



*All Gifts
Great and Small*

**EAST TENNESSEE
FOUNDATION**

2012 ANNUAL RECORD

Our Mission:

East Tennessee Foundation is a public, nonprofit, community foundation created for the purpose of building charitable resources to make communities stronger and lives better through thoughtful giving.



2012 ETF BOARD OF DIRECTORS

Seated - l to r: Pat Postma, John Geppi, Alice Mercer, Rick Fox, Patsy Carson, Bill Pugh, Kay Clayton, Howard Blum, and Bobbie Congleton

Standing - l to r: Keith Burroughs, David Jones, A. David Martin, Frank Rothermel, Jeff Chapman, Mitchell Steenrod, Marty Begalla, Keith Goodwin, Cynthia Burnley, Fred Womack, John Worden

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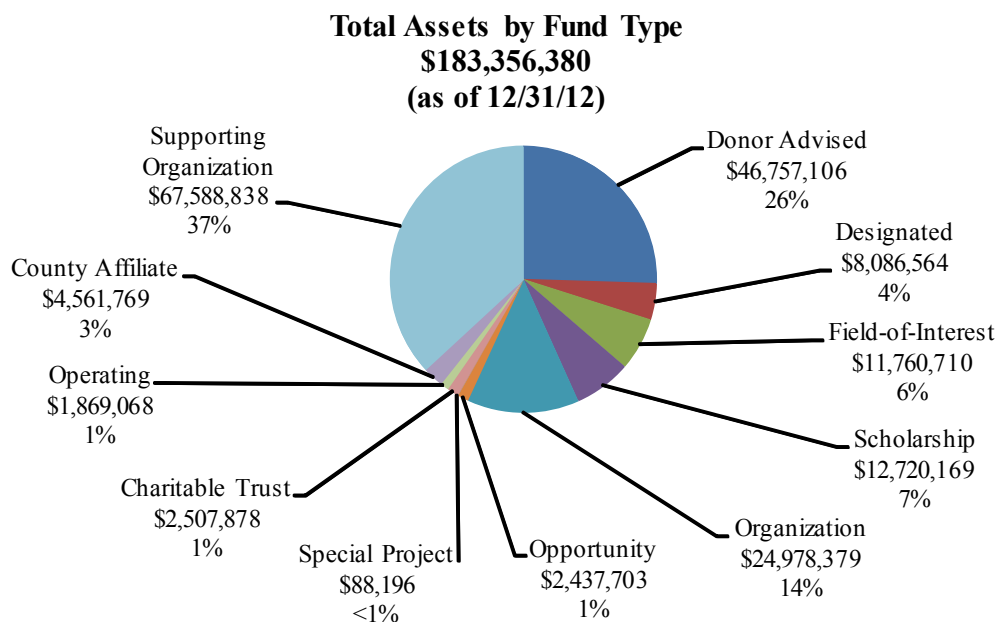
EAST TENNESSEE FOUNDATION 2012 SUMMARY

Serving as a vehicle for philanthropy, East Tennessee Foundation is a collection of hundreds of individual charitable funds and supporting organizations established by individuals, families, businesses, and other nonprofits and foundations. A wide variety of assets can be accepted to serve almost any charitable purpose. The Foundation is governed by a volunteer Board of Directors composed of leaders from throughout the region and managed by a professional staff. Under the watchful eye of the Board and staff, assets are wisely invested to provide a valuable source of grantmaking dollars for important projects and programs in our region, as well as elsewhere in the nation and the world.

TOTAL ASSETS	
East Tennessee Foundation and 9 supporting organizations	\$ 183,356,380
East Tennessee Foundation only (excluding supporting organizations)	\$115,767,542
Supporting organizations: Blalock Family Foundation, Chapman Family Foundation, Clayton Foundation, Cornerstone Foundation of Knoxville, East Tennessee Supporting Foundation, Education Consumers Foundation, Knoxville Jewish Community Family of Funds, Shults Family Foundation, Trinity Health Foundation of East Tennessee	\$67,588,838
Change in Total Assets from December 31, 2011	+ 13.05%

FUNDS:

EAST TENNESSEE FOUNDATION FUNDS (excluding supporting organizations)					
Fund Type	#	Amount	Fund Type	#	Amount
Donor Advised	142	\$46,757,106	Opportunity	6	\$2,437,703
Designated	54	\$8,086,564	Special Project	5	\$88,196
Field-of-Interest	24	\$11,760,710	Charitable Trusts	7	\$2,507,878
Scholarship	45	\$12,720,169	Operating	3	\$1,869,068
Organization	78	\$24,978,379	County Affiliate	15	\$4,561,769
			TOTAL	379	\$115,767,542



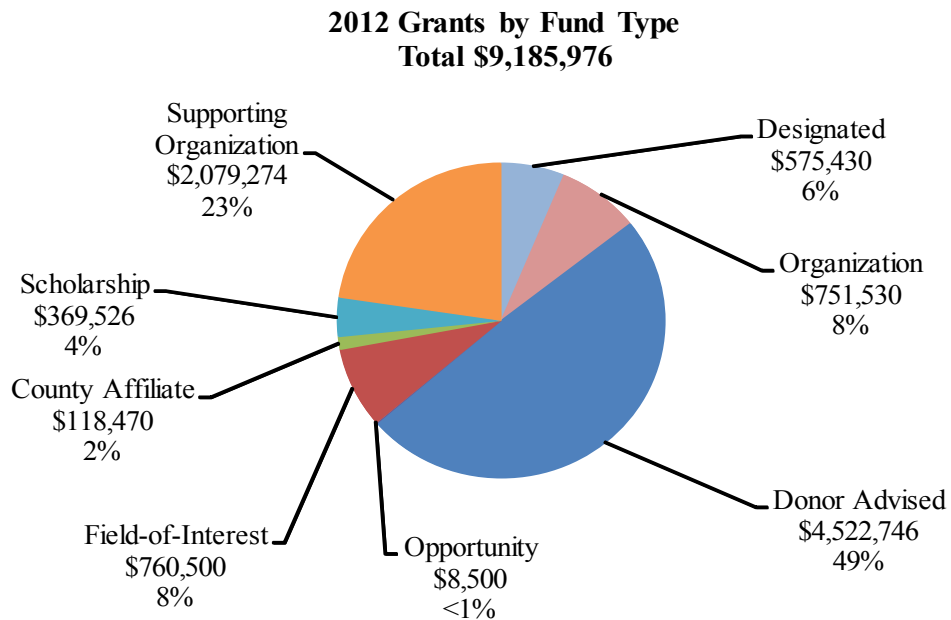
GIFTS:

2012 gifts to East Tennessee Foundation and supporting organizations	\$15,257,490
Cumulative gifts 1986 – 2012 to East Tennessee Foundation	\$319,211,193

GRANTS:

2012 grants from East Tennessee Foundation and supporting organizations	\$9,185,976
2012 grants from East Tennessee Foundation only (excluding supporting organizations)	\$7,106,702
Cumulative grants 1986 – 2012 from East Tennessee Foundation and supporting organizations	\$198,154,482

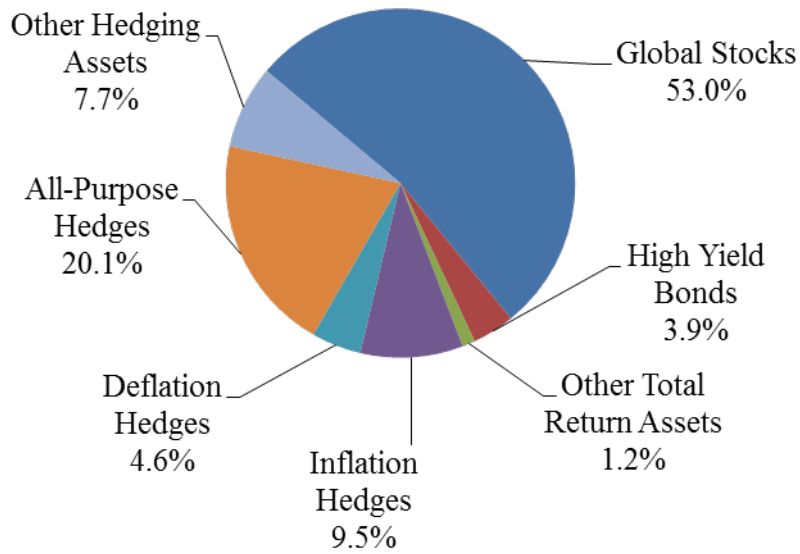
2012 GRANTS BY FUND TYPE	Amount		Amount
ETF:			
Non-Competitive:		Competitive:	
Designated	\$575,430	Field-of-Interest	\$760,500
Organization	\$751,530	County Affiliate	\$118,470
Donor Advised	\$4,522,746	Scholarship	\$369,526
Opportunity	\$8,500	Total Competitive	\$1,248,496
Total Non-Competitive	\$5,858,206	TOTAL ETF	\$7,106,702
		Supporting Organization	\$2,079,274
		TOTAL ALL	\$9,185,976



INVESTMENT PERFORMANCE:

EAST TENNESSEE FOUNDATION'S LONG TERM COMMINGLED FUND						
2012	3YR	5YR	10YR	15YR	20YR	Since 1 st Qtr. 1987
12.80%	7.82%	3.24%	8.33%	6.27%	7.51%	8.08%

**Asset Allocation
on 12/31/2012**



East Tennessee Foundation 2012 Board of Directors

Alice Mercer - *Chair*

Fred D. Womack - *Vice Chair*

Will J. Pugh - *Treasurer*

Jenny L. Hines - *Immediate Past Chair (ex-officio)*

Michael T. McClamroch - *President (ex-officio)*

Carolyn Schwenn - *Secretary (ex-officio)*

E. Riley Anderson

Joseph K. Ayres

Martha E. Begalla

Mary Ellen Brewington

Keith H. Burroughs

Jefferson Chapman

Joseph M. Dawson

Ellen B. Fowler

John T. Geppi

Christine G. Hayworth

David P. Jones

Cee Gee McCord

Phyllis Y. Nichols

Patricia D. Postma

Patricia I. Robledo

Mitchell D. Steenrod

Bill G. Williams

John T. Worden

Williams E. Arant, Jr.

