Celebrating Your Thoughtful Giving
Our Mission:

East Tennessee Foundation is a public, nonprofit, community foundation created for the purpose of building charitable resources to make communities stronger and lives better through thoughtful giving.

2013 ETF BOARD OF DIRECTORS

Front row - l to r: Dick Jacobstein, Bill Pugh, Alice Mercer, Fred Womack, Patsy Carson, Howard Blum, Phyllis Nichols, Stuart Worden Standing - l to r: Bill Arant, Cynthia Burnley, Mary Beth West, John Worden, David Martin, Jeff Chapman, Teenie Hayworth, Dennis Upton, Keith Goodwin, Rick Fox, Dan Bechtol, Keith Burroughs, Jeff Becker, David Jones, Patricia Robledo Not Pictured - Riley Anderson, Joe Ayres, Marty Begalla, Mary Ellen Brewington, Kay Clayton, Bobbie Congleton, Larry Estepp, Ellen Fowler, John Geppi, Natalie Haslam, Cheryl Massingale, CeeGee McCord, Pat Postma, Frank Rothermel, Mitch Steenrod, Nita Summers, David White

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<td>Funds of the Foundation</td>
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<td>Staff</td>
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EAST TENNESSEE FOUNDATION
2013 SUMMARY

Serving as a vehicle for philanthropy, East Tennessee Foundation is a collection of hundreds of individual charitable funds and supporting organizations established by individuals, families, businesses, and other nonprofits and foundations. A wide variety of assets can be accepted to serve almost any charitable purpose. The Foundation is governed by a volunteer Board of Directors composed of leaders from throughout the region and managed by a professional staff. Under the watchful eye of the Board and staff, assets are wisely invested to provide a valuable source of grantmaking dollars for important projects and programs in our region, as well as elsewhere in the nation and the world.

TOTAL ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>East Tennessee Foundation and 9 supporting organizations</td>
<td>$206,679,710</td>
</tr>
<tr>
<td>East Tennessee Foundation only (excluding supporting organizations)</td>
<td>$130,326,579</td>
</tr>
<tr>
<td>Supporting organizations: Blalock Family Foundation, Chapman Family Foundation, Clayton Foundation, Cornerstone Foundation of Knoxville, East Tennessee Supporting Foundation, Education Consumers Foundation, Knoxville Jewish Community Family of Funds, Shults Family Foundation, Trinity Health Foundation of East Tennessee</td>
<td>$76,353,131</td>
</tr>
<tr>
<td>Change in Total Assets from December 31, 2012</td>
<td>+23,323,330</td>
</tr>
</tbody>
</table>

FUNDS:

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>#</th>
<th>Amount</th>
<th>Fund Type</th>
<th>#</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Donor Advised</td>
<td>139</td>
<td>$51,220,865</td>
<td>Unrestricted</td>
<td>7</td>
<td>$2,816,072</td>
</tr>
<tr>
<td>Designated</td>
<td>59</td>
<td>$11,722,435</td>
<td>Special Project</td>
<td>5</td>
<td>$84,636</td>
</tr>
<tr>
<td>Field-of-Interest</td>
<td>24</td>
<td>$13,542,520</td>
<td>Charitable Trusts</td>
<td>7</td>
<td>$1,653,830</td>
</tr>
<tr>
<td>Scholarship</td>
<td>46</td>
<td>$14,408,392</td>
<td>Operating</td>
<td>3</td>
<td>$1,960,983</td>
</tr>
<tr>
<td>Organization</td>
<td>81</td>
<td>$28,063,395</td>
<td>County Affiliate</td>
<td>14</td>
<td>$4,853,451</td>
</tr>
<tr>
<td>TOTAL</td>
<td>385</td>
<td>$130,326,579</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total Assets By Fund Type

$206,679,710
(as of 12/31/13)

- Donor Advised: $51,220,865 (25%)
- Organization: $28,063,395 (14%)
- Scholarship: $14,408,392 (7%)
- Field-of-Interest: $13,542,520 (6%)
- Charitable Trust: $1,653,830 (2%)
- Special Project: $84,636 (0.01%)
- Unrestricted: $2,816,072 (1%)
- Designated: $11,722,435 (6%)
- County Affiliate: $4,853,451 (2%)
- Supporting Organizations: $76,353,131 (37%)
## GIFTS:

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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<tbody>
<tr>
<td>2013 gifts to East Tennessee Foundation and supporting organizations</td>
<td>$7,746,236</td>
</tr>
<tr>
<td>Cumulative gifts 1986 – 2013 to East Tennessee Foundation</td>
<td>$326,957,429</td>
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## GRANTS:

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013 grants from East Tennessee Foundation and supporting organizations</td>
<td>$8,932,422</td>
</tr>
<tr>
<td>2013 grants from East Tennessee Foundation only (excluding supporting</td>
<td>$6,505,286</td>
</tr>
<tr>
<td>organizations)</td>
<td></td>
</tr>
<tr>
<td>Cumulative grants 1986 – 2013 from East Tennessee Foundation and supporting</td>
<td>$203,824,452</td>
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<td>organizations</td>
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## 2013 GRANTS BY FUND TYPE

<table>
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<tr>
<th>ETF</th>
<th>Noncompetitive:</th>
<th>Amount</th>
<th>ETF</th>
<th>Competitive:</th>
<th>Amount</th>
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<td></td>
<td>Designated</td>
<td>$479,028</td>
<td>Field-of-Interest</td>
<td>$556,756</td>
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<tr>
<td></td>
<td>Organization</td>
<td>$737,383</td>
<td>County Affiliate</td>
<td>$194,010</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Donor Advised</td>
<td>$4,079,292</td>
<td>Scholarship</td>
<td>$448,317</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Unrestricted</td>
<td>$10,500</td>
<td>Total Competitive</td>
<td>$1,199,083</td>
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<tr>
<td><strong>Total Noncompetitive</strong></td>
<td></td>
<td>$5,306,203</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total ETF</strong></td>
<td></td>
<td>$6,505,286</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Supporting Organization</strong></td>
<td></td>
<td>$2,427,136</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL ALL</strong></td>
<td></td>
<td>$8,932,422</td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

2013 Grants by Fund Type

- **Donor Advised**: $4,079,292 (46%)
- **Scholarship**: $448,317 (5%)
- **Supporting Organizations**: $2,427,136 (27%)
- **Unrestricted**: $10,500 (<1%)
- **Field-of-Interest**: $556,756 (6%)
- **Designated**: $479,028 (6%)
- **Affiliate**: $194,010 (2%)
INVESTMENT PERFORMANCE:

<table>
<thead>
<tr>
<th>EAST TENNESSEE FOUNDATION’S LONG TERM COMMINGLED FUND</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
</tr>
<tr>
<td>--------</td>
</tr>
<tr>
<td>14.32%</td>
</tr>
</tbody>
</table>

**Commingled Fund Asset Allocation on 12/31/2013**

- Global Stocks: 51.8%
- High Yield Bonds: 2.7%
- Other Total Return Assets: 0.6%
- Other Hedging Assets: 13.8%
- All-Purpose Hedges: 11.8%
- Deflation Hedges: 4.0%
- Inflation Hedges: 15.3%

Defensive Strategies

Offensive Strategies
GOVERNANCE

East Tennessee Foundation 2013 Board of Directors

Alice Mercer - Chair
Fred D. Womack - Vice Chair
Will J. Pugh - Treasurer
Michael T. McClamroch - President (ex-officio)
Carolyn Schwenn - Secretary (ex-officio)

E. Riley Anderson                Williams E. Arant, Jr.
Joseph K. Ayres                  Dan M. Bechtol
Jeffrey M. Becker                Martha E. Begalla
Howard Z. Blum                   Mary Ellen Brewington
Cynthia S. Burnley               Keith H. Burroughs
Patsy Q. Carson                  Jefferson Chapman
J. Kay Clayton                   Larry R. Estepp
Ellen B. Fowler                  Richard T. Fox
John T. Geppi                    Keith D. Goodwin
Christine G. Hayworth            Richard E. Jacobstein
David P. Jones                   Cheryl Massingale
CeeGee O. McCord                 Alice Mercer
Phyllis Y. Nichols               Patricia D. Postma
Will J. Pugh                     Patricia I. Robledo
Frank H. Rothermel               Mitchell D. Steenrod
Nita W. Summers                  Dennis R. Upton
Mary Beth West                   Fred D. Womack
John T. Worden

Honorary Lifetime Members

Bobbie Y. Congleton              Natalie L. Haslam
A. David Martin                  David V. White
Stuart R. Worden
Executive Committee
Alice Mercer - Chair
Mary Ellen Brewington
Patsy Q. Carson
Jefferson Chapman
Richard T. Fox
John T. Geppi
Keith D. Goodwin
Richard E. Jacobstein
Will J. Pugh
Patricia I. Robledo
Fred D. Womack

Audit Committee
Richard E. Jacobstein - Chair
Dan M. Bechtol
John T. Geppi
Alice Mercer
Frank H. Rothermel
Mitchell D. Steenrod

Budget Committee
Will J. Pugh - Chair
Jeffrey M. Becker
Richard E. Jacobstein
Alice Mercer
Patricia D. Postma
Fred D. Womack
John T. Worden

