connection, the Clayton Foundation intends: (a) to benefit the public through programs and activities that encourage community-building, leadership, personal development, and individual responsibility; (b) to encourage community and economic development in and around Knoxville, Tennessee and other communities in the State of Tennessee; and, (c) to promote consensus and encourage broad based charitable giving by increasing cooperation between charitable foundations, state, local and federal governments, private businesses, and individuals.

2011 Board of Directors
James Clayton – President
Hallerin Hill
Larry Martin

Kevin Clayton
Raja Jubran
CORNERSTONE FOUNDATION OF KNOXVILLE was established with the purpose of serving as a catalyst for Knoxville to reach its God-given potential as a community. It is proactive in seeking out programs, projects, and partners that further its current strategic priorities, including long-term investment in children, community oriented leadership development and support, and partnership initiatives. It also manages Two Rivers Pavilion, a facility available for use by nonprofit organizations, churches, youth groups, and community organizations and owns 4MS, LLC, a multi-faceted economic development initiative in downtown Knoxville.

2011 Board of Directors
Dell Lawler - Chair
Renda Burkhart
David Martin

Total assets on 12/31/2011 = $22,260,515

Total grants made in 2011 = $51,000

EAST TENNESSEE SUPPORTING FOUNDATION was created in 1994 to accept gifts of real estate for East Tennessee Foundation.

2011 Board of Directors
Monty Montgomery - Chair
Michael McClamroch - President, (Ex officio)
Maribel Koella
David Martin

Total assets on 12/31/2011 = $11,824,237

Total grants made in 2011 = $1,339,542

EDUCATION CONSUMERS FOUNDATION was created in 2005 to advance the interests of parent groups, school boards, college trustees, legislative committees, and civic organizations by gathering and disseminating information about education policy and practice.

2010 Board of Directors
J.E. Stone – President
Henrietta Grant
Ann Mactier
Robert Spangler

Total assets on 12/31/2011 = $1,317,297

Total grants made in 2011 = $36,000

KNOXVILLE JEWISH COMMUNITY FAMILY OF FUNDS was created as a supporting organization in 1999 and will support and enhance the aims and goals of the Jewish community in East Tennessee and contribute to the quality of life and culture in the U.S.

2011 Board of Directors
Bernard Rosenblatt – President
Richard Jacobstein - Secretary/Treasurer
Bernard E. Bernstein
Robert Goodfriend

Total assets on 12/31/2011 = $1,824,237

Total grants made in 2011 = $1,339,542
Herbert Jacobs  
Carol Martin  
Alexandra Rosen  
Harold Markman  
Pace Robinson  
Melvin Sturm  

Total assets on 12/31/2011 = $2,004,614  
Total grants made in 2011 = $145,663  
(Includes $1,300 to East Tennessee Foundation)

**PUBLIC SCHOOL FORUM OF EAST TENNESSEE** was created in 2002 to support public education in a multi-county area in Middle East Tennessee, including but not limited to Anderson, Blount, Grainger, Jefferson, Knox, Loudon, Roane, Sevier and Union counties. It will support initiatives that: 1) create passion for excellence, community support and positive change within the school systems; 2) build strong school leadership; 3) are supported by measurable data and the attainment of critical results based on improved student achievement; and 4) support development of excellent teachers.

**2011 Board of Directors**

Gordon G. Fee - **Co-Chair**  
Pearl Coffey – **Secretary**  
Hardy DeYoung  
Mike Edwards  
James Haslam, II  
Bob Rider  
Billy Stair  
Oliver Thomas - **Co-Chair**  
Daniel Challener  
David Dotson  
Cheryl Harvey  
Richard Ray  
Fielding Rolston  
Laurens Tullock  

Total assets on 12/31/2011 = $41,561  
Total grants made in 2011 = $45,402  
(Includes $41,402 to East Tennessee Foundation)

**SHULTS FAMILY FOUNDATION** was created in 1998 with the remainder interest from a charitable remainder unitrust and will provide for the education, health and religious needs of citizens of Cocke County, Tennessee.

**2011 Board of Trustees**

Roy Campbell, Jr.  
Ellen Koutsky  
James Overholt  
William Shults  
Mary Ann Clark  
Charlotte Leibrock  
Glen Shults, Jr.

Future Interest in Charitable Remainder Trust on 12/31/2011 = $378,784

**TRINITY HEALTH FOUNDATION OF EAST TENNESSEE** was created in 2011 through the sale of Mercy Health Partners to a for-profit entity. Assets of the Mercy Health Partners Foundation were retained for charitable purposes, and a new organization was created as a supporting organization of East Tennessee Foundation. Trinity Health Foundation’s purpose is to foster, encourage and support efforts to improve the physical, emotional, and spiritual health of the people of East Tennessee.