Dan M. Bechtol

Howard Z. Blum

Cynthia S. Burnley

Patsy Q. Carson

Janice K. Clayton

Larry R. Estep

Richard T. Fox

Keith D. Goodwin

Richard E. Jacobstein

Cheryl Massingale

Alice Mercer

Charles M. Peccolo, Jr.

Will J. Pugh

Frank H. Rothermel

Dennis R. Upton

Fred D. Womack

Honorary Lifetime Members

Bobbie Y. Congleton

A. David Martin

Stuart R. Worden

Natalie L. Haslam

David V. White

East Tennessee Foundation Board of Directors' Committees

Executive Committee

Alice Mercer - *Chair*

Jefferson Chapman

Richard T. Fox

Keith D. Goodwin

Cee Gee McCord

Charles M. Peccolo, Jr.

Will J. Pugh

Patricia I. Robledo

Fred D. Womack

Jenny L. Hines (*ex-officio*)

Board Development Committee

Jefferson Chapman - *Chair*
E. Riley Anderson
Howard Z. Blum
Janice K. Clayton
David P. Jones
A. David Martin
Cheryl Massingale
Alice Mercer

Investment Committee

Charles M. Peccolo, Jr. - *Chair*
Stephen C. Arnett
Joseph K. Ayres
John T. Geppi

Management and Budget Committee

Will J. Pugh - *Chair*
Howard Z. Blum
Joseph M. Dawson
Christine G. Hayworth
Alice Mercer
Dennis R. Upton

Advancement Committee

Fred D. Womack - *Chair*
Howard Z. Blum
Larry R. Estep
Richard T. Fox
Keith D. Goodwin
Dennis R. Upton

Audit Committee

Keith D. Goodwin - *Chair*
Dan M. Bechtol
John T. Geppi
Richard E. Jacobstein
Alice Mercer

Past Chairs Advisory Group

(in order of service)
David V. White
Natalie L. Haslam
John R. Cooper
Bobbie Y. Congleton
Gregg K. Jones
Larry D. Mauldin
A. David Martin
Joan D. Allen
Lloyd L. Montgomery, III
James A. Begalla
Ann H. Hansen
J. Daniel Pressley
Mark K. Williams
Larry B. Martin
Peyton T. Hairston, Jr.
Jenny L. Hines

FUNDS OF THE FOUNDATION

Donors establish funds at East Tennessee Foundation to serve a wide variety of charitable purposes. These funds are managed separately for accounting, grantmaking, and reporting purposes; however, fund assets are commingled in investments to achieve economies of scale and wide diversification. In 2012 the Foundation held 379 funds.

OPPORTUNITY FUNDS

Unrestricted funds are "opportunity" funds, allowing the Foundation board and staff to make strategic grants when opportunities arise. Most Foundation funds are restricted to a particular county, cause, or nonprofit. Unrestricted funds allow strategic delivery of charitable dollars which will have the greatest benefit for East Tennessee.

The following is a listing of all Unrestricted Funds during 2012:

Paul O. Dore, Jr., and Betty B. Dore Unrestricted Fund
Marilyn L. Frank Opportunity Fund
Natalie Leach Haslam Fund
Ira O. Johnson Memorial Fund
Opportunity Endowment Fund
Anna G. Schmidt and Barbara M. Landauer Endowment Fund

FIELD-OF-INTEREST FUNDS

Field-of-Interest Funds support a competitive grantmaking process in broad charitable areas such as arts and culture, community development, women and children, education, or youth-at-risk. These funds allow the Foundation flexibility in serving a particular need that matches donors' interests.

The following is a listing of all Field-of-Interest Funds during 2012:

Affordable Housing Trust Fund
Arts Fund for East Tennessee
Boyd Youth Education Fund
Butterfly Endowment Fund
Butterfly Fund
Frederic and Dorothea King Cady Memorial Trust
Economic Development Fund for East Tennessee
Dr. J. G. Hawkins Memorial Fund
Homeless Solutions Fund of Ten Year Plan to End Chronic Homelessness Fund
KiMe Fund
Leadership Education Fund
Literacy Endowment for East Tennessee
Mount Rest Fund
Neighborhoods Small Grants Program
Neighbor to Neighbor Disaster Relief Fund

John D. Ogle Cerebral Palsy Research Fund
Public School Forum of East Tennessee Fund
Respiratory Disease Fund
Rural Communities Initiative Fund
Lydia Seilez Memorial Fund
Wildlife Preservation Endowment
Women's Fund of East Tennessee
Youth Endowment
Youth Endowment Foster Care Scholarship Fund

COUNTY AFFILIATE FUNDS

Affiliate funds are funds that support charitable programs and organizations in a particular city and/or county. The bulk of the fundraising for and grantmaking by these funds is done by the fund's advisory board which consists of individuals who are local to the community served. In essence, each of these funds operates as a very small community foundation for the particular county or area they serve, but each is a component fund of East Tennessee Foundation, thereby facilitating local philanthropy services to the various communities throughout our service region.

The following is a listing of all Affiliate Funds during 2012:

Fund for Campbell County
Clinch-Powell Community Fund
Fund for Cocke County
Elizabethton/Carter County Community Foundation
Fund for Etowah and McMinn County
Fund for Greene County
Fund for Greene County Operating Endowment
John D. Grubb and Louise G. Sumner Fund for Monroe County
Harris Fund for Washington County
Johnson County Community Foundation
Kingsport Community Foundation
Rogersville/Hawkins County Education Fund
Fund for Unicoi County
Union County Community Foundation
Margaret M. Wachs Youth Leadership Fund (for Johnson County)

SCHOLARSHIP AND AWARD FUNDS

Scholarship funds provide competitive scholarship programs for students to obtain post secondary education. These funds memorialize a family member, commemorate a graduating class, assist with a particular field of study, benefit students from disadvantaged areas, support students from a particular county, and more.

The following is a listing of all Scholarship and Award Funds during 2012:

B & W Y-12 Scholarship Fund

Coach Jack Blair Scholarship Fund
Dan Y. Boring Memorial Scholarship Fund
Ruby A. Brown Memorial Scholarship Fund
Camp 76 Scholarship Fund
Harold W. Canfield Memorial Scholarship Fund
Vera and Lawrence Carson Scholarship Fund
Karolyn King Carter Scholarship Fund
Gail Clay Scholarship Fund
Gordon W. and Agnes P. Cobb Scholarship Fund
Steven L. Coffey Memorial Scholarship Fund
Craighead Limestone Scholarship Fund
R. G. and Ruth Crossno Scholarship Fund
Michael Curtin Renaissance Student Memorial Fund
Mickey Forrester Memorial Scholarship Fund
James K. Goldston INFOSEC Scholarship Fund
Greene County Scholarship Program Fund
Michael David Greene Scholarship Fund
Angie Grubb Scholarship Fund
John D. Grubb and Louise G. Sumner Fund for Monroe County Scholarship Program
Jack F. and Edith Updyke Harmon Scholarship Fund
Mary C. & Joe A. Hollingsworth, Sr. Scholarship Fund
Calvin Howard Agricultural Scholarship Fund
Johnson County Education Growth Scholarship Fund
Johnson County Scholarship Fund
KBA Scholarship Fund (Knoxville Business Association)
Dr. Richard Forrest and Ella Dudley Kelsey Memorial Scholarship Fund
Dorsey and Betty King Scholarship Fund
Knox Central High Class of '50 Alumni Association Scholarship Fund
Knox Central High Class of '50 Alumni Association Scholarship Fund #2
Brandy Maples Memorial Scholarship Fund
Hugh B. Martin Memorial Scholarship Fund
McMinn County High School Alumni Fund
Elman McCutchen Merritt Scholarship Fund
Miller/Vicars Scholarship Fund
Reuben Louise Cates Mount and the Junior Service League of Blount County Memorial
Scholarship Fund
Ollie and Floyd Sloan Scholarship Fund
Stepping-Stone Scholarship Fund
Lawrence Strader Boy Scouts of America Scholarship Fund
Strader Family Fort Scott High School Scholarship Fund
Brad Sturm Memorial Scholarship Fund
Teen Town "Pride of the Hill" Scholarship Fund
Tennessee Judicial Conference Fund
Debbie Van Cleave Scholarship Fund
Brilla Mallicoat Young Scholarship Fund

DESIGNATED ENDOWMENT FUNDS

Designated funds let donors establish endowment funds for the benefit of their favorite charities. Designated endowments supply an ongoing source of support for East Tennessee's many nonprofit organizations and provide security and stability to enhance the good work of these organizations.