Board Development Committee
Jefferson Chapman - Chair
E. Riley Anderson
Howard Z. Blum
J. Kay Clayton
David P. Jones
A. David Martin
Cheryl Massingale
Alice Mercer

Human Resources Committee
Keith D. Goodwin - Chair
Keith H. Burroughs
Alice Mercer
Patricia I. Robledo
Dennis R. Upton

Investment Committee
John T. Geppi - Chair
Stephen C. Arnett
Joseph K. Ayres
A. David Martin

Strategic Planning Committee
Alice Mercer - Chair
Dan M. Bechtol
Jeffrey M. Becker
Martha E. Begalla
Howard Z. Blum
Mary Ellen Brewington
Cynthia S. Burnley
Patsy Q. Carson
Jefferson Chapman
Richard T. Fox
John T. Geppi
Keith D. Goodwin
Richard E. Jacobstein
A. David Martin
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Patricia I. Robledo
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Fred D. Womack

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A. David Martin
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Alice Mercer

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A. David Martin

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Howard Z. Blum
Mary Ellen Brewington
Cynthia S. Burnley
Patsy Q. Carson
Jefferson Chapman
Richard T. Fox
John T. Geppi
Keith D. Goodwin
Richard E. Jacobstein
A. David Martin
Patricia D. Postma
Will J. Pugh
Patricia I. Robledo
Frank H. Rothermel
Mary Beth West
Fred D. Womack
FUNDS OF THE FOUNDATION

Donors establish funds at East Tennessee Foundation to serve a wide variety of charitable purposes. These funds are managed separately for accounting, grantmaking, and reporting purposes; however, fund assets are commingled in investments to achieve economies of scale and wide diversification. In 2013 the Foundation held 385 funds.

UNRESTRICTED FUNDS

Unrestricted funds are "opportunity" funds, allowing the Foundation board and staff to make strategic grants when opportunities arise. Most Foundation funds are restricted to a particular county, cause, or nonprofit. Unrestricted funds allow strategic delivery of charitable dollars which will have the greatest benefit for East Tennessee.

The following is a listing of all Unrestricted Funds during 2013:

Paul O. Dore, Jr., and Betty B. Dore Unrestricted Fund
Marilyn L. Frank Opportunity Fund
Fund for Greene County Operating Endowment
Natalie Leach Haslam Fund
Ira O. Johnson Memorial Fund
Opportunity Endowment Fund
Anna G. Schmidt and Barbara M. Landauer Endowment Fund

FIELD-OF-INTEREST FUNDS

Field-of-Interest Funds support a competitive grantmaking process in broad charitable areas such as arts and culture, community development, women and children, education, or youth-at-risk. These funds allow the Foundation flexibility in serving a particular need that matches donors' interests.

The following is a listing of all Field-of-Interest Funds during 2013:

Affordable Housing Trust Fund
Arts Fund for East Tennessee
Boyd Youth Education Fund
Butterfly Endowment Fund
Butterfly Fund
Frederic and Dorothea King Cady Memorial Trust
Economic Development Fund for East Tennessee
Dr. J. G. Hawkins Memorial Fund
Homeless Solutions Fund of Ten Year Plan to End Chronic Homelessness Fund
KiMe Fund
Leadership Education Fund
Literacy Endowment for East Tennessee
Mount Rest Fund
Neighborhoods Small Grants Program
Neighbor to Neighbor Disaster Relief Fund
John D. Ogle Cerebral Palsy Research Fund
Public School Forum of East Tennessee Fund
Respiratory Disease Fund
Rural Communities Initiative Fund
Lydia Seilez Memorial Fund
Wildlife Preservation Endowment
Women's Fund of East Tennessee
Youth Endowment
Youth Endowment Foster Care Scholarship Fund

COUNTY AFFILIATE FUNDS

Affiliate funds are funds that support charitable programs and organizations in a particular city and/or county. The bulk of the fundraising for and grantmaking by these funds is done by each fund’s advisory board which consists of individuals who are local to the community served. In essence, each of these funds operates as a small community foundation for the particular county or area they serve, but each is a component fund of East Tennessee Foundation, thereby facilitating local philanthropy services to the various communities throughout our service region.

The following is a listing of all Affiliate Funds during 2013:

Fund for Campbell County
Clinch-Powell Community Fund
Fund for Cocke County
Elizabethton/Carter County Community Foundation
Fund for Etowah and McMinn County
Fund for Greene County
John D. Grubb and Louise G. Sumner Fund for Monroe County
Harris Fund For Washington County
Johnson County Community Foundation
Kingsport Community Foundation
Rogersville/Hawkins County Education Fund
Fund for Unicoi County
Union County Community Foundation
Margaret M. Wachs Youth Leadership Fund (for Johnson County)

SCHOLARSHIP AND AWARD FUNDS

Scholarship funds provide competitive scholarship programs for students to obtain post-secondary education. These funds memorialize a family member, commemorate a graduating
class, assist with a particular field of study, benefit students from disadvantaged areas, support students from a particular county, and more.

The following is a listing of all Scholarship and Award Funds during 2013:

B & W Y-12 Scholarship Fund
Coach Jack Blair Scholarship Fund
Ruby A. Brown Memorial Scholarship Fund
Camp 76 Scholarship Fund
Harold W. Canfield Memorial Scholarship Fund
Vera and Lawrence Carson Scholarship Fund
Karolyn King Carter Scholarship Fund
Gail Clay Scholarship Fund
Gordon W. and Agnes P. Cobb Scholarship Fund
Steven L. Coffey Memorial Scholarship Fund
Craighead Limestone Scholarship Fund
R. G. and Ruth Crossno Scholarship Fund
Michael Curtin Renaissance Student Memorial Scholarship Fund
Mickey Forrester Memorial Scholarship Fund
James K. Goldston INFOSEC Scholarship Fund
Greene County Scholarship Fund
Michael David Greene Scholarship Fund
Angie Grubb Scholarship Fund
John D. Grubb and Louise G. Sumner Fund for Monroe County Scholarship Fund
Jack F. and Edith Updyke Harmon Scholarship Fund
Mary C. & Joe A. Hollingsworth, Sr. Scholarship Fund
Calvin Howard Agricultural Scholarship Fund
Johnson County Education Growth Scholarship Fund
Johnson County Scholarship Fund
KBA Scholarship Fund (Knoxville Business Association)
Dr. Richard Forrest and Ella Dudney Kelsey Memorial Scholarship Fund
Dorsey and Betty King Scholarship Fund
Knox Central High Class of’50 Alumni Association Scholarship Fund
Knox Central High Class of’50 Alumni Association Scholarship Fund #2
Ellyn Lancaster Scholarship Fund
Susan Mast Long Memorial Scholarship Fund
Brandy Maples Memorial Scholarship Fund
Hugh B. Martin Memorial Scholarship Fund
McMinn County High School Alumni Fund
Elman McCutchen Merritt Scholarship Fund
Miller/Vicars Scholarship Fund
Reuben Louise Cates Mount and the Junior Service League of Blount County Memorial Scholarship Fund
Ollie and Floyd Sloan Scholarship Fund
Stepping-Stone Scholarship Fund
Lawrence Strader Boy Scouts of America Scholarship Fund
Strader Family Fort Scott High School Scholarship Fund
Brad Sturm Memorial Scholarship Fund
Teen Town "Pride of the Hill" Scholarship Fund
Tennessee Judicial Conference Fund
Debbie Van Cleave Scholarship Fund
Brilla Mallicoat Young Scholarship Fund

DESIGNATED ENDOWMENT FUNDS

Designated funds let donors establish endowment funds for the benefit of their favorite charities. Designated endowments supply an ongoing source of support for East Tennessee's many nonprofit organizations and provide security and stability to enhance the good work of these organizations.

The following is a listing of all Designated Endowment Funds during 2013:

Art Circle Public Library Sustaining Fund
Thomas M. and Murray (Midge) Ayres Knox Area Rescue Ministries Fund
Thomas M. and Murray (Midge) Ayres United Way of Greater Knoxville Fund
Thomas M. and Murray (Midge) Ayres Webb School of Knoxville Fund
Howard Baker Portrait Project Fund for the benefit of University of Tennessee Howard H. Baker, Jr. Center for Public Policy
Bonnie P. Blackburn Joni and Friends Knoxville Fund
Mary H. Bogart Endowment Fund for the benefit of Erwin Presbyterian Church and Care & Share Ministry in Erwin, TN
John and Elizabeth Bowen Fund for the benefit of Cumberland College in Williamsburg, KY
Nita H. Bowling Humane Society of the Tennessee Valley Fund
CAC Office on Aging Endowment Fund
CAC Office on Aging - Mobile Meals Fund
Carter High School Alumni Foundation Fund (Knox County)
Carter High School Alumni Foundation Fund - Nonendowed (Knox County)
Anne P. Church Charitable Endowment Fund - for the benefit of 14 organizations in the fields of education, health, religion, human services, and community improvement
Community Health of East Tennessee Foundation Fund
Community Health of East Tennessee Foundation Fund - Nonendowed
Community School of the Arts Endowment Fund
Jason and Eleanor Cox Fund for the benefit of Colonial Heights United Methodist Church in Kingsport, TN
Marilyn Davis Music Scholarship Fund for the benefit of East Tennessee State University
Joseph Delaney Memorial Endowment Fund for the benefit of Volunteers of America
Marilyn Dick Endowment Fund for the benefit of anonymous nonprofit beneficiaries
Dobyns-Bennett Baseball Foundation of Kingsport Fund
Dobyns-Bennett Baseball Foundation of Kingsport Fund - Nonendowed
Paul O. Dore, Jr., and Betty B. Dore Community Benefit Fund for the benefit of the United Way of
Greater Knoxville, Westminster Presbyterian Church, Venice Presbyterian Church in Venice,
FL, and Plantation Community Foundation in Venice, FL
Paul O. Dore, Jr., and Betty B. Dore Scholarship Fund for the benefit of Christian Academy of
Knoxville
East Tennessee Technology Access Center, Inc. Endowment Fund
John H. and Carol R. Evans Fund for Choral Music for the benefit of the School of Music Choral
Activities Fund at the University of Tennessee, Knoxville
Florence Crittenton Agency Endowment Fund/Julia Anspach
Russell O. and Fannye Ford Memorial Fund for the benefit of Gloria Dei Lutheran Church and New
Prospect Presbyterian Church
Fulton High School Foundation Endowment Fund (Knox County)
Fulton High School Foundation Fund - Nonendowed (Knox County)
GKTA Designated Fund for the benefit of the Greater Knoxville Tennis Association
Robert E. Goldstein Flower Fund for the benefit of Westside Unitarian Universalist Church
Betty C. Hinton Fund for the benefit of Ramsey House Endowment Fund, Knox Area Rescue
Ministries, and the library at Webb School
Humane Society Fund for the benefit of the Humane Society of the Tennessee Valley
Interfaith Health Clinic Fund
Johnson City Public Library Foundation Fund
Byrd and King Jones Memorial Fund #1 for the benefit of Bachman Memorial Home and the
Sweetwater Hospital Association
Byrd and King Jones Memorial Fund #2 for the benefit of the Sweetwater Hospital Association and
Hiwassee College
Hayley Kerr Memorial Fund for the benefit of Halls High School (Knox County)
Knox County Government Foundation Fund for the benefit of Education Summit, First Day Festival,
Imagination Library, and Read With Me
David Meriwether Lovett Fund for the benefit of the Arts Fund for East Tennessee and the Church of
the Ascension
Maryville College Scholarship Fund
Mitchel Family Charitable Fund for the benefit of Holston United Methodist Home for Children and
Free Will Baptist Family Ministries in Greeneville, TN
Oakley and Bruce Moody Fund for the benefit of East Tennessee Foundation’s Respiratory Disease
Fund and Economic Development Fund
Nativity Pageant of Knoxville Endowment Fund
Oates Family Trust Fund for the benefit of Foothills Land Conservancy and Legacy Parks
Foundation
Sharon Olson Social Ministry Fund for the benefit of the social outreach ministry program at
Messiah Lutheran Church
Recording for the Blind and Dyslexic Endowment Fund
Restoration House of East Tennessee Endowment Fund
Coger Robertson Memorial KHS Orchestra Fund for the benefit of the Karns High School (Knoxville, TN) Orchestra
Stokely Special Arts Endowment Fund for the benefit of the Stokely Gallery of the Knoxville Museum of Art
Lawrence Strader Sons of the Revolution Fund
Pat Summitt Foundation Fund
Tennessee Homeless Animal Care Fund for the benefit of Friends of the Animal Shelter in Newport, TN
Tennessee Overhill Heritage Association Endowment Fund
John L. and Ann B. VandeVate Education Fund for the benefit of the Greater Kingsport Alliance for Development
Mr. and Mrs. Ned S. Williams Designated Fund for the benefit of First United Methodist Church in Sevierville, TN, Tennessee Wesleyan College in Athens, TN, and Ohio Wesleyan University in Delaware, OH

ORGANIZATION FUNDS

These funds let nonprofit organizations establish endowment funds for their own benefit, supplying them with an ongoing source of support, security and stability.

The following is a listing of all Organization Funds during 2013:

Agape House Endowment Fund
Arrowmont School of Arts and Crafts Agency Endowment Fund
Arrowmont Settlement School of Arts and Crafts Endowment Fund
Blount Mansion Association Collections Endowment Fund
Boys and Girls Club of the Smoky Mountains Fund
Cancer Support Community - East Tennessee, Inc. Endowment Fund
CASA of the Tennessee Heartland Fund
Children's Center of the Cumberlands Fund
Children's Museum of Oak Ridge Agency Endowment Fund
Clinch-Powell RC & D Council Agency Endowment Fund
Community Health of East Tennessee Endowment Fund
Dogwood Arts Festival Fund
Dream Connection Fund
East Tennessee Area Agency on Aging Fund
East Tennessee Community Design Center Endowment Fund
East Tennessee Economic Development Agency Fund
East Tennessee Veterinary Medical Association Fund
Emerald Youth Foundation Fund
Foothills Land Conservancy, Inc. Fund
Fort Kid Playground Endowment Fund
Foundation of Missions Fund
Friends of Great Smoky Mountains National Park Endowment Fund
Friends of the Knox County Library Fund
Nathanael Greene Museum Agency Endowment Fund
Greeneville Arts Council Endowment Fund
James A. Haslam, II/Leadership Knoxville, Inc. Scholarship Fund
Haven House Fund
Headmaster's Scholarship Fund
Alvin Herborg and Jane Ann Evans Nielson Endowment Fund
Interfaith Health Clinic Foundation Fund
James White Fort Endowment Fund
Junior Achievement - Tri-Cities TN/VA Fund
KAMA Health Discovery Fund
KCARC Endowment Fund
King College Fund
Knox Heritage Partners in the Field Fund
Knox Heritage Preservation Fund
Knoxville Area Urban League Fund
Knoxville Botanical Gardens and Arboretum Endowment Fund
Knoxville Chapter of the American Marketing Association Eagle Endowment Fund
Knoxville Community Recreation Band Advancement Group Fund
Knoxville Habitat for Humanity Fund
Knoxville Montessori Goddard Scholarship Endowment Fund
Knoxville Museum of Art Agency Endowment Fund
Knoxville Museum of Art Endowment Fund
Knoxville Zoo Fund
Legacy Parks Foundation Endowment Fund
Legal Aid of East Tennessee Endowment Fund
Little Theatre of Greeneville Memorial Endowment Fund
Ida Mae Martin Trust for Historic Rugby
Maryville City Schools Foundation, Inc. Endowment Fund
Maryville City Schools Foundation Lamar Alexander Scholarship Fund
Ronald McDonald House Endowment Fund
Ronald McDonald House Endowment Fund #2
Historic Middlebrook Preservation Trust Fund
New Hope - Blount County Children's Advocacy Center Endowment Fund
Newport Theatre Guild Endowment Fund
Oak Ridge Rowing Association Endowment Fund
Old Gray Cemetery Endowment Fund
Random Acts of Flowers Endowment Fund
Dr. Alyene Reese Memorial Endowment Fund
Rocky Mount Museum Agency Endowment Fund
Rose Center and Council for the Arts Endowment Fund
Rotary Club of Knoxville Foundation Scholarship Fund
Historic Rugby Endowment Fund
Safe Haven Center Endowment Fund
Second Harvest Food Bank Fund
Shangri-La Therapeutic Academy of Riding ("STAR") Endowment Fund
SOCM Justice Fund
United Way of Anderson County Endowment Fund
United Way of Greene County Endowment Fund
United Way of Greater Kingsport, Inc. Endowment Fund
United Way of Greater Knoxville, Inc. Endowment Fund
United Way of Greater Knoxville, Inc. Endowment Fund - Restricted
Volunteer Ministry Center, Inc. Endowment Fund
Webb School of Knoxville Fund
Weekend Academy Chattanooga Agency Endowment Fund
Weekend Academy Knoxville Agency Endowment Fund
WordPlayers Fund
YMCA of East Tennessee Endowment Fund
YMCA of Greene County Agency Endowment Fund

**DONOR ADVISED FUNDS**

Donor Advised funds offer donors the most flexibility and involvement in their giving. Many donors choose a donor advised fund over a family foundation because of the administrative ease and lower cost. Donors also enjoy the opportunity to teach philanthropy to their children, both by example and by involving the family in grantmaking. Donors benefit from the Foundation staff's knowledge of the needs and opportunities for giving in East Tennessee.