**2011 Board of Directors**

Connie Hutchins - President and Chair  
David Haynes - Vice Chair  
Jeff Broussard  
Lee Martin - Secretary  
Suzanne Schriver - Treasurer  
Peter Chilian
<table>
<thead>
<tr>
<th>Richard Davies</th>
<th>Mark DeNicola</th>
</tr>
</thead>
<tbody>
<tr>
<td>Robin Gibson</td>
<td>Kelly Headden</td>
</tr>
<tr>
<td>Deena Hurst</td>
<td>Joseph Johnson</td>
</tr>
<tr>
<td>Michelle Jubran</td>
<td>Beverly Martin</td>
</tr>
<tr>
<td>Bonnie Strider</td>
<td></td>
</tr>
</tbody>
</table>

Total assets on 12/31/2011 = $18,257,094  
Total grants made in 2011 = $12,004
### EAST TENNESSEE FOUNDATION

**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
December 31, 2011

<table>
<thead>
<tr>
<th>Assets:</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$10,238,778</td>
<td>$1,687</td>
<td>$10,240,465</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>57,063</td>
<td></td>
<td>57,063</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>2,710</td>
<td></td>
<td>2,710</td>
</tr>
<tr>
<td>Unconditional promises to give</td>
<td>703,248</td>
<td>5,365,257</td>
<td>6,068,505</td>
</tr>
<tr>
<td>Short-term investments</td>
<td>2,928,627</td>
<td></td>
<td>2,928,627</td>
</tr>
<tr>
<td>Loans/note receivable</td>
<td>95,369</td>
<td></td>
<td>95,369</td>
</tr>
<tr>
<td>Long-term investments</td>
<td>131,649,543</td>
<td>2,610,343</td>
<td>134,259,886</td>
</tr>
<tr>
<td>Other assets</td>
<td>37,249</td>
<td></td>
<td>37,249</td>
</tr>
<tr>
<td>Property and equipment</td>
<td>8,502,602</td>
<td></td>
<td>8,502,602</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$154,215,189</strong></td>
<td><strong>$7,977,287</strong></td>
<td><strong>$162,192,476</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and net assets:</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Liabilities -</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable</td>
<td>19,417</td>
<td>7,810</td>
<td>27,227</td>
</tr>
<tr>
<td>Compensated absences payable</td>
<td>43,957</td>
<td></td>
<td>43,957</td>
</tr>
<tr>
<td>Grants payable</td>
<td>2,224,904</td>
<td></td>
<td>2,224,904</td>
</tr>
<tr>
<td>Notes payable</td>
<td>4,875,000</td>
<td></td>
<td>4,875,000</td>
</tr>
<tr>
<td>Annuity/unitrust liability</td>
<td>-</td>
<td>1,101,749</td>
<td>1,101,749</td>
</tr>
<tr>
<td>Liability for amounts held for others</td>
<td>24,007,595</td>
<td>301,946</td>
<td>24,309,541</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>31,170,873</td>
<td>1,411,505</td>
<td>32,582,378</td>
</tr>
</tbody>
</table>

| Net assets -                    |              |                        |             |
| Unrestricted                    | 123,044,316  |                        | 123,044,316 |
| Temporarily restricted           | -            | 6,565,782              | 6,565,782   |
| **Total net assets**            | 123,044,316  | 6,565,782              | 129,610,098 |

| **Total liabilities and net assets** | **$154,215,189** | **$7,977,287** | **$162,192,476** |

**CONSOLIDATED STATEMENT OF ACTIVITIES**  
Year Ended December 31, 2011

| Revenues, gains, (losses) and other support: |              |                        |             |
| Contributions and grants                | $24,828,723  | $76,216                | $24,904,939 |
| Investment income                       | 2,066,918    |                        | 2,066,918   |
| Net realized and unrealized gain on investments | (2,849,969) |                        | (2,849,969) |
| Change in value of split-interest agreements | -         | 44,239                | 44,239      |
| Other revenue                           | 417,075      |                        | 417,075     |
| Net assets released from restrictions during the period | 287,610 | (287,610)             | -           |
| **Total revenues, gains, (losses) and other support** | 24,750,357 | (167,155)             | 24,583,202  |

| Expenses:                              |              |                        |             |
| Program services -                     |              |                        |             |
| Grants and contributions               | 9,117,230    |                        | 9,117,230   |
| Other program services                 | 1,463,437    |                        | 1,463,437   |
| Supporting services -                  |              |                        |             |
| Management and general                 | 1,024,101    |                        | 1,024,101   |
| Fund-raising expenses                  | 516,570      |                        | 516,570     |
| **Total expenses**                     | 12,121,338   |                        | 12,121,338  |

| Change in net assets                   | 12,629,019   | (167,155)              | 12,461,864  |
| Net assets at beginning of year, as previously stated | 110,415,297 | 6,732,937            | 117,148,234 |
| Net assets at end of year              | **$123,044,316** | **$6,565,782** | **$129,610,098** |

The auditor’s notes are an integral part of the financial statements. The Foundation will make available upon request the last three years of its tax documents (990 and 990T) and audited financial statements.
East Tennessee Foundation Staff

L to R: Terry Holley, Gretchen Beal, Carolyn Schwenn, Mike McClamroch, Jeanette Kelleher (kneeling), Leanna Brackett, Jackie Lane, Bob Calloway, Jan Elston, Mary Amber Dunn, Beth Heller, and Precy Sturgeon.

Gretchen Beal, Administrative Assistant.................................................................gbeal@etf.org
Susan Blair, Receptionist & Assistant to the President.
Leanna Brackett, Director of Finance & Administration........................................lbrackett@etf.org
Bob Calloway, Vice President for Advancement..................................................bcalloway@etf.org
Mary Amber Dunn, Advancement Associate....................................................madunn@etf.org
Jan Elston, Senior Program Officer ..................................................................jelston@etf.org
Dan Foltz-Gray, Coordinator, Coffey Memorial Scholarship Fund
Beth Heller, Scholarship & Program Officer......................................................bheller@etf.org
Terry Holley, Senior Vice President for Programs & Regional Development........tholley@etf.org
Jeanette Kelleher, Housing & Financial Officer.................................................jkelleher@etf.org
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