The following is a listing of all Designated Endowment Funds during 2012:

Thomas M. and Murray (Midge) Ayres Knox Area Rescue Ministries Fund
Thomas M. and Murray (Midge) Ayres United Way of Greater Knoxville Fund
Thomas M. and Murray (Midge) Ayres Webb School of Knoxville Fund
Howard Baker Portrait Project Fund for the benefit of University of Tennessee Howard H. Baker, Jr. Center for Public Policy
Bonnie P. Blackburn Joni and Friends Knoxville Fund
Mary H. Bogart Endowment Fund for the benefit of Erwin Presbyterian Church and Care & Share Ministry in Erwin, TN
John and Elizabeth Bowen Fund for the benefit of Cumberland College in Williamsburg, KY
Nita H. Bowling Humane Society of the Tennessee Valley Fund
CAC Office on Aging Endowment Fund
CAC Office on Aging - Mobile Meals Fund
Carter High School Alumni Foundation Fund (Knox County, TN)
Carter High School Alumni Foundation Fund - Non-endowed (Knox County, TN)
Community Health of East Tennessee Foundation Fund
Community Health of East Tennessee Foundation Fund - Nonendowed
Community School of the Arts Endowment Fund
Marilyn Davis Music Scholarship Fund for the benefit of East Tennessee State University
Joseph Delaney Memorial Endowment Fund for the benefit of Volunteers of America
James A. Dick Endowment Fund for the benefit of Joy of Music Youth Music School, Historic Tennessee Theatre Foundation, and Knoxville Symphony Society
Marilyn Dick Endowment Fund for the benefit of anonymous nonprofit beneficiaries
Dobyns-Bennett Baseball Foundation of Kingsport Fund
Dobyns-Bennett Baseball Foundation of Kingsport Fund - Nonendowed
Paul O. Dore, Jr., and Betty B. Dore Community Benefit Fund for the benefit of the United Way of Greater Knoxville, Westminster Presbyterian Church, Venice Presbyterian Church in Venice, FL, and Plantation Community Foundation in Venice, FL
Paul O. Dore, Jr., and Betty B. Dore Scholarship Fund for the benefit of Christian Academy of Knoxville
East Tennessee Technology Access Center, Inc. Endowment Fund
John H. and Carol R. Evans Fund for Choral Music for the benefit of the School of Music Choral Activities Fund at University of Tennessee
Florence Crittenton Agency Endowment Fund/Julia Anspach
Russell O. and Fannye Ford Memorial Fund for the benefit of Gloria Dei Lutheran Church and New Prospect Presbyterian Church
Fulton High School Foundation Endowment Fund (Knox County, TN)
Fulton High School Foundation Fund - Nonendowed (Knox County, TN)
GKTA Designated Fund for the benefit of the Greater Knoxville Tennis Association

Betty C. Hinton Fund for the benefit of Ramsey House Endowment Fund, Knox Area Rescue Ministries, and the library at Webb School

Humane Society Fund for the benefit of the Humane Society of the Tennessee Valley

Interfaith Health Clinic Fund

Johnson City Public Library Foundation Fund

Byrd and King Jones Memorial Fund #1 for the benefit of Bachman Memorial Home and the Sweetwater Hospital Association

Byrd and King Jones Memorial Fund #2 for the benefit of the Sweetwater Hospital Association and Hiwassee College

Hayley Kerr Memorial Fund for the benefit of Halls High School

Knox County Government Foundation Fund for the benefit of Education Summit, First Day Festival, Imagination Library, and Read With Me.

David Meriwether Lovett Fund for the benefit of the Arts Fund for East Tennessee and the Church of the Ascension

Maryville College Scholarship Fund

Mitchel Family Charitable Fund for the benefit of Holston United Methodist Home for Children and Free Will Baptist Family Ministries in Greeneville, TN

Oakley and Bruce Moody Fund for the benefit of East Tennessee Foundation's Respiratory Disease Fund and Economic Development Fund

Nativity Pageant of Knoxville Endowment Fund

Oates Family Trust Fund for the benefit of Foothills Land Conservancy and Legacy Parks Foundation

Sharon Olson Social Ministry Fund for the benefit of the social outreach ministry program at Messiah Lutheran Church

Recording for the Blind and Dyslexic Endowment Fund

Coger Robertson Memorial KHS Orchestra Fund for the benefit of the Karns High School (Knoxville, TN) Orchestra

Stokely Special Arts Endowment Fund for the benefit of the Stokely Gallery of the Knoxville Museum of Art

Lawrence Strader Sons of the Revolution Fund

Pat Summitt Foundation Fund

Tennessee Homeless Animal Care Fund for the benefit of Friends of the Animal Shelter in Newport, TN

Tennessee Overhill Heritage Association Endowment Fund

John L. and Ann B. VandeVate Education Fund for the benefit of the Greater Kingsport Alliance for Development

Mr. and Mrs. Ned S. Williams Designated Fund for the benefit of First United Methodist Church in Sevierville, TN, Tennessee Wesleyan College in Athens, TN, and Ohio Wesleyan University in Delaware, OH.

ORGANIZATION FUNDS

These funds let nonprofit organizations establish endowment funds for their own benefit, supplying them with an ongoing source of support, security and stability.

The following is a listing of all Organization/Agency Endowment Funds during 2012:

Agape House Endowment Fund
Arrowmont School of Arts and Crafts Agency Endowment Fund
Arrowmont Settlement School of Arts and Crafts Endowment Fund
Blount Mansion Association Collections Endowment Fund
Boys and Girls Club of the Smoky Mountains Fund
Cancer Support Community - East Tennessee, Inc. Endowment Fund
CASA of the Tennessee Heartland Fund
Children's Center of the Cumberlands Fund
Children's Museum of Oak Ridge Agency Endowment Fund
Clinch-Powell RC & D Council Agency Endowment Fund
Community Health of East Tennessee Endowment Fund
Dogwood Arts Festival Fund
Dream Connection Fund
East Tennessee Area Agency on Aging Fund
East Tennessee Community Design Center Endowment Fund
East Tennessee Economic Development Agency Fund
East Tennessee Veterinary Medical Association Fund
Emerald Youth Foundation Fund
Foothills Land Conservancy Inc. Fund
Fort Kid Playground Endowment Fund
Foundation of Missions Fund
Friends of Great Smoky Mountains National Park Endowment Fund
Friends of the Knox County Library Fund
Nathanael Greene Museum Agency Endowment Fund
Greeneville Arts Council Endowment Fund
James A. Haslam, II/Leadership Knoxville, Inc. Scholarship Fund
Haven House Fund
Headmaster's Scholarship Fund
Alvin Herborg and Jane Ann Evans Nielson Endowment Fund
Interfaith Health Clinic Foundation Fund
James White Fort Endowment Fund
Junior Achievement - Tri-Cities TN/VA Fund
King College Fund
KCARC Endowment Fund
Knox Heritage Partners in the Field Fund
Knox Heritage Preservation Fund
KAMA Health Discovery Fund
Knoxville Area Urban League Fund
Knoxville Chapter of the American Marketing Association Eagle Endowment Fund
Knoxville Community Recreation Band Advancement Group Fund
Knoxville Habitat for Humanity Fund
Knoxville Museum of Art Agency Endowment Fund
Knoxville Museum of Art Endowment Fund
Knoxville Zoo Fund
Legacy Parks Foundation Endowment Fund
Legal Aid of East Tennessee Endowment Fund
Little Theatre of Greeneville Memorial Endowment Fund

Ida Mae Martin Trust for Historic Rugby
Maryville City Schools Foundation, Inc. Endowment Fund
Maryville City Schools Foundation Lamar Alexander Scholarship Fund
Ronald McDonald House Endowment Fund
Ronald McDonald House Endowment Fund #2
Historic Middlebrook Preservation Trust Fund
New Hope - Blount County Children's Advocacy Center Endowment Fund
Newport Theatre Guild Endowment Fund
Oak Ridge Rowing Association Endowment Fund
Old Gray Cemetery Endowment Fund
Dr. Alyene Reese Memorial Endowment Fund
Rocky Mount Museum Agency Endowment Fund
Rose Center and Council for the Arts Endowment Fund
Rotary Club of Knoxville Foundation Scholarship Fund
Historic Rugby Endowment Fund
Safe Haven Center Endowment Fund
Second Harvest Food Bank Fund
Shangri-La Therapeutic Academy of Riding ("STAR") Endowment Fund
SOCM Justice Fund
United Way of Anderson County Endowment Fund
United Way of Greene County Endowment Fund
United Way of Greater Kingsport, Inc. Endowment Fund
United Way of Greater Knoxville, Inc. Endowment Fund
United Way of Greater Knoxville, Inc. Endowment Fund - Restricted
Volunteer Ministry Center, Inc. Endowment Fund
Webb School of Knoxville Fund
Weekend Academy Chattanooga Agency Endowment Fund
Weekend Academy Knoxville Agency Endowment Fund
WordPlayers Fund
YMCA of East Tennessee Endowment Fund
YMCA of Greene County Agency Endowment Fund

DONOR ADVISED FUNDS

Donor Advised funds offer donors the most flexibility and involvement in their giving. Many donors choose a donor advised fund over a family foundation because of the administrative ease and lower cost. Donors also enjoy the opportunity to teach philanthropy to their children, both by example and by involving the family in grantmaking. Donors benefit from the Foundation staff's knowledge of the needs and opportunities for giving in East Tennessee.