The following is a listing of all Donor Advised Funds during 2013:

- Advised Fund #2
- Advised Fund #6
- Advised Fund #8
- Advised Fund #9
- Advised Fund #11
- Advised Fund #12
- Advised Fund #15
- Albers Family Charitable Fund
- Albers Family Perpetual Endowment Fund
- Anderson Family Fund
- Asante Fund
- David E. Avriett Fund
- Beall Family Fund
- Begalla Family Fund
- Fred D. Benton Advised Fund
- Tom Benton Donor Advised Fund
- Blackberry Farm Charitable Fund
Bryan and Wilma Jo Blalock Fund
Sidney A. and JoNelda Williams Blalock Fund
Akira Blount Memorial Fund
Bonnaroo Works Fund
Bootheel Fund
Boyd Family Fund
Burkhart & Company Charitable Fund
Condon S. and Betsey R. Bush Fund
Jeff Byrd Foundation Fund
C. Howard Capito Donor Advised Fund
ChoiceDATA Charitable Fund
Civitan Club Fund
Clayton Family Foundation Fund
Cleverdon Animal Welfare Fund
Community Projects Trust Fund
Conner Family Fund
Consoli Family Foundation Fund
Jean and John Cooper Fund
Cornerstone Fund
Craig Foundation Fund
Paul O. Dore, Jr., and Betty B. Dore Donor Advised Fund
Maureen Dunn McBride Donor Advised Fund
East Tennessee AIDS Fund
Family Investment Fund
John J. Faris and Sondra B. Faris Fund
Faust Foster Family Fund
Dr. Robert and Mrs. Carolyn Fehr Fund
Marilyn L. Frank Donor Advised Fund
J. Compton French, Sr. and Margaret C. French Fund
Freshour-McNabb Children's Fund
Harry W. Galbraith & Carolyn W. Galbraith Fund
Bruce and Diane Gibson Christian Ministry Fund
Frank and Anna Gray Family Endowment Fund
Frank and Anna Gray Family Fund
Grimes Family Fund
Harlan Family Fund
Haslam Family Fund
James A. Haslam, III & Susan B. Haslam Donor Advised Fund
Natalie and Jim Haslam Charitable Fund
Mr. and Mrs. William E. Haslam Fund
Dr. Ray M. and Mrs. Christine G. Hayworth Charitable Fund
Health, Education, and Wellness Fund
Henry's Fund
Thomas R. and Patricia A. Hodge Fund
Hodges Family Charitable Fund
Audrine Honey Donor Advised Fund
Humphreys Barlow Fund
Hundred Year Fund
Hunter Hills Alumni Fund
Igawaga Fund
David and Jeanne Claire Jones Family Fund
Samuel and Katherine Jones Fund for Youth
KBA Endowment for the Youth Fund
Kelleher-Sohn Family Fund
Imogene A. King Fund
Knoxville High School Alumni Association Fund
Grace Sharp Leech Donor Advised Fund
Lodge Donor Advised Fund
A. David Martin Endowment Fund
A. David Martin Charitable Fund
Martin Charitable Fund
A. C. Masingill, Jr. Fund
Cheryl Massingale Donor Advised Fund
Lynn Massingale Fund
William E. McClamroch, III Memorial Fund
McElligott Family Foundation Fund
Morton Foundation Fund
MTHM Fund
Glyn Ed and Lynda Newton Donor Advised Fund
Scott M. Niswonger Fund
Randall Keith Nutt Fund
Ben F. and Mary L. Oliver Donor Advised Fund
Thomas and Susan Overton Fund
Packard Fund
Donald H. and Carol A. Parnell Charitable Fund
Pferrer-Liles Fund
Postma Family Donor Advised Fund
Richard B. and Jane M. Ray Fund
Reeder Fund
Harry B. Roberts Fund for Education
Louise H. Roberts Fund for Children
Richard H. Roberts Fund
John-David W. Roddy Family Fund
Katherine Collins Roddy and J. P. Roddy, Sr. Fund
Fielding and Joyce Rolston Foundation Fund
Emily and Morton Rose Fund
Greg and Susan Roth Fund
Sampson Foundation Fund
Philip H. Schrader Donor Advised Fund
Schoeder Foundation Fund
Alan and Sally Sefton Donor Advised Fund
Selah Fund
Evelyn W. and Arthur G. Seymour Fund
Shelby Family Charitable Fund
Edward and Donna Spray Fund
Stewardship Fund
Harry and Sarah Stowers Donor Advised Fund
Substance Abuse Fund for Education
Summers Family Fund
Sustainable Future Fund
Swain Family Fund
Dr. Donald and Carole Tarr Fund
Gordon and Nancy Thomas Fund
Treasure Family Fund
Tweed Fund
TYG Fund
Uster Technologies Fund
Valentine-Hart Fund for Cocke County
Blanche P. & Emmet P. Vaughn Fund
W. J. M. Family Fund
WALMAC Fund
David Paine Waters FLP Fund
John B. and Patsy Waters Fund
Charlotte S. Watson Charitable Fund
Zachary Weisfeld Donor Advised Fund
Welch Family Charitable Fund
White Fund
Katherine R. Willis Family Fund
Mr. and Mrs. Kent C. Withers Donor Advised Fund
Mr. and Mrs. Kent C. Withers Fund
Betsy Worden Memorial Arts Fund
Courtney and Kevin Zirkle Family Fund

**OPERATING FUNDS**

Operating funds provide an ongoing source of support for the operations of the Foundation. The following is a listing of all Operating Funds during 2013:
Charitable Remainder Trusts provide an income for the donor or a family member while providing an up-front tax deduction for the remainder that will be left to the Foundation. Charitable Lead Trusts provide payments to the Foundation for a period of years with the remainder going back to the donor or family members. Trusts are drawn up by donors' attorneys, but Foundation staff can assist in determining tax savings and the amount of income available to donors. As with other types of gifts, trust assets can establish any type of fund within the Foundation and can be used to benefit the causes that most touch the donor's heart.

Elyse Adamson Charitable Remainder Unitrust
Beall Charitable Trust
Samuel E. Beall, Jr. Charitable Lead Unitrust
Anne P. Church Charitable Remainder Unitrust
John M. Jones Charitable Remainder Unitrust
Richard M. Licht Charitable Remainder Unitrust
W. H. Swain Charitable Remainder Unitrust

SPECIAL PROJECT FUNDS

The following is a listing of all Special Project Funds during 2013:

75th Suffrage Anniversary Coalition Fund
James Agee Park Fund
Clothesline of Quilts Across Appalachia Project Fund
Handmade in America Model Special Project
Museum of American Presidents Fund
GRANTS OF THE FOUNDATION
The primary way East Tennessee Foundation fulfills its mission is through its grantmaking programs. Grants are made on both a competitive and noncompetitive basis, depending on the type of funds from which the grants are made. Competitive grant awards are made to organizations in response to broadly disseminated guidelines and requests for proposals and are awarded according to objective criteria by an experienced grants panel of individuals. Competitive scholarship awards are made to individuals who are deemed the most qualified by scholarship selection committees according to each program’s guidelines and application. Noncompetitive grants are made from organization endowment funds or in response to recommendations from fund donor advisors, the Board of Directors, or staff. Grants from the Foundation’s supporting organizations are made according to each organization’s established policies and criteria for grantmaking. In 2013, the Foundation and its supporting organizations awarded $8,932,422 in grants or scholarships to nonprofit organizations, primarily in the 25 county region.

GRANTS FROM UNRESTRICTED FUNDS

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<thead>
<tr>
<th>Grantee</th>
<th>Granted</th>
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<tr>
<td>Child Advocacy Center of the Ninth Judicial District</td>
<td>$1,700</td>
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<tr>
<td>Children's Center of the Cumberlands</td>
<td>$3,000</td>
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<tr>
<td>Community School of the Arts</td>
<td>$100</td>
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<tr>
<td>Discover Life in America</td>
<td>$1,500</td>
</tr>
<tr>
<td>Friends of Sycamore Shoals State Historic Area</td>
<td>$200</td>
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<tr>
<td>Knoxville Symphony Society</td>
<td>$100</td>
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<tr>
<td>Knoxville-Knox County Community Action Committee</td>
<td>$100</td>
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<tr>
<td>Maryville Seventh-day Adventist Church</td>
<td>$100</td>
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<tr>
<td>Southeastern Council of Foundations, Inc.</td>
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<td>University Health System, Inc.</td>
<td>$100</td>
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<td>World Wildlife Fund, Inc.</td>
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<td><strong>Total Grants from Unrestricted Funds</strong></td>
<td><strong>$10,500</strong></td>
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GRANTS FROM FIELD-OF-INTEREST FUNDS

**Affordable Housing Trust Fund**

**2013 Advisory Board**
Herc Ligdis - *Chair*  Becky Wade - *Vice Chair*
Gwen Wilson Brown   Art Cate
Ellen Fowler        Henrietta Grant
Duane Grieve        Steven Kitts
John Ley            Diana Lobertini
Patricia Robledo

<table>
<thead>
<tr>
<th>Organization</th>
<th>Granted</th>
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<tbody>
<tr>
<td>Knoxville Area Urban League</td>
<td>$45,000</td>
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<tr>
<td>Knoxville Habitat for Humanity</td>
<td>$60,000</td>
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<tr>
<td>Knoxville-Knox County Community Action Committee</td>
<td>$95,000</td>
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<tr>
<td>Neighborhood Housing, Inc.</td>
<td>$50,000</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$250,000</strong></td>
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</tbody>
</table>
Arts Fund for East Tennessee

2013 Grants Panel
Rick Fox - Chair
Patsy Carson
Rich Davis
Anne Kinggard
Ellen Markman
Jim Begalla
Sally Causey
Ellen Kimball
Jamie Kridler
Mark Stephens