The following is a listing of all Donor Advised Funds during 2012:

Advised Fund #2
Advised Fund #5
Advised Fund #6
Advised Fund #8
Advised Fund #9

Advised Fund #11
Advised Fund #12
Albers Family Charitable Fund
Albers Family Perpetual Endowment Fund
Anderson Family Fund
Asante Fund
David E. Avriett Fund
Ayers Advised Fund
Beall Family Fund
Begalla Family Fund
Fred D. Benton Advised Fund
Tom Benton Donor Advised Fund
Blackberry Farm Charitable Fund
Bryan and Wilma Jo Blalock Fund
James and Kati Blalock Fund
Sidney A. and JoNelda Williams Blalock Fund
Bonnaroo Works Fund
Bootheel Fund
Boyd Family Fund
Joyce and William Bricker Fund
Burkhart & Company Charitable Fund
Condon S. and Betsey R. Bush Fund
Jeff Byrd Foundation Fund
C. Howard Capito Donor Advised Fund
ChoiceDATA Charitable Fund
Civitan Club Fund
Clayton Family Foundation Fund
Cleverdon Animal Welfare Fund
Community Projects Trust Fund
Conner Family Fund
Consoli Family Foundation Fund
Jean and John Cooper Fund
Cornerstone Fund
Craig Foundation Fund
Katherine R. Cunningham Family Fund
Paul O. Dore, Jr., and Betty B. Dore Donor Advised Fund
Driver Family Fund
Maureen Dunn McBride Donor Advised Fund
East Tennessee AIDS Fund
Family Investment Fund
John J. Faris and Sondra B. Faris Fund
Faust Foster Family Fund
Dr. Robert and Mrs. Carolyn Fehr Fund
Marilyn L. Frank Donor Advised Fund
J. Compton French, Sr. and Margaret C. French Fund
Freshour-McNabb Children's Fund
Harry W. Galbraith & Carolyn W. Galbraith Fund

Bruce and Diane Gibson Christian Ministry Fund
Frank and Anna Gray Family Endowment Fund
Frank and Anna Gray Family Fund
Grimes Family Fund
Harlan Family Fund
Harris Family Fund
Haslam Family Fund
James A. Haslam III & Susan B. Haslam Donor Advised Fund
Natalie and Jim Haslam Charitable Fund
Mr. and Mrs. William E. Haslam Fund
Dr. Ray M. and Mrs. Christine G. Hayworth Charitable Fund
Health, Education, and Wellness Fund
Henry's Fund
Thomas R. and Patricia A. Hodge Fund
Hodges Family Charitable Fund
Audrine Honey Donor Advised Fund
Humphreys Barlow Fund
Hundred Year Fund
Hunter Hills Alumni Fund
Igawaga Fund
David and Jeanne Claire Jones Family Fund
Samuel and Katherine Jones Fund for Youth
KBA Endowment for the Youth Fund
Kelleher-Sohn Family Fund
Imogene A. King Fund
Knoxville High School Alumni Association Fund
Grace Sharp Leech Donor Advised Fund
Lodge Donor Advised Fund
A. David Martin Endowment Fund
A. David Martin Charitable Fund
Martin Charitable Fund
A. C. Masingill, Jr. Fund
Cheryl Massingale Donor Advised Fund
Lynn Massingale Fund
William E. McClamroch, III Memorial Fund
McElligott Family Foundation Fund
Morton Foundation Fund
Glyn Ed and Lynda Newton Donor Advised Fund
Scott M. Niswonger Fund
Randall Keith Nutt Fund
Ben F. and Mary L. Oliver Donor Advised Fund
Thomas and Susan Overton Fund
Packard Fund
Donald H. and Carol A. Parnell Charitable Fund
Pferrer-Liles Fund
Postma Family Donor Advised Fund
Richard B. and Jane M. Ray Fund

Reeder Fund
Harry B. Roberts Fund for Education
Louise H. Roberts Fund for Children
Richard H. Roberts Fund
John-David W. Roddy Family Fund
Katherine Collins Roddy and J. P. Roddy, Sr. Fund
Fielding and Joyce Rolston Foundation Fund
Emily and Morton Rose Fund
Greg and Susan Roth Fund
Sampson Enterprises Inc. Fund
Philip H. Schrader Donor Advised Fund
Schroeder Foundation Fund
Alan and Sally Sefton Donor Advised Fund
Selah Fund
Evelyn W. and Arthur G. Seymour Fund
Shelby Family Charitable Fund
Edward and Donna Spray Fund
Stewardship Fund
Harry and Sarah Stowers Donor Advised Fund
Substance Abuse Fund for Education
Summers Family Fund
Sustainable Future Fund
Swain Family Fund
Dr. Donald and Carole Tarr Fund
Gordon and Nancy Thomas Fund
Treasure Family Fund
Tweed Fund
TYG Fund
Uster Technologies Fund
Valentine-Hart Fund for Cocke County
Blanche P. & Emmet P. Vaughn Fund
W. J. M. Family Fund
WALMAC Fund
David Paine Waters FLP Fund
John B. and Patsy Waters Fund
Charlotte S. Watson Charitable Fund
Zachary Weisfeld Donor Advised Fund
Welch Family Charitable Fund
White Fund
Mr. and Mrs. Kent C. Withers Donor Advised Fund
Mr. and Mrs. Kent C. Withers Fund
Betsy Worden Memorial Arts Fund
Courtney and Kevin Zirkle Family Fund

OPERATING FUNDS

Operating funds provide an ongoing source of support for the operations of the Foundation.

The following is a listing of all Operating Funds during 2012:

Fowler Operating Endowment Fund
Operating Fund
Unallocated Cash Reserves

CHARITABLE TRUSTS AND GIFT ANNUITIES

Charitable Remainder Trusts provide an income for the donor or a family member while providing an up-front tax deduction for the remainder that will be left to the Foundation. Charitable Lead Trusts provide payments to the Foundation for a period of years with the remainder going back to the donor or family members. Trusts are drawn up by donors' attorneys, but Foundation staff can assist in determining tax savings and the amount of income available to donors. As with other types of gifts, trust assets can establish any type of fund within the Foundation and can be used to benefit the causes that most touch the donor's heart.

The following is a listing of all Charitable Trusts for which the Foundation is Trustee during 2012:

Elyse Adamson Charitable Remainder Unitrust
Beall Charitable Trust
Samuel E. Beall, Jr. Charitable Lead Unitrust
Anne P. Church Charitable Remainder Unitrust
John M. Jones Charitable Remainder Unitrust
Richard M. Licht Charitable Remainder Unitrust
W. H. Swain Charitable Remainder Unitrust

SPECIAL PROJECT FUNDS

The following is a listing of all Special Project Funds during 2012:

75th Suffrage Anniversary Coalition Fund
James Agee Park Fund
Clothesline of Quilts Across Appalachia Project Fund
Handmade in America Model Special Project Fund
Museum of American Presidents Fund

GRANTS OF THE FOUNDATION

The primary way East Tennessee Foundation fulfills its mission is through its grantmaking programs. Grants are made on both a competitive and noncompetitive basis, depending on the type of funds from which the grants are made. Competitive grant awards are made to organizations in response to broadly disseminated guidelines and requests for proposals and are awarded according to objective criteria by an experienced grants panel of individuals. Competitive scholarship awards are made to individuals who are deemed the most qualified by scholarship selection committees according to each program's guidelines and application. Noncompetitive grants are made from organization endowment funds or in response to recommendations from fund donor advisors, the Board of Directors, or staff. Grants from the Foundation's supporting organizations are made according to each organization's established policies and criteria for grantmaking. In 2012, the Foundation and its supporting organizations awarded \$9,185,976 in grants or scholarships to nonprofit organizations, primarily in the 25-county region.

GRANTS FROM OPPORTUNITY FUNDS

Child Advocacy Center of the Ninth Judicial District	\$	100
Discover Life in America	\$	1,500
First Methodist Church - White Pine, TN	\$	100
Foothills Land Conservancy	\$	100
Hiwassee College	\$	100
HonorAir Knoxville	\$	100
Johnson City Schools Orchestra Guild	\$	200
Mid-East Community Action Agency	\$	1,800
Second Harvest Food Bank of Northeast Tennessee	\$	100
Southeastern Council of Foundations, Inc.	\$	3,500
Trinity Health Foundation of East Tennessee	\$	500
United Way of Blount County	\$	100
United Way of Greater Knoxville	\$	100
UT Foundation, Inc.	\$	100
Volunteer Ministry Center	\$	100
Total Grants from Opportunity Funds	\$	8,500

GRANTS FROM FIELD-OF-INTEREST FUNDS

Affordable Housing Trust Fund

2012 Advisory Board

Jan Evridge - <i>Chair</i>	Frank Rothermel - <i>Vice Chair</i>
Marie Alcorn	Art Cate
Henrietta Grant	Duane Grieve
John Ley	Herc Ligdis
Patricia Robledo	Ray Snyder
Becky Wade	

Knoxville Habitat for Humanity	\$ 60,000
Knoxville-Knox County Community Action Committee	\$ 160,000
Neighborhood Housing, Inc.	\$ 55,200
Total	\$ 275,200

Arts Fund for East Tennessee

Two-year continuation grants were awarded in 2011 to support projects occurring through May 2013. No Arts Fund grants were awarded in 2012.

Butterfly Fund

CureSearch for Children's Cancer	\$ 10,000
East Tennessee Children's Hospital	\$ 35,000
Total	\$ 45,000

Mount Rest Fund

2012 Grants Panel

Rick Fox - <i>Chair</i>	Mary Ann Beall
Howard Blum	Amy Cathey
Ellen Fowler	Keith Goodwin
Jenny Hines	Dick Jacobstein
Phyllis Nichols	Joan Schwarzenberg
Mark Stephens	Jan Elston (<i>ex-officio</i>)
	Terry Holley (<i>ex-officio</i>)

Cancer Support Community - East Tennessee, Inc.	\$ 15,000
Catholic Charities of East Tennessee	\$ 10,000
Child and Family Tennessee	\$ 10,000
Community School of the Arts	\$ 10,000
Community Shares	\$ 10,000
Crutcher Memorial Youth Enrichment Center	\$ 5,000
East Tennessee Children's Hospital	\$ 15,000
East Tennessee Community Design Center	\$ 11,000
East Tennessee Technology Access Center	\$ 20,000
Fort Sanders Foundation	\$ 20,500
Helen Ross McNabb Center, Inc.	\$ 10,000
InterFaith Health Clinic	\$ 20,000
Tribe One	\$ 20,000
W C Two	\$ 10,000
Total	\$ 186,500

Women's Fund of East Tennessee

2012 Advisory Board

Mary Ellen Brewington - *Chair*

Marty Begalla - *Vice Chair*

Katharine Pearson Criss - *Secretary /Treasurer*

Cynthia Burnley	Kay Clayton
Catherine Gilreath	Meg Lonon
Sheena McCall	Alice Mercer
Jo Ann Parker	Paige Preston
Hanley Roach	Carol Transou