Arrowmont School of Arts and Crafts $ 7,000
Arts Culture Enrichment Council of Hawkins County $ 2,500
Cancer Support Community - East Tennessee, Inc. $ 5,000
City of Luttrell $ 3,000
Community Action Group of Englewood $ 4,000
Community Economic Development Network of East Tennessee $ 5,000
Del Rio Community Association, Inc. $ 6,000
Fort Sanders Foundation $ 10,000
Great Smoky Mountains Heritage Center, Inc. $ 8,500
Hola Hora Latina $ 4,000
Ijams Nature Center $ 6,000
Johnson County Arts Council $ 5,000
Jubilee Community Arts $ 7,000
Knox County Government $ 12,000
Lincoln Memorial University $ 6,000
McMinn County Living Heritage Museum $ 5,000
McMinn County Senior Citizens, Inc. $ 2,000
Rose Center and Council for the Arts $ 5,000
Rural Resources $ 10,000
Tennessee Overhill Heritage Tourism Association $ 5,000
Tennessee Stage Company $ 7,000
WordPlayers $ 5,000
Total $ 130,000

Frederic and Dorothea King Cady Memorial Trust
Children's Center of the Cumberlands $ 7,000
Total $ 7,000

Leadership Education Fund
Discover Life in America $ 1,000
Total $ 1,000

Dr. J. G. Hawkins Memorial Fund
Greeneville-Greene County Community Ministries, Inc. $ 22,128
Total $ 22,128
KiMe Fund

2013 Advisory Board
Steve Hodges - Chair  Michelle Brewer
Eric Brinley  John Campbell
Staci Ferguson  Marty Gray
Deanna S. Hatmaker  Leslie McDermott
Jeff Robinette  Joe Siragusa
Tim Wheeler

Michael J. Fox Foundation for Parkinson's Research  $25,000
Total  $25,000

Mount Rest Fund

Two-year continuation grants were awarded in 2012 to support projects occurring through May 2014.

Helen Ross McNabb Center, Inc.  $5,000
Total  $5,000

Neighborhoods Small Grants Program

City of Knoxville, Mayor's Office  $7,828
Total  $7,828

Women’s Fund of East Tennessee

2013 Advisory Board
Mary Ellen Brewington - Chair
Marty Begalla - Vice Chair
Katharine Pearson Criss - Secretary/Treasurer
Patty Baird  Cynthia Burnley
Kay Clayton  Emily Cox
Maureen Dunn McBride  Catherine Gilreath
Meg Lonon (resigned Oct. 2013)  Sheena McCall (resigned Nov. 2013)
Alice Mercer  Jo Ann Parker
Paige Preston  Hanley Roach
Nita Summers  Carol Transou
Brenda Wood

Helen Ross McNabb Center, Inc.  $15,000
New Opportunity School for Women Foundation  $60,000
Total  $75,000
Youth Endowment

Two-year continuation grants were awarded in 2012 to support projects occurring through May 2014.

Child Advocacy Center of the Ninth Judicial District $ 8,800
New Hope Blount County Children's Advocacy Center $ 25,000
Total $ 33,800

Total Grants from Field-of-Interest Funds $ 556,756

GRANTS FROM COUNTY AFFILIATE FUNDS

Elizabethton/Carter County Community Foundation

2013 Advisory Board
Erik Anderson - Chair Bob Cable
Arnold Hopland Birgit Krupinski
Sam Laporte Lynn Little
Carol Ann Mitchell Rebecca Powers
Josh Smith Charles Von Cannon
Helen Wilson Jim Wilson
Keith Young

Boys & Girls Clubs of Elizabethton/Carter County $ 1,200
Carter County Government $ 2,000
Cloudland High School $ 1,300
East Tennessee Spay & Neuter, Inc. $ 500
Friends of Sycamore Shoals State Historic Area $ 2,000
The Shepherd's Inn $ 1,000
Watauga Historical Association $ 2,000
Total $ 10,000

Fund for Greene County

2013 Grants Panel
Carla Bewley Benjamin Brooks
Susan Holzchuh Gregg Jones
Kidwell King, Jr.

Only scholarship awards (included in Grants from Scholarship Funds) were made from the Fund for Greene County in 2013.

Harris Fund for Washington County

2013 Advisory Board
Mark McCalman - Chair Jean Conger
Anne Darden Preston McKee
Appalachian Resource Conservation & Development $3,600
Catholic Charities of East Tennessee $6,000
Crumley House Head Injury Rehabilitation $3,500
East Tennessee Regional Symphony $4,900
First Presbyterian Church - Johnson City $5,000
Girls Incorporated of Johnson City/Washington County $2,000
Girls on the Run of Northeast Tennessee, Inc. $4,000
Green Interfaith Network, Inc. $3,000
Johnson City Area Arts Council $6,000
Legal Aid of East Tennessee $10,000
Second Harvest Food Bank of Northeast Tennessee $2,000
Tipton-Haynes Historical Association $1,000
Town of Jonesborough $10,000
**Total** $61,000

**John D. Grubb & Louise G. Sumner Fund for Monroe County**

**2013 Advisory Board**
Patsy Carson - *Chair*  Julianne Diehl
Wanda Littreal  Sue Orr
Marsha Standridge

Boys and Girls Club of the Monroe Area $4,000
Branches of Monroe County, Inc. $4,000
CASA Monroe $3,000
City of Sweetwater $4,000
Coker Creek Economic Development Group, Inc. $2,000
Douglas-Cherokee Economic Authority $7,000
Fort Loudoun Association $4,000
Good Shepherd Center $4,000
Hiwassee College $4,000
LifeSigns.us, Inc. $2,000
Monroe Area Council for the Arts $4,000
Monroe County Board of Education $1,200
Monroe County Community Health Access Committee $4,000
Monroe County Senior Citizens and Friends $3,600
Second Harvest Food Bank of East Tennessee $4,000
Senior Citizens Home Assistance Service, Inc. $2,000
Sequoyah Birthplace Museum $4,000
Spay/Neuter Assistance for Pets, Inc. $4,000
Sweetwater Valley Citizens for the Arts $2,330
Tennessee Valley Coalition to End Homelessness $4,000
United Way of Monroe County $2,200
**Total** $73,330
Johnson County Community Foundation

2013 Advisory Board
Caroline Roark - Chair  Evelyn Cook
Danny Cullop  Priscilla Davis
Cloyce Eller  Joe Herman
Swan James  John Mast
Judy McGuire  Minnie Miller
Wanda Payne  Scott Plyler
Terry Reece  Barbara Seals
Donald Tarr  Wanda Timbs
Linda Woodring

Barter Foundation Incorporated  $1,300
State Theatre
Dry Run Volunteer Fire Department  $1,500
First District Volunteer Fire Department of Johnson County  $1,000
Friends of the Library of Johnson County  $1,500
Heritage Hall, Inc.  $1,500
Johnson County Arts Council  $3,000
Johnson County Emergency Heating Fund for Seniors  $1,500
Johnson County Farmer's Market  $1,000
Johnson County Government  $1,500
Johnson County High School  $4,950
Pregnancy Support Center of Johnson County  $1,500
Total  $20,250

Margaret M. and Harley H. Wachs Youth Leadership Fund (for Johnson County)

Johnson County High School  $600
Total  $600

Kingsport Community Foundation

2013 Advisory Board
James Harlan - Chair  Claudia Byrd
Marvin Cameron  Joel Conkin
Larry Estepp  Cee Gee McCord
Lori Payne  Kevin Pruitt
Patrick Savage  Arthur Scott, Jr.
Dave Scott, Jr.  Patricia Turner

2013 Grant Committee
Patricia Turner - Chair  Tom Brock
Lorrie Cooper  Larry Estepp
Julie Gunn  Donna Harlan
Mike Harvey  Susan Pond
Arthur Scott, Jr.  Frederick Wallin
Boys and Girls Club of Greater Kingsport, Inc. $ 2,500
Girls on the Run of Northeast Tennessee, Inc. $ 2,500
Greater Kingsport Alliance for Development $ 2,000
Kingsport Ballet $ 3,000
KingsportARTS $ 2,400
Literacy Council of Kingsport $ 1,600
Second Harvest Food Bank of Northeast Tennessee $ 4,000
Small Miracles Therapeutic Equestrian Center, Inc. $ 4,000
Sullivan County Public Library $ 3,000
**Total** $ 25,000

**Union County Community Foundation**

**2013 Advisory Board**
Eddie Perry - *Chair*  
Mark Davis  
Jacqueline Erlbacher  
Neva Kitts  
Libby Morgan  
David Myers  
Stewart Oakes  
Don Scheidler  
Martha Scheidler  
Steven Thompson  
J.V. Waller

Union County High School $ 3,830
**Total** $ 3,830

**Total Grants from Affiliate Funds** $ 194,010

**GRANTS FROM SCHOLARSHIP FUNDS**

Austin Peay State University $ 1,500
Belmont University $ 1,000
Boston University $ 3,750
Carson-Newman College $ 12,500
Central High School (Knoxville) (Teacher Award) $ 500
Duke University $ 7,500
Duke University School of Medicine $ 10,000
East Tennessee State University $ 39,125
East Tennessee State University James Quillen College of Medicine $ 10,000
Eastern Kentucky University $ 6,000
Emory & Henry College $ 6,000
Georgia Institute of Technology $ 1,000
Johnson and Wales University $ 1,000
King College $ 9,000
Lincoln Memorial University $ 6,000
Maryville College $ 18,200
Medical University of South Carolina $ 10,000
Middle Tennessee State University $ 9,617
Milligan College $ 23,500
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<tbody>
<tr>
<td>Morehead State University</td>
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<tr>
<td>Nashville School of Law</td>
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<td>Pellissippi State Community College</td>
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<td>Roane State Community College</td>
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<tr>
<td>Southeast Missouri State University</td>
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<td>Southwest Tennessee Community College</td>
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<td>Tennessee State University</td>
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<tr>
<td>Tennessee Technological University</td>
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<td>Tennessee Wesleyan College</td>
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<td>Tusculum College</td>
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<td>Union College</td>
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<td>University of Kansas</td>
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<td>University of Kentucky</td>
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<tr>
<td>University of Memphis School of Law</td>
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<td>University of Tennessee, Chattanooga</td>
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<td>University of Tennessee College of Pharmacy</td>
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<td>University of Tennessee, Knoxville</td>
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<tr>
<td>Vanderbilt University</td>
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<tr>
<td>Vanderbilt University Law School</td>
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<td>Virginia Polytechnic Institution</td>
<td>$6,500</td>
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<tr>
<td>Walters State Community College</td>
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<tr>
<td><strong>Total Grants from Scholarship Funds</strong></td>
<td><strong>$448,317</strong></td>
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</table>

**New Scholarship Recipients for 2013 by Scholarship Fund**

**B & W Y-12 Scholarship**
Kaylie Hofer, Anderson County

**Coach Jack Blair Scholarship**
Kelli Grissom, Greene County

**Ruby A. Brown Memorial Scholarship**
Mickey Harchis, Loudon County

**Harold W. Canfield Memorial Scholarship**
Kathryn Pickle, Knox County

**Vera and Lawrence Carson Scholarship**
Noah Duncan, Scott County

**Karolyn King Carter Scholarship**
Elizabeth Blaylock, Greene County

**Gordon W. and Agnes P. Cobb Scholarship**
Emily Cornelius, Knox County
Chandler England, Knox County
Jordan Evans, Knox County
Logan Frazier, Blount County
Steven L. Coffey Memorial Scholarship
Cassy Millwood, Anderson County
Alyssa Pique, Anderson County
Kila Rhea, Anderson County
Samantha Roach, Anderson County

Craighead Limestone Scholarship
Ethan Webb, Monroe County

R. G. and Ruth Crossno Scholarship
Livia Yellen, Anderson County

Michael Curtin Renaissance Student Memorial Scholarship
Matthew Minarik, Anderson County

Mickey Forrester Memorial Scholarship
Brittany Scott, Sullivan County

Greene County Scholarship
Courtney Smith, Greene County

Michael David Greene Scholarship
Susie Jensen, Knox County
Abigail Icenhour, Knox County

John D. Grubb and Louise G. Sumner Fund for Monroe County Scholarship
Allison Collins, Monroe County
Kevin Collins, Monroe County
Jesse Davis, Monroe County
Sierra Moses, Monroe County

Jack F. and Edith Updyke Harmon Scholarship
Sarah Beckner, Sullivan County

Mary C. and Joe A. Hollingsworth, Sr. Scholarship
Danielle Martin, Anderson County

Johnson County Education Growth Scholarship
Daniel Helm, Johnson County
Andrea McKinney, Johnson County
McKayla Walker, Johnson County

Johnson County Scholarship
Ryan Guzman, Johnson County
Zachary Isaacs, Johnson County
Jacob McGlamery, Johnson County

Dr. Richard Forrest and Ella Dudney Kelsey Memorial Scholarship
Brooke Bearden, Shelby County

Knox Central High Class of ’50 Alumni Association Scholarship
Savannah Callaghan, Knox County
Hannah Zechman, Knox County
H.G. Loy Teacher Award: Karey Mize
Knox Central High Class of ’50 Alumni Association - Strader Scholarship
Joshua McDonald, Knox County

Knoxville Business Association Scholarship
Alexandra Nelson, Knox County

Brandy Maples Memorial Scholarship
Alison Arnold, Knox County

McMinn County High School Alumni Scholarship
Erika Barnette, McMinn County

Elman McCutchen Merritt Scholarship
Hailey Thompson, Campbell, Missouri

Miller/Vicars Scholarship
William Ervin, Scott County, Virginia

Reuben Louise Cates Mount and the Junior Service League of Blount County Memorial Scholarship
Olivia Knoll, Blount County

Ollie and Floyd Sloan Scholarship
Brittany Lawson, Scott County, Virginia

Stepping-Stone Scholarship
Cassidy Shippy, Laurel County, Kentucky

Lawrence Strader Boy Scouts of America Scholarship
Kade Parker, Anderson County

Strader Family Fort Scott High School Scholarship
Karley Stark, Bourbon County, Kansas

Brad Sturm Memorial Scholarship
Patrick Rader, Anderson County

Teen Town “Pride of the Hill” Scholarship
Morgan Knack, Washington County
Stephen Wang, Washington County

Tennessee Judicial Conference Scholarship
Belmont University College of Law, Chancellor Bob Corlew Award: Nathan King
Lincoln Memorial University Duncan School of Law, Judge Joe D. Duncan Award: James Henry
Nashville School of Law, Judge Joseph S. Daniel/Suzanne Keith Award: Tim Wilson
Nashville School of Law, Chancellor Irwin Kilcrease Award: Derrick Garner
University of Memphis School of Law, Judge William H. Williams Award: Courtney Sharp
University of Memphis School of Law, Dr. Benjamin Hooks Award: Rebekka Freeman
University of Memphis School of Law, Honorable Don R. and Tita Ash Award: Justin Steele
University of Tennessee College of Law, Judge Houston M. Goddard Award: Kathryn Fraser
University of Tennessee College of Law, Robert W. Ritchie Award: C.J. Lewis
University of Tennessee College of Law, Judge Herschel P. Franks Award: Cassandra Strunk
University of Tennessee College of Law, The Honorable 27 Penny J. White Award: Rachel Thomas
**University of Tennessee College of Law, Lt. Governor Jared Maddux Award**: Louise Brown  
**University of Tennessee College of Law, Judge Tom Hull Award**: Michael Hromadka  
**University of Tennessee College of Law, Larry Wilks Award**: Kenneth Merriweather  
**Vanderbilt University Law School, Justice Frank F. Drowota, III Award**: Michael Joshi  
**Vanderbilt University Law School, Donald Franklin Paine Award**: Vanessa Pfaff

### GRANTS FROM DESIGNATED FUNDS

<table>
<thead>
<tr>
<th>Grant Recipient</th>
<th>Amount</th>
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<td>Assoc. for the Preservation of Tennessee Antiquities</td>
<td>$ 2,518</td>
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<td>Bachman Academy</td>
<td>$ 3,394</td>
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<td>Carter High School</td>
<td>$ 5,836</td>
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<td>Christian Academy of Knoxville</td>
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<td>Community School of the Arts</td>
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<td>Dobyns-Bennett High School</td>
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<td>East Tennessee State University</td>
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<td>East Tennessee Technology Access Center</td>
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<td>Episcopal Church of the Ascension</td>
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<td>First United Methodist Church of Sevierville</td>
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<td>Florence Crittenton Agency</td>
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<td>Foothills Land Conservancy, Inc.</td>
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<td>Fulton High School</td>
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<td>Gloria Dei Lutheran Church</td>
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<td>Greater Kingsport Alliance for Development</td>
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<td>Halls High School</td>
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<td>Hiwassee College</td>
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<td>Humane Society of the Tennessee Valley</td>
<td>$ 104,209</td>
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<td>InterFaith Health Clinic</td>
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</tr>
<tr>
<td>Joni and Friends Knoxville</td>
<td>$ 5,759</td>
</tr>
<tr>
<td>Knox Area Rescue Ministries</td>
<td>$ 4,542</td>
</tr>
<tr>
<td>Knox County Government</td>
<td>$ 209,949</td>
</tr>
<tr>
<td>Knoxville Museum of Art</td>
<td>$ 6,902</td>
</tr>
<tr>
<td>Maryville College</td>
<td>$ 27,357</td>
</tr>
<tr>
<td>Messiah Evangelical Lutheran Church</td>
<td>$ 4,607</td>
</tr>
<tr>
<td>Nativity Pageant of Knoxville</td>
<td>$ 595</td>
</tr>
<tr>
<td>New Prospect Presbyterian Church</td>
<td>$ 499</td>
</tr>
<tr>
<td>Ohio Wesleyan University</td>
<td>$ 1,528</td>
</tr>
<tr>
<td>Physicians Committee for Responsible Medicine</td>
<td>$ 500</td>
</tr>
<tr>
<td>Plantation Community Foundation, Inc.</td>
<td>$ 431</td>
</tr>
<tr>
<td>Recording for the Blind and Dyslexic</td>
<td>$ 2,178</td>
</tr>
<tr>
<td>Sons of the Revolution - Tennessee Society</td>
<td>$ 4,798</td>
</tr>
<tr>
<td>Sweetwater Hospital Association</td>
<td>$ 5,359</td>
</tr>
<tr>
<td>Tennessee Wesleyan College</td>
<td>$ 1,528</td>
</tr>
<tr>
<td>United Way of Greater Knoxville</td>
<td>$ 5,505</td>
</tr>
<tr>
<td>University of Tennessee, Knoxville</td>
<td>$ 945</td>
</tr>
<tr>
<td>Venice Presbyterian Church</td>
<td>$ 1,725</td>
</tr>
<tr>
<td>Volunteers of America of Kentucky and Tennessee</td>
<td>$ 4,365</td>
</tr>
</tbody>
</table>
Webb School of Knoxville $ 3,711
Westminster Presbyterian Church $ 2,156