First Presbyterian Church - Johnson City	\$	200
Girls Incorporated of Johnson City/Washington Co.	\$	50
United Way of Greater Knoxville	\$	50
Total	\$	300

Youth Endowment

2012 Grants Panel

Rick Fox - <i>Chair</i>	Howard Blum
Cynthia Burnley	Larry Estepp
Henrietta Grant	Jenny Hines
Trudy Hughes	Jamie Kridler
Fred Womack	Anne Woodle
Jan Elston (<i>ex-officio</i>)	Terry Holley (<i>ex-officio</i>)

Campbell Culture Coalition	\$	7,500
Carpetbag Theatre, Inc.	\$	10,000
Carson-Newman College	\$	10,000
Community Health of East Tennessee	\$	10,000
Community House Cooperative	\$	15,000
Community Mediation Services	\$	10,000
Hancock County Schools	\$	20,000
Knoxville Area Urban League	\$	15,000
Knoxville Zoological Society	\$	8,000
Mane Support	\$	9,000
Mental Health Association of East Tennessee	\$	17,000
New Hope Blount County Children's Advocacy Center	\$	15,000
Ridin' High, Inc.	\$	20,000
Roane County Anti-Drug Coalition	\$	5,000
Shangri-La Therapeutic Academy of Riding (STAR)	\$	7,500
Small Miracles Therapeutic Horseback Riding Center, Inc.	\$	20,000
Tellico Village Computer Users Club	\$	5,000
Town of Jonesborough	\$	17,000

Union County Public Schools	\$ 22,500
Woodland Community Development Corporation	\$ 10,000
Total	\$ 253,500
Total Grants from Field-of-Interest Funds	\$ 760,500

GRANTS FROM COUNTY AFFILIATE FUNDS

Elizabethton/Carter County Community Foundation

2012 Advisory Board

Helen Wilson - <i>Chair</i>	Erik Anderson
Bob Cable	Pam Huber
Birgit Krupinski	Sam Laporte
Carol Ann Mitchell	Rebecca Powers
Josh Smith	Norma Tetrick
Charles Von Cannon	Jim Wilson
Keith Young	Terry Holley (<i>ex-officio</i>)

Carter County Government	\$ 1,500
City of Elizabethton	\$ 400
East Tennessee Spay & Neuter, Inc.	\$ 1,000
Friends of Sycamore Shoals State Historic Area	\$ 1,000
Roan Mountain Seventh Day Adventist Community Services	\$ 1,600
Watauga Historical Association	\$ 1,500
Total	\$ 7,000

Fund for Etowah and McMinn County

McMinn County High School	\$ 125
Total	\$ 125

Fund for Greene County

2012 Advisory Board

Carla Bewley	Benjamin Brooks
Susan Holzchuh	Gregg Jones
Kidwell King, Jr.	Terry Holley (<i>ex-officio</i>)

Only scholarship awards made from Fund for Greene County in 2012 (included in Grants from Scholarship Funds)

Harris Fund for Washington County

2012 Advisory Board

Mark McCalman - <i>Chair</i>	Jean Conger
Anne Darden	Terry Holley
Preston McKee	

No grants made from Harris Fund for Washington County in 2012; Two-year continuation grants awarded in 2013.

John D. Grubb & Louise G. Sumner Fund for Monroe County

2012 Advisory Board

Barbara Arwood - <i>Chair</i> (deceased Oct. 2012)	Patsy Carson
Julianne Diehl	Terry Holley
Wanda Littreal	Sue Orr

American Red Cross	\$	4,000
Boys and Girls Club of the Monroe Area	\$	4,000
Branches of Monroe County, Inc.	\$	4,000
CASA Monroe	\$	2,000
Coker Creek Economic Development Group, Inc.	\$	4,000
Good Shepherd Center	\$	4,000
Hiwassee College	\$	4,000
LifeSigns.us, Inc.	\$	3,375
Madisonville Public Library	\$	200
Marcella Center for the Arts and Education, Inc.	\$	2,000
Monroe Area Council for the Arts	\$	3,050
Monroe County Beautiful, Inc.	\$	1,620
Monroe County Community Health Access Committee	\$	4,000
Douglas-Cherokee Economic Authority	\$	6,600
Sequoyah Birthplace Museum	\$	4,000
Spay/Neuter Assistance for Pets, Inc.	\$	4,000
Sweetwater Area Ministries, Inc.	\$	1,000
Sweetwater Valley Citizens for the Arts	\$	5,000
Tennessee Overhill Heritage Tourism Association	\$	3,500
Total	\$	64,345

Johnson County Community Foundation

2012 Advisory Board

Caroline Roark - <i>Chair</i>	Betty Brown
Swan James	Evelyn Cook
Danny Cullop	Priscilla Davis
Cloyce Eller	Joe Herman
Margaret Icenhour	John Mast
Barbara Seals	Donald Tarr
Wanda Timbs	Linda Woodring
Terry Holley (<i>ex-officio</i>)	

Friends of the Library of Johnson County	\$	1,600
Heritage Hall, Inc.	\$	1,500
Johnson County Emergency Heating Fund for Seniors	\$	2,000

Johnson County High School	\$	2,000
Town of Mountain City	\$	3,000
Total	\$	10,100

Kingsport Community Foundation

2012 Advisory Board

James Harlan - <i>Chair</i>	Julie Bennett
Claudia Byrd	Dave Cagle
Larry Estep	Cee Gee McCord
Paul Montgomery	Kevin Pruitt
Patrick Savage	Arthur Scott, Jr.
Dave Scott, Jr.	Gary Tucker
Pat Turner	Terry Holley (<i>ex-officio</i>)

2012 Grant Committee

Patricia Turner - <i>Chair</i>	Tom Brock
Lorrie Cooper	Larry Estep
Julie Gunn	Donna Harlan
Mike Harvey	Susan Pond
Arthur Scott, Jr.	Terry Holley (<i>ex-officio</i>)

City of Kingsport	\$	5,000
Contact-Concern of Northeast Tennessee, Inc.	\$	3,500
Girls on the Run of Northeast Tennessee, Inc.	\$	1,000
Greater Kingsport Alliance for Development	\$	2,500
Kingsport Child Development Center	\$	3,000
Kingsport Tomorrow, Inc.	\$	1,500
KingsportARTS	\$	2,000
Literacy Council of Kingsport	\$	1,550
Netherland Inn/Exchange Place Association, Inc.	\$	1,750
Second Harvest Food Bank of Northeast Tennessee	\$	1,000
Small Miracles Therapeutic Horseback Riding Center, Inc.	\$	5,000
Sullivan County Imagination Library	\$	5,000
Total	\$	32,800

Union County Community Foundation

2012 Advisory Board

Eddie Perry - <i>Chair</i>	Jill Beason
Jacqueline Erlbacher	Chad Faulkner
David Myers	Stewart Oakes
Donna Riddle	Melinda Sharpe
Steven Thompson	Terry Holley (<i>ex-officio</i>)

Knox Heritage, Inc.	\$	4,000
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Total \$ **4,000**

Total Grants from County Affiliate Funds \$ **118,470**

GRANTS FROM SCHOLARSHIP FUNDS

Austin Peay State University	\$ 2,500
Belmont University	\$ 1,000
Carson-Newman College	\$ 10,000
Central High School	\$ 500
Cleveland State Community College	\$ 1,000
Duke University School of Medicine	\$ 10,000
East Tennessee State University	\$ 41,150
Eastern Kentucky University	\$ 6,000
Emory & Henry College	\$ 5,000
Georgia Institute of Technology	\$ 1,000
Hendrix College	\$ 3,000
Johnson and Wales University	\$ 1,000
King College	\$ 13,000
Lincoln Memorial University	\$ 4,500
Maryville College	\$ 15,300
Milligan College	\$ 15,000
Morehead State University	\$ 4,000
Ms. Michelle Mounce	\$ 126
Nashville School of Law	\$ 2,000
Northeast State Technical Community College	\$ 1,000
Pellissippi State Community College	\$ 6,100
Roane State Community College	\$ 13,200
Tennessee Technological University	\$ 29,700
Tennessee Wesleyan College	\$ 8,250
Tusculum College	\$ 7,500
Union College	\$ 4,000
University of Alabama at Tuscaloosa	\$ 1,500
University of Colorado-Boulder	\$ 1,500
University of Florida-Gainesville	\$ 7,500
University of Kansas	\$ 4,000
University of Memphis School of Law	\$ 2,000
University of Tennessee	\$ 121,400
University of Tennessee, Chattanooga	\$ 10,000
Vanderbilt University	\$ 10,000
Vanderbilt University Law School	\$ 1,000
Virginia Polytechnic Institution	\$ 4,800

Total Grants from Scholarship Funds

\$ 369,526

New Scholarship Recipients for 2012 by Scholarship Fund

B & W Y-12 Scholarship

Kayla Aloisi, Anderson County

Coach Jack Blair Scholarship

Chandler Christopher, Greene County

Ruby A. Brown Memorial Scholarship

Mickey Harchis, Loudon County

Harold W. Canfield Memorial Scholarship

Julie Davenport, Knox County

Vera and Lawrence Carson Scholarship

Douglas Manning, Scott County

Gordon W. and Agnes P. Cobb Scholarship

Megan Butler, Blount County

Jordan Cormack, Knox County

Amos Hunter, Blount County

Katielynn Parrot, Knox County

Steven L. Coffey Memorial Scholarship

Brandye Hankins, Anderson County

Samantha Owens, Anderson County

Katie Styles, Anderson County

Brittany Ridenour, Anderson County

Craighead Limestone Scholarship

Chase Joslin, Monroe County

R. G. and Ruth Crossno Memorial Scholarship

Richard Collinsworth, Anderson County

Michael Curtin Renaissance Student Memorial Scholarship

Lydia Lowe, Anderson County

Greene County Scholarship Program

Rebecca Ormsbee, Greene County

Michael David Greene Memorial Scholarship

Andrew Littleton, Knox County

Heather Buchanan, Knox County

John D. Grubb and Louise G. Sumner Fund for Monroe County

Allie Bowden, Monroe County

Michael Curtis, Monroe County

Abigail Swabe, Monroe County
Dalton Rinehart, Monore County

Jack F. and Edith Updyke Harmon Scholarship

Joshua Jordan, Bristol, Virginia

Johnson County Education Growth Scholarship

Rachel Cornett, Johnson County
Kenneth Blevins, Johnson County

Johnson County Scholarship

Samantha Forrester, Johnson County
Matney Plyler, Johnson County

Dorsey and Betty King Scholarship

Corey Byrge, Campbell County

Knox Central High Class of '50 Alumni Association Scholarship

Chrissy Hughes, (In Memory of Dan Y. Boring) Knox County
Julian Cosner, Knox County
Tabatha Schronce, Knox County
H.G. Loy Teacher Award: Katherine Nichols