Total Grants from Designated Funds $ 479,028

GRANTS FROM ORGANIZATION FUNDS

Agape, Inc. $ 14,766
Baptist Collegiate Ministries $ 70,000
Boys and Girls Club of the Smoky Mountains $ 10,000
Cancer Support Community - East Tennessee, Inc. $ 120,000
Emerald Youth Foundation $ 4,532
Friends of Knox County Library $ 50,519
Greeneville Arts Council, Inc. $ 1,549
Historic Rugby, Inc. $ 15,516
James White's Fort Association $ 365
Junior Achievement - Tri-Cities TN/VA $ 54,983
Knox County Association for Retarded Citizens $ 75,048
Knoxville Community Recreation Band $ 3,188
Knoxville Habitat for Humanity $ 4,254
Knoxville Museum of Art $ 5,165
Leadership Knoxville, Inc. $ 7,500
Maryville City Schools Foundation, Inc. $ 41,998
Ronald McDonald House Charities of Knoxville $ 158,000
Rotary Foundation of Knoxville $ 100,000

Total Grants from Organization Funds $ 737,383

GRANTS FROM DONOR ADVISED FUNDS

The following organizations received $4,079,292 in grants from donor advised funds in 2013:

1st and 10 Foundation
Access Fund
Alexandria Country Day School
All Souls Foundation
Alzheimer's Tennessee
American Alpine Club
American and Foreign Christian Union
American Cancer Society - Johnson City
American Heart Association, Inc. Greater Southeast Affiliate
American Lung Association of the Midland States
American Red Cross
American Rivers, Inc.
American Society for the Prevention of Cruelty to Animals
Appalachian Black Bear Rehabilitation and Release Center
Appalshop, Inc.
Art Deco Society of New York, Inc.
Arts and Culture Alliance of Greater Knoxville
Asheville Youth Mission
Association for Research and Enlightenment, Inc.
Attorneys for the Rights of the Child
Austin Hatcher Foundation for Pediatric Cancer
Beck Cultural Exchange Center, Inc.
Big Brothers Big Sisters of East Tennessee
Bijou Theatre Center
Billy Graham Evangelistic Association
Black Swamp Bird Observatory
Blount Mansion Association
Blount Memorial Foundation for Medical Care, Inc.
Boy Scouts of America/Great Smoky Mtn. Council
Boy Scouts of America/Sequoyah Council
Boys and Girls Club of the Cumberland Plateau
Boys and Girls Clubs of the Tennessee Valley
Boys and Girls Club of the Smoky Mountains
Bread of Life, Inc.
Broadway Cares - Equity Fights AIDS
Browns Bridge Community Church
Campus Crusade for Christ
Cancer Support Community - East Tennessee, Inc.
Carson-Newman University
Catholic Charities of East Tennessee
Catholic Diocese of Knoxville
Cedar Springs Presbyterian Church
Center for European Policy Analysis
Center for New American Security
Center for the Arts
Central Baptist Church of Bearden
Cerebral Palsy Center for Handicapped Adults, Inc.
Child Advocacy Center of the Third Judicial District
Child Advocacy Center of the Ninth Judicial District
ChildHelp, Inc.
Children's Center of the Cumberlands
Choose to Invest
Christ Church Aspen
Christ Episcopal Church, Ponte Vedra Beach
Church of the Savior - United Church of Christ
City of Hope
Civil War Preservation Trust
Civitan International
Clean Vibes Trading Post
CMOHS Convention - Knoxville
Coalition for Kids, Inc.
Coffee County Board of Education
Coffee County Schools
Cokesbury United Methodist Church
Colorado Criminal Justice Reform Coalition
Common Ground Relief
Community Development Center for Child Development
Community Foundation of Greater Chattanooga, Inc.
Compassion Coalition
Compassion in Action
Compassion International
Conservation Fisheries, Inc.
Cornerstone Schools Association
Counseling and Consultation Services, Inc.
Crumley House Head Injury Rehabilitation
Crutcher Memorial Youth Enrichment Center
Cumberland Communities Communications Corporation
Cumberland County Schools
Darlington School
Dogwood Arts Festival, Inc.
Douglas Cooperative, Inc.
Earth Givers
Earth Island Institute
East Tennessee Children's Hospital
East Tennessee Historical Society
East Tennessee Public Communications Corporation
Elephant Sanctuary
Emerald Youth Foundation
Emory University
Episcopal School of Knoxville
Erwin Pentecostal Holiness Church
Farragut Christian Church
Fellowship of Christian Athletes, Tri-Cities
First Baptist Church, Concord
First Baptist Church of Knoxville
First Baptist Church of Sevierville
First Presbyterian Church - Greeneville
Florence Crittenton Agency
Flying Anvil Theatre
Focus on the Family
Fohs Hall, Inc.
Foothills Land Conservancy, Inc.
Fort Loudoun Lake Association
Fort Sanders Foundation
Foundation for Cultural Review, Inc.
Foundation for Evangelism
Foundation for the Sevier Co. Public Library System
Free Medical Clinic of America
Free Rein, Inc.
Free Will Baptist Family Ministries, Inc.
Freedom House
Friends of Great Smoky Mountains National Park
Friends of Hudson River Park
Friends of the High Line, Inc.
Fund to Conserve U.S. Diplomatic Treasures Abroad
Geological Society of America Foundation
George W. Bush Foundation
Gifts for Kids
Girls Incorporated of Kingsport
Governor's Books from Birth Foundation
Grace Covenant Presbyterian Church
Great Schools Partnership Charitable Trust
Great Smoky Mountains Conservation Association
Great Smoky Mountains Heritage Center, Inc.
Greeneville-Greene County Community Ministries, Inc.
Habitat for Humanity of Orange County
Hands-On Science Center
Harmony Family Center
HeadCount
Heartlight Ministries
Heifer Project International
Helen Ross McNabb Center, Inc.
Helen Ross McNabb Foundation
Highlander Research and Education Center
Hiwassee College
Hola Hora Latina
Homework Hotline
Hope Community Church of Knoxville, Inc.
Hope Resource Center
Hospitality Pantries, Inc.
Hotchkiss School
Humane Society of Jefferson County
Humane Society of the Tennessee Valley
Ijams Nature Center
IN Network
InterFaith Health Clinic
International Republican Institute
Intervarsity Christian Fellowship USA
Jenny Wiley Theatre
Jesse's House
John Austin Cheley Foundation
John C. Campbell Folk School
Jonesville United Methodist Church
Joni and Friends Knoxville
Joy of Music Youth Music School
Junior Achievement of Middle Tennessee, Inc.
Junior League of Knoxville, Inc.
Keep Coffee County Beautiful
Kentucky Waterways Alliance
Kiawah Conservancy
Kingsport Tomorrow, Inc.
Kingston Pike-Sequoyah Hills Association
Knox Area Rescue Ministries
Knox County Government
Knox Heritage, Inc.
Knox Youth Sports, Inc.
Knoxville Academy of Medicine Foundation
Knoxville Area Urban League
Knoxville Botanical Gardens and Arboretum
Knoxville Catholic High School
Knoxville Habitat for Humanity
Knoxville Jazz Orchestra
Knoxville Leadership Foundation
Knoxville Museum of Art
Knoxville Opera Company
Knoxville Re-Animation Coalition
Knoxville Symphony Society
Knoxville Zoological Society
Knoxville's Community Development Corporation
Knoxville-Knox County Community Action Committee
Knoxville-Knox County Council on Aging
Lakeshore Park
Lambda Legal Defense and Education Fund, Inc.
Land Trust for Tennessee, Inc.
Langham Arts America, Inc.
Lawrence Academy
Leadership Knoxville, Inc.
Leadership Sevier, Inc.
Leave No Trace, Inc.
Legacy Parks Foundation
Legal Aid of East Tennessee
Lesbian and Gay Community Services Center, Inc.
Leslie-Lohman Gay Art Foundation, Inc.
Leukemia and Lymphoma Society
Leukemia and Lymphoma Society - Tennessee Chapter
Lincoln Memorial University
Lipscomb University
Little Kids Rock, Inc.
Lord's Place
Love Kitchen, Inc.
Lugar Center
Manchester Municipal Arts Commission
March of Dimes Metro Knox Division
Mars Hill College
Maryville College
Maryville High School
Mayo Clinic
Medical Foundation of North Carolina, Inc.
Mennonite Central Committee
Middlebrook Pike United Methodist Church
Mission of Hope
Morehead-Cain Foundation
Mountain States Foundation, Inc.
Musicians On Call
National Alliance on Mental Illness
Nashville Rescue Mission
Nashville Symphony Association
Nathanael Greene Museum, Inc.
National Association to Protect Children
National Multiple Sclerosis Society-Midsouth Chapter
National Organization of Circumcision Resource Center
National Parks Conservation Association
National Trust for Historic Preservation
Nativity Pageant of Knoxville
Natural Resources Defense Council
Nature Conservancy, North Carolina Chapter
Nature Conservancy, South Carolina Chapter
Nature Conservancy, Tennessee Chapter
Navigators
Neighbors in Ministry, Inc.
New Hope Academy
New Hope Blount County Children's Advocacy Center
New Hope Church
New Hope Presbyterian Church
New York Historical Society
Next Door - Knoxville
NOAH'S ARC, Inc.
Notes for Notes
Of One Accord, Inc.
Open Doors with Brother Andrew, Inc.
Operation Comfort
Operation Inasmuch, Inc.
Pace Academy, Inc.
Park Partners
Partners In Health
Pellissippi State Foundation
Philadelphians Prison Ministries, Inc.
Piedmont Orthopedic Foundation
Pikeville College
Plateau Home School Learning Center
Positively Living
Powerpoint Ministries
ProVision Healthcare Foundation
Remote Area Medical Foundation
Restoration House of East Tennessee
Ripon College
Rock the Earth
Royal Oak Foundation
RTA, Inc.
Sacred Heart Cathedral
Salvation Army
Samaritan's Purse
Scott County Historical Society
Scott High School
Sea Island Habitat for Humanity
Second Harvest Food Bank of East Tennessee
Second Harvest Food Bank of Northeast Tennessee
Second Presbyterian Church
Senior Citizens Home Assistance Service, Inc.
Sequoyah Elementary Foundation
Sertoma Center, Inc.
Shangri-La Therapeutic Academy of Riding (STAR)
Sierra Club Foundation
Siskin Children's Institute
Sisters of Notre Dame
Small Breed Rescue of East Tennessee
SOAR Youth Ministries, Inc.
Southern Alliance for Clean Energy
Southern Appalachian Highlands Conservancy
Southern Environmental Law Center
St. John's Cathedral
St. John's Episcopal Church, Johnson City
St. John's Episcopal Church, Wytheville, VA
St. John's Lutheran Church
St. Jude Children's Research Hospital
St. Thomas the Apostle Parish
Sterling College
Susan G. Komen Breast Cancer Foundation, Knoxville
Tennessee Association of Dance
Tennessee Baptist Children's Homes, Inc.
Tennessee Clean Water Network
Tennessee Environmental Council
Tennessee Residence Foundation
Tennessee Stage Company
Tennessee Valley Golden Retriever Rescue
Tennessee Valley Railroad Museum
Thompson Cancer Survival Center Foundation
Timber Ridge Presbyterian Church
Times Up, Inc.
TJ Martell Foundation
TNAchieves
Trevor Project
Tribe One
Trust for Public Land
Turning Point for God
Tusculum College
Union Theological Seminary
United Nations Foundation
TOTAL GRANTS FROM EAST TENNESSEE FOUNDATION $ 6,505,286