Knox Central High Class of '50 Alumni Association- Strader Scholarship

Kasirel Babiker, Knox County

Knoxville Business Association Scholarship

Abigail Underwood, Knox County

Brandy Maples Memorial Scholarship

McKenzie Chamberlain, Knox County

McMinn County High School Alumni Scholarship

Kelaiah King, McMinn County

Miller/Vicars Scholarship

Jonathon Hammonds, Scott County, Virginia

Reuben Louise Cates Mount and the Junior Service League of Blount County Memorial Scholarship

Erica Stephens, Blount County

Ollie and Floyd Sloan Scholarship

Jonathon Hammonds, Scott County, Virginia

Stepping-Stone Scholarship

Ashley Sizemore, Laurel County, Kentucky

Lawrence Strader Boy Scouts of America Scholarship

Justin Carroll, Anderson County

Strader Family Fort Scott High School Scholarship

Ashley Allen, Bourbon County, Kansas

Oak Ridge Rotary Club Brad Sturm Memorial Scholarship

Saajid Haque, Anderson County
Evan Mitchell, Anderson County
John O’Neil, Anderson County

Teen Town “Pride of the Hill” Scholarship

Emily Shepherd, Washington County
Blaine Gosey, Washington County

Tennessee Judicial Conference Foundation Scholarship :

Nashville School of Law, Judge Joseph S. Daniel Award: Steven Blake Bratcher
Nashville School of Law, Suzanne G. Keith Award: Michael Wrenn
University of Memphis School of Law, Judge William H. Williams Award: Tamara Davis
University of Memphis School of Law, Dr. Benjamin Hooks Award: Thomas Williams
Vanderbilt University Law School, Justice Frank F. Drowota, III Award: Blair Byrum
UTK College of Law, Judge Houston M. Goddard Award: Todd Davis
UTK College of Law, Robert W. Ritchie Award: AnCharlene Davis
UTK College of Law, Judge Herschel P. Franks Award: Celsy Rimmer
UTK Colleg of Law, The Honorable Penny J. White Award: Estefania Chavez
UTK College of Law, Lt. Governor Jared Maddux Award: Ashlee Jenks
UTK College of Law, Judge Tom Hull Award: Evan Daniels
UTK College of Law, Larry Wilks Award: Cara Rains
LMU Duncan School of Law, Donald Franklin Paine Award: Jeffrey Glaspie
LMU Duncan School of Law, Judge Joe D. Duncan Award: Kyle Vaughan
Belmont University College of Law, Chancellor Bob Corlew Award: Nathan S. King

GRANTS FROM DESIGNATED FUNDS

Alzheimer's Tennessee	\$	28,000
Association for the Preservation of TN Antiquities (for Ramsey House)	\$	2,421
Bachman Academy	\$	3,262
Christian Academy of Knoxville	\$	1,663
Community School of the Arts	\$	1,786
Dobyns-Bennett High School	\$	4,120
East Tennessee State University	\$	1,026
East Tennessee Technology Access Center	\$	2,073
Episcopal Church of the Ascension	\$	243
Florence Crittenton Agency	\$	419
Foothills Land Conservancy, Inc.	\$	85,632
Fulton High School	\$	6,900
Gloria Dei Lutheran Church	\$	1,438
Greater Knoxville Tennis Association	\$	3,143
Halls High School	\$	509
Hiwassee College	\$	1,889
Humane Society of the Tennessee Valley	\$	102,199
InterFaith Health Clinic	\$	4,181

Joni and Friends Knoxville	\$	5,536
Knox Area Rescue Ministries	\$	4,363
Knox County Government	\$	211,988
Knox County Public Library Systems	\$	11,178
Knoxville Museum of Art	\$	6,633
Maryville College	\$	26,151
Messiah Evangelical Lutheran Church	\$	4,427
Nativity Pageant of Knoxville	\$	564
New Prospect Presbyterian Church	\$	479
Plantation Community Foundation, Inc.	\$	414
Recording for the Blind and Dyslexic	\$	2,072
Sweetwater Hospital Association	\$	5,151
United Way of Greater Knoxville	\$	5,324
University Health System, Inc.	\$	28,000
University of Tennessee	\$	774
Venice Presbyterian Church	\$	1,658
Volunteers of America of Tennessee	\$	4,142
Webb School of Knoxville	\$	3,599
Westminster Presbyterian Church	\$	2,073
Total Grants from Designated Funds	\$	575,430

GRANTS FROM ORGANIZATION FUNDS

Agape, Inc.	\$	14,165
Emerald Youth Foundation	\$	4,357
James White's Fort Association	\$	360
Greeneville Arts Council, Inc.	\$	1,490
Knoxville Community Recreation Band	\$	3,061
Knoxville Habitat for Humanity	\$	4,090
Knoxville Museum of Art	\$	2,973
Knoxville Museum of Art	\$	1,992
Historic Rugby, Inc.	\$	12,124
Ronald McDonald House Charities of Knoxville	\$	30,000
Knox County Association for Retarded Citizens	\$	73,470
Maryville City Schools Foundation, Inc.	\$	100,000
Leadership Knoxville, Inc.	\$	7,540
Junior Achievement - Tri-Cities TN/VA	\$	51,189
Rocky Mount Historical Association	\$	3,419
Ronald McDonald House Charities of Knoxville	\$	175,000
Maryville City Schools Foundation, Inc.	\$	34,500
Knoxville Weekend Academy, Inc.	\$	20,000
Cancer Support Community - East Tennessee, Inc.	\$	120,000
Boys and Girls Club of the Smoky Mountains	\$	5,000
Children's Museum of Oak Ridge	\$	1,800

Boys and Girls Club of the Smoky Mountains	\$ 5,000
Cancer Support Community - East Tennessee, Inc.	\$ 80,000
Total Grants from Organization Funds	\$ 751,530

GRANTS FROM DONOR ADVISED FUNDS

The following organizations received \$4,522,746 in grants from donor advised funds in 2012:

Addison County Humane Society	Central Baptist Church of Bearden
Adult Congenital Heart Association Inc.	Child Advocacy Center of the Third Judicial District
Alexandria Country Day School	Child and Family Tennessee
Alzheimer's Tennessee	Children's Center of the Cumberlands
American and Foreign Christian Union	Change is Possible (CHIPS) Family Violence Shelter
American Heart Association, Inc. Greater Southeast Affiliate	Christian Appalachian Project, Inc.
American Red Cross	Church Street United Methodist Church
American Rivers, Inc.	City of Sweetwater
American Society for the Prevention of Cruelty to Animals	Civil War Preservation Trust
Anglican Frontier Missions	Coalition for Kids, Inc.
Appalachian Black Bear Rehabilitation and Release Center, Inc.	Coffee County Manchester Public Library
Arizona Community Foundation	Committee of 200 Foundation
Asheville Area Center for the Performing Arts, Inc.	Common Ground Relief
Asheville Area Youth Mission	Community Church of Christ
Association for Research and Enlightenment, Inc.	Community School of the Arts
AYSO Region 385	Community Shares
Beacon Center of Tennessee	Complexions Dance
Bearden United Methodist Church	Core Project
Bethany of East Tennessee – Knoxville	Cornerstone Schools Association
Bijou Theatre Center	Counseling and Consultation Services, Inc.
Billy Graham Evangelistic Association	Crumley House Head Injury Rehabilitation
Black Swamp Bird Observatory	Cumberland Baptist Church
Blount Mansion Association	Cumberland Communities Communications Corporation
Blount Memorial Foundation for Medical Care, Inc.	Cumberland County Schools
Blue Ridge Broadcasting Corporation	Darlington School
Boy Scouts of America/Great Smoky Mtn. Council #557	Dawn of Hope Development Center, Inc.
Boys and Girls Club of the Cumberland Plateau	Roman Catholic Diocese of Knoxville
Boys and Girls Club of Greeneville & Greene County	Dogwood Arts Festival, Inc.
Boys and Girls Clubs of Scott County	Douglas Cooperative, Inc.
Boys and Girls Clubs of the Tennessee Valley	Duke University
Bread of Life, Inc.	East Tennessee Children's Hospital
Campus Crusade for Christ	East Tennessee Historical Society
Cancer Support Community - East Tennessee, Inc.	East Tennessee Public Communications Corporation
Carson-Newman College	East Tennessee State University
Catholic Charities of East Tennessee	East Tennessee Technology Access Center
Center for European Policy Analysis	Emerald Avenue United Methodist Church

Emerald Youth Foundation
Episcopal Diocese of Arizona
Episcopal School of Knoxville
Faith Promise Church
Family Promise of Knoxville
First Baptist Church of Knoxville
First Baptist Church of Sevierville
First Presbyterian Church – Knoxville
First United Methodist Church
Florence Crittenton Agency
Focus on the Family
Foothills Land Conservancy, Inc.
Fort Loudon Lake Association
Fort Sanders Foundation
Free Rein, Inc.
Free Will Baptist Family Ministries, Inc.
Friends of Great Smoky Mountains National Park
Friends of Young-Williams Animal Center
George W. Bush Foundation
Girls Incorporated of Kingsport
Great Schools Partnership
Great Smoky Mountains Conservation Association
Great Smoky Mountains Institute, Inc.
Greeneville Cumberland Presbyterian Church
Hampton High School
Harmony Adoptions
Harris Memorial Free Will Baptist Church
Harvest Christian Fellowship
Hazen Historical Museum Foundation
HeadCount
Heifer Project International
Helen Ross McNabb Center, Inc.
Helen Ross McNabb Foundation
Hiwassee College
Homeward Bound of Asheville
Hope Community Church of Knoxville, Inc.
Hope Resource Center
Horse Haven of Tennessee, Inc.
Hospitality Pantries, Inc.
Hotchkiss School
Humane Society of Jefferson County
Humane Society of the Tennessee Valley
Ijams Nature Center
Immanuel Episcopal Church

InterFaith Health Clinic
International Republican Institute
Intervarsity Christian Fellowship USA
Jesse's House
John C. Campbell Folk School
John Stott Ministries
Jonesville United Methodist Church
Joni and Friends Knoxville
Joy of Music Youth Music School
Junior Achievement of Middle Tennessee, Inc.
Junior League of Knoxville, Inc.
Juvenile Diabetes Research Foundation/East Tennessee Chapter
Keep Coffee County Beautiful
Kiawah Conservancy
Knox Area Rescue Ministries
Knox Heritage, Inc.
Knox Youth Sports, Inc.
Knoxville Area Urban League
Knoxville Botanical Gardens and Arboretum
Knoxville Catholic High School
Knoxville Garden Club, Inc.
Knoxville Habitat for Humanity
Knoxville Jazz Orchestra
Knoxville Leadership Foundation
Knoxville Museum of Art
Knoxville Opera Company
Knoxville Symphony Society
Knoxville Zoological Society
Knoxville-Knox County Community Action Committee
Land Trust for Tennessee, Inc.
Legacy Parks Foundation
Lincoln Memorial University
Little Kids Rock, Inc.
Love Kitchen, Inc.
Manchester Municipal Arts Commission
March of Dimes Metro Knox Division
Maryville College
Mayo Clinic
McCallie School
The Medical Foundation of North Carolina, Inc.
Memorial Episcopal Church
Memphis Theological Seminary
Mental Health Association of East Tennessee
Michigan State University

Mission of Hope
 The Morehead-Cain Foundation
 Nathanael Greene Museum, Inc.
 National Association to Protect Children
 National Parks Conservation Association
 National Trust for Historic Preservation
 Nativity Pageant of Knoxville
 Nature Conservancy, North Carolina Chapter
 Nature Conservancy, South Carolina Chapter
 Nature Conservancy, Tennessee Chapter
 Neighbors in Ministry, Inc.
 New Hope Academy
 New Hope Church
 NOAH'S ARC, Inc.
 Northeast Harbor Library
 Notes for Notes
 NYU Hospitals Center
 Old Gray Cemetery Educational, Historic, and Memorial Association
 Oneida Elementary School
 Operation Comfort
 Operation Inasmuch, Inc.
 Partners In Health
 Partnership Initiatives Fund
 The Philadelphians Prison Ministries, Inc.
 Pine Cove, Inc.
 Planned Parenthood of Middle and East Tennessee
 Plateau Home School Learning Center
 Positively Living
 Powerpoint Ministries
 Remote Area Medical Foundation
 Restoration House of East Tennessee
 Rock the Earth
 The Royal Oak Foundation
 RTA, Inc.
 Rural Resources
 Safe Harbor Child Advocacy Center, Inc.
 Salvation Army
 Salvation Army, Nashville
 Samaritan's Purse
 Scott County Government
 Sea Island Habitat for Humanity
 Second Harvest Food Bank of East Tennessee
 Second Presbyterian Church
 Senior Citizens Home Assistance Service, Inc.
 Sequoyah Hills Presbyterian Church
 Sertoma Center, Inc.
 Sevier County Humane Society
 Shangri-La Therapeutic Academy of Riding (STAR)
 Shriners Hospitals for Children
 Siskin Children's Institute
 Smile Train, Inc.
 South Knoxville Church of God
 Southern Alliance for Clean Energy
 Southern Appalachian Highlands Conservancy
 Southern Environmental Law Center
 Spay/Neuter Assistance for Pets, Inc.
 St. John's Cathedral
 St. John's Episcopal Church, Johnson City
 St. John's Episcopal Church, Wytheville VA
 St. John's Lutheran Church
 St. Jude Children's Research Hospital
 St. Mark's Lutheran Church
 St. Mary's Sewanee
 St. Paul United Methodist Church
 St. Thomas the Apostle Parish
 Students Taking A Right Stand (STARS)
 Susan G. Komen Breast Cancer Foundation, Knoxville Affiliate
 Tennessee Baptist Children's Homes, Inc.
 Tennessee Clean Water Network
 Tennessee Parks and Greenways Foundation
 Tennessee Stage Company
 Tennessee State Collaborative on Reforming Education
 Tennessee State Museum Foundation
 Tennessee Wesleyan College
 Thompson Cancer Survival Center Foundation
 Timber Ridge Presbyterian Church
 Times Up, Inc.
 TNAchieves
 Transylvania Christian Ministry, Inc.
 Transylvania Community Arts Council
 Tribe One
 Trinity Classical School, Inc.
 Trinity Health Foundation of East Tennessee
 Trinity United Methodist Church
 Tudor Place Foundation, Inc.
 Turning Point for God
 United Way of Blount County
 United Way of Greater Knoxville

United Way of Greene County	West High School Foundation
United Way of Roane County	Westover School
United Way of Transylvania County	Westwood Junior High
United Way of Washington County	Whitney Museum of American Art
University Health System, Inc.	Wilson County Business and Education Coalition, Inc.
University of Michigan UCLL	Worldwide Discipleship Association, Inc.
University of North Carolina - Chapel Hill	Wycliffe Bible Translators, Inc.
University of Notre Dame	Yellowstone Park Foundation
Urban Youth Impact, Inc.	YMCA of East Tennessee
University of Tennessee	Young Life (Headquarters)
The Voice of the Martyrs	Young Life of Asheville and Buncombe County
Volunteer Ministry Center	Young Life of Forsyth County
VSA Tennessee	Young Life of Greater Knoxville
W C Two	Young Life of Murfreesboro
Walters State Community College Foundation	Young-Williams Animal Center
Webb School of Knoxville	YWCA of Knoxville
West Colonial Hills Baptist Church	

TOTAL GRANTS FROM EAST TENNESSEE FOUNDATION	\$ 7,106,702
TOTAL GRANTS FROM SUPPORTING ORGANIZATIONS (see pages 32 - 34)	\$ 2,079,274
TOTAL GRANTS - ALL ENTITIES	\$ 9,185,976

SUPPORTING ORGANIZATIONS

East Tennessee Foundation's supporting organizations are separate 501(c)(3) entities, established by trust or charter, that qualify as public charities because they have a close relationship with the Foundation (the supported organization). To be categorized as a public charity, supporting organizations are described in section 509(a)(3), and must have a particular type of structural relationship with the supported organization. East Tennessee Foundation's supporting organizations, as below listed, are classified as Type 1 supporting organizations, whereby the Foundation's Board of Directors appoints a majority of the boards of the supporting organizations. East Tennessee has the following supporting foundations:

BLALOCK FAMILY FOUNDATION was established as a supporting organization in 1999 for educational, religious, literary and charitable purposes and will primarily benefit citizens of Sevier County and the East Tennessee region.

2012 Board of Directors

Sidney Blalock – <i>Chair</i>	Douglas Blalock
James Blalock	R. W. Brooks
Charles Kidd	George Pelfrey
Wes Stowers	

Total assets on 12/31/2012 = \$368,339

Total grants made in 2012 = \$5,600

CHAPMAN FAMILY FOUNDATION was created in 2003 through a testamentary gift from Robert G. Chapman for educational, religious, literary, and charitable purposes in accordance with the purposes, goals, objectives and priorities of East Tennessee Foundation.

2012 Board of Managers

Jefferson Chapman - <i>Chair</i>	Catherine Chapman Biggs
Dan Holbrook	Jennie Chapman Linthorst
James Martin	Sharon Miller Pryse
Elisabeth Rukeyser	

Total assets on 12/31/2012 = \$1,658,517

Total grants made in 2012 = \$67,500
(Includes \$500 to East Tennessee Foundation)

CLAYTON FOUNDATION was created in 2003 for educational, religious, and charitable purposes in accordance with the purposes, goals, objectives and priorities of East Tennessee Foundation. In this connection, the Clayton Foundation intends: (a) to benefit the public through programs and activities that encourage community-building, leadership, personal development, and individual responsibility; (b) to encourage community and economic development in and around Knoxville, Tennessee and other communities in the State of Tennessee; and, (c) to promote consensus and encourage broad based charitable giving by increasing cooperation between charitable foundations, state, local and federal governments, private businesses and individuals.

2012 Board of Directors

James Clayton – *President*
Hallerin Hill
Larry Martin

Kevin Clayton
Raja Jubran

Total assets on 12/31/2012 =\$25,582,402

Total grants made in 2012 = \$201,000
(Includes \$50,000 to East Tennessee Foundation)

CORNERSTONE FOUNDATION OF KNOXVILLE was established with the purpose of serving as a catalyst for Knoxville to reach its God-given potential as a community. It is proactive in seeking out programs, projects, and partners that further its current strategic priorities, including long-term investment in children, community oriented leadership development and support, and partnership initiatives. It also manages Two Rivers Pavilion, a facility available for use by nonprofit organizations, churches, youth groups, and community organizations and owns 4MS, LLC, a multi-faceted economic development initiative in downtown Knoxville.

2012 Board of Directors

Dell Lawler - *Chair*
Renda Burkhart
David Martin

Rodney Lawler - *Secretary*
William Haslam

Total assets on 12/31/2012 =\$9,452,606

Total grants made in 2012 = \$1,170,654
(Includes \$40,000 to East Tennessee Foundation)

EAST TENNESSEE SUPPORTING FOUNDATION was created in 1994 to accept gifts of real estate for East Tennessee Foundation.

2012 Board of Directors

Monty Montgomery - *Chair*
Michael McClamroch - *President, (ex-officio)*
Maribel Koella
David Martin

Daniel Pressley -*Treasurer*
Carolyn Schwenn - *Secretary, (ex-officio)*
Rodney Lawler
Kenneth Porter

Total assets on 12/31/2012 =\$656,701

Total grants made in 2012 = \$197,500

EDUCATION CONSUMERS FOUNDATION was created in 2005 to advance the interests of parent groups, school boards, college trustees, legislative committees, and civic organizations by gathering and disseminating information about education policy and practice.

2012 Board of Directors

J.E. Stone – *President*
George Cunningham
Ann Mactier
Robert Spangler

David Coffey
Mark Herring
Marilyn Reed

Total assets on 12/31/2012 =\$1,239,022

Total grants made in 2012 = \$36,000

KNOXVILLE JEWISH COMMUNITY FAMILY OF FUNDS was created as a supporting organization in 1999 and will support and enhance the aims and goals of the Jewish community in East Tennessee and contribute to the quality of life and culture in the U.S.

2012 Board of Directors

Bernard Rosenblatt - *President*
Richard Jacobstein - *Secretary/Treasurer*
Bernard Bernstein
Robert Goodfriend
Herbert Jacobs
Carole Martin
Alexandra Rosen

Scott Hahn - *Vice President*
Jeffrey Becker
Arnold Cohen
Jackie Imbrey
Ellen Markman
Pace Robinson
Melvin Sturm

Total assets on 12/31/2012 = \$2,287,612

Total grants made in 2012 = \$74,249

SHULTS FAMILY FOUNDATION was created in 1998 to be funded with the future remainder interest from a charitable remainder unitrust and will provide for the education, health and religious needs of citizens of Cocke County, Tennessee.

2012 Board of Trustees

Roy Campbell, Jr.
Ellen Koutsky
James Overholt
William Shults

Mary Ann Clark
Charlotte Leibrock
Glen Shults, Jr.

Future Interest in Charitable Remainder Trust on 12/31/2012 = \$383,971

TRINITY HEALTH FOUNDATION OF EAST TENNESSEE was created in 2011 through the sale of Mercy Health Partners to a for-profit entity. Assets of the Mercy Health Partners Foundation were retained for charitable purposes, and a new organization was created as a supporting organization of East Tennessee Foundation. Trinity Health Foundation's purpose is to foster, encourage and support efforts to improve the physical, emotional, and spiritual health of the people of East Tennessee.

2012 Board of Directors

Connie Hutchins - *Chair*
David Haynes - *Vice Chair*
Jeff Broussard
Richard Davies (deceased Feb. 2012)
Robin Gibson
Joseph Johnson
Beverly Martin (resigned Sept. 2012)
Bonnie Strider

Lee Martin - *President*
Suzanne Schriver - *Treasurer*
Peter Chilian (resigned June 2012)
Mark DeNicola
Kelly Headden
Michelle Jubran
Danny Pressley

Total assets on 12/31/2012 = \$25,959,667

Total grants made in 2012 = \$326,771

EAST TENNESSEE FOUNDATION
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
December 31, 2012

	Unrestricted	Temporarily Restricted	Total
Assets:			
Cash and cash equivalents	\$ 7,934,520	\$ 1,833	\$ 7,936,353
Accounts receivable, net	115,272	-	115,272
Unconditional promises to give	1,062,216	5,610,539	6,672,755
Short-term investments	3,426,033	-	3,426,033
Loans/notes receivable, net	381,702	-	381,702
Long-term investments	153,669,571	2,751,502	156,421,073
Other assets	42,488	-	42,488
Property and equipment, net	8,360,704	-	8,360,704
	<u>\$ 174,992,506</u>	<u>\$ 8,363,874</u>	<u>\$ 183,356,380</u>
Liabilities and net assets:			
Liabilities -			
Accounts payable	\$ 1,546	\$ -	\$ 1,546
Compensated absences payable	43,957	-	43,957
Grants payable	1,800,074	-	1,800,074
Notes payable	4,875,000	-	4,875,000
Annuity/unitrust liability	-	1,130,623	1,130,623
Liability for amounts held for others	26,330,760	338,350	26,669,110
	<u>33,051,337</u>	<u>1,468,973</u>	<u>34,520,310</u>
Net assets -			
Unrestricted	141,941,169	-	141,941,169
Temporarily restricted	-	6,894,901	6,894,901
	<u>141,941,169</u>	<u>6,894,901</u>	<u>148,836,070</u>
Total net assets	<u>141,941,169</u>	<u>6,894,901</u>	<u>148,836,070</u>
Total liabilities and net assets	<u>\$ 174,992,506</u>	<u>\$ 8,363,874</u>	<u>\$ 183,356,380</u>

CONSOLIDATED STATEMENT OF ACTIVITIES
Year Ended December 31, 2012

Revenues, gains and other support:			
Contributions and grants	\$ 15,257,490	\$ -	\$ 15,257,490
Investment income	2,553,582	-	2,553,582
Net realized and unrealized gain on investments	11,671,650	-	11,671,650
Change in value of split-interest agreements	-	616,729	616,729
Other revenue	534,307	-	534,307
Net assets released from restrictions during the period	287,610	(287,610)	-
	<u>30,304,639</u>	<u>329,119</u>	<u>30,633,758</u>
Expenses:			
Program services -			
Grants and contributions	8,273,058	-	8,273,058
Other program services	1,445,360	-	1,445,360
Supporting services -			
Management and general	1,124,487	-	1,124,487
Fundraising expenses	564,881	-	564,881
	<u>11,407,786</u>	<u>-</u>	<u>11,407,786</u>
Change in net assets	<u>18,896,853</u>	<u>329,119</u>	<u>19,225,972</u>
Net assets at beginning of year	<u>123,044,316</u>	<u>6,565,782</u>	<u>129,610,098</u>
Net assets at end of year	<u>\$ 141,941,169</u>	<u>\$ 6,894,901</u>	<u>\$ 148,836,070</u>

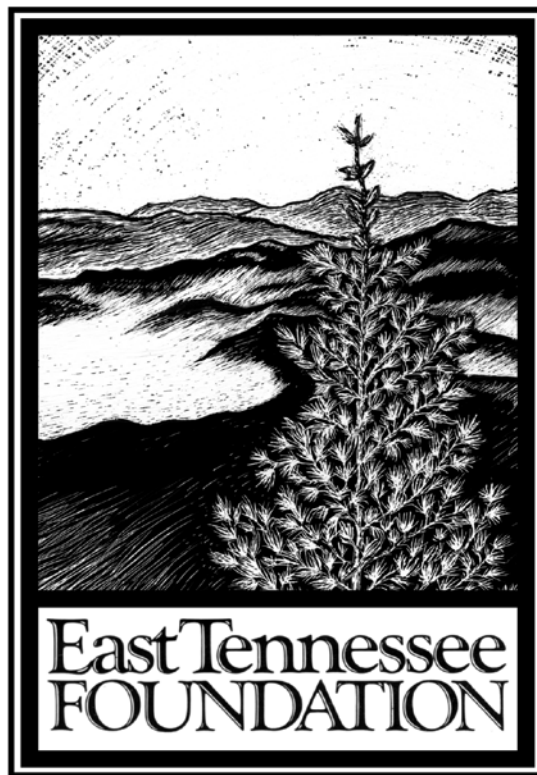
A complete set of our most recent audited financial statements and tax documents is available in the financial area of our website, which can be accessed at the bottom of our homepage at www.easttennesseefoundation.org.

EAST TENNESSEE FOUNDATION STAFF



Front - l to r: Leanna Brackett, Deborah Phillips, Mike McClamroch, Carolyn Schwenn, Mary Amber Dunn Back - l to r: Jackie Lane, Terry Holley, Jan Elston, Beth Heller, Adam Waller, Sherri Alley, Patrick Wade, Jeanette Kelleher, and Precy Sturgeon

- Sherri Alley, Vice President for Advancement.....sdalley@etf.org
- Susan Blair, Receptionist and Assistant to the President
- Leanna Brackett, Director of Finance & Administration.....lbrackett@etf.org
- Karen Davis, Public School Forum, Executive Assistant..... kdavis@publicschoolforum.org
- Mary Amber Dunn, Advancement Associate.....madunn@etf.org
- Jan Elston, Senior Program Officerjelston@etf.org
- Dan Foltz-Gray, Coffey Memorial Scholarship Fund, Coordinator
- Beth Heller, Scholarship & Program Officer.....bheller@etf.org
- Terry Holley, Senior Vice President for Programs & Regional Development.....tholley@etf.org
- Jeanette Kelleher, Housing & Financial Officer.....jkelleher@etf.org
- Jackie Lane, Vice President for Communications.....jlane@etf.org
- Michael McClamroch, President & CEO.....mmcclamroch@etf.org
- Deborah Phillips, Administrative Assistant,.....dphillips@etf.org
- Carolyn Schwenn, Senior Vice President for Finance & Administration.....cschwenn@etf.org
- Precy Sturgeon, Financial & Administrative Officer.....psturjeon@etf.org



*Thoughtful giving
for stronger communities,
better lives*

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Confirmed in Compliance with National Standards for U.S. Community Foundations