TOTAL GRANTS FROM SUPPORTING ORGANIZATIONS $ 2,427,136

(see pages 34 - 36)

TOTAL GRANTS - ALL ENTITIES $ 8,932,422

The amount of total grants listed in this section of the Annual Record does not agree with “Grants and contributions” in “Program services” under the “Expenses” section of the audited Consolidated Statement of Activities (page 38). This difference is due to year-end audit adjustments made in order to comply with financial accounting standards that apply to financial statement presentation for not-for-profit organizations.
SUPPORTING ORGANIZATIONS

East Tennessee Foundation’s supporting organizations are separate 501(c)(3) entities, established by trust or charter, that qualify as public charities because they have a close relationship with the Foundation (the supported organization). To be categorized as a public charity, supporting organizations are described in IRC section 509(a)(3), and must have a particular type of structural relationship with the supported organization. East Tennessee Foundation’s supporting organizations, as below listed, are classified as Type 1 supporting organizations, whereby the Foundation’s Board of Directors appoints a majority of the boards of the supporting organizations. East Tennessee had the following supporting foundations during 2013:

**BLALOCK FAMILY FOUNDATION** was established as a supporting organization in 1999 for educational, religious, literary and charitable purposes and will primarily benefit citizens of Sevier County and the East Tennessee region.

**2013 Board of Directors**
- Sidney Blalock - Chair
- James Blalock
- Charles Kidd
- Wes Stowers

Douglas Blalock
R. W. Brooks
George Pelfrey

Total assets on 12/31/2013 = $410,102
Total grants made in 2013 = $6,000

**CHAPMAN FAMILY FOUNDATION** was created in 2003 through a testamentary gift from Robert G. Chapman for educational, religious, literary, and charitable purposes in accordance with the purposes, goals, objectives and priorities of East Tennessee Foundation.

**2013 Board of Managers**
- Jefferson Chapman - Chair
- Dan Holbrook
- James Martin
- Sharon Miller Pryse

Catherine Chapman Biggs
Jennie Chapman Linthorst
Robert Page

Total assets on 12/31/2013 = $1,878,490
Total grants made in 2013 = $66,000

**CLAYTON FOUNDATION** was created in 2003 for educational, religious, and charitable purposes in accordance with the purposes, goals, objectives and priorities of East Tennessee Foundation. In this connection, the Clayton Foundation intends: (a) to benefit the public through programs and activities that encourage community-building, leadership, personal development, and individual responsibility; (b) to encourage community and economic development in and around Knoxville and other communities in the State of Tennessee; and, (c) to promote consensus and encourage broad based charitable giving by increasing cooperation between charitable foundations, state, local and federal governments, private businesses and individuals.
CORNERSTONE FOUNDATION OF KNOXVILLE was established with the purpose of serving as a catalyst for Knoxville to reach its God-given potential as a community. It is proactive in seeking out programs, projects, and partners that further its current strategic priorities, including long-term investment in children, community oriented leadership development and support, and partnership initiatives. It also owns 4MS, LLC, a multi-faceted economic development initiative in downtown Knoxville.

EAST TENNESESE SUPPORTING FOUNDATION was created in 1994 to accept gifts of real estate for East Tennessee Foundation.

EDUCATION CONSUMERS FOUNDATION was created in 2005 to advance the interests of parent groups, school boards, college trustees, legislative committees, and civic organizations by gathering and disseminating information about education policy and practice.
KNOXVILLE JEWISH COMMUNITY FAMILY OF FUNDS was created as a supporting organization in 1999 and will support and enhance the aims and goals of the Jewish community in East Tennessee and contribute to the quality of life and culture in the U.S.

2013 - 2014 Board of Directors
Scott Hahn - President
Jacki Imbrey - Secretary/Treasurer
Bernard Bernstein
Arnold Cohen
Herbert Jacobs
Ellen Markman
Pace Robinson
Bernard Rosenblatt

Carole Martin - Vice President
Jeffrey Becker
Abraham Brietstein
Robert Goodfriend
Richard Jacobstein
Howard Pollock
Alexandra Rosen
Melvin Sturm

Total assets on 12/31/2013 = $2,511,076
Total grants made in 2013 = $95,861
( Includes $500 to East Tennessee Foundation )

SHULTS FAMILY FOUNDATION was created in 1998 to be funded with the future remainder interest from a charitable remainder unitrust and will provide for the education, health and religious needs of citizens of Cocke County, Tennessee.

2013 Board of Trustees
Roy Campbell, Jr.
Ellen Koutsky
James Overholt
William Shults

Mary Ann Clark
Charlotte Leibrock
Glen Shults, Jr.

Future Interest in Charitable Remainder Trust on 12/31/2013 = $409,697

TRINITY HEALTH FOUNDATION OF EAST TENNESSEE was created in 2011 through the sale of Mercy Health Partners to a for-profit entity. Assets of the Mercy Health Partners Foundation were retained for charitable purposes, and a new organization was created as a supporting organization of East Tennessee Foundation. Trinity Health Foundation’s purpose is to foster, encourage and support efforts to improve the physical, emotional, and spiritual health of the people of East Tennessee.

2013 Board of Directors
Connie Hutchins - Chair
David Haynes - Vice Chair
Suzanne Schriver - Treasurer
Mark DeNicola
Anthony Ingram
Michelle Jubran (resigned Oct. 2013)
David Rausch
Mark Williams

Lee Martin - President
Kelly Headden - Secretary
Jeff Broussard
Robin Gibson
Joseph Johnson
Daniel Pressley
Bonnie Strider (resigned Jan. 2013)
John T. Worden

Total assets on 12/31/2013 = $29,062,052
Total grants made in 2013 = $1,124,083
## Assets:

<table>
<thead>
<tr>
<th>Description</th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$7,263,768</td>
<td>$7,936,353</td>
</tr>
<tr>
<td>Accounts receivable, net</td>
<td>40,761</td>
<td>115,272</td>
</tr>
<tr>
<td>Unconditional promises to give</td>
<td>7,130,769</td>
<td>6,672,755</td>
</tr>
<tr>
<td>Loans and note receivable, net</td>
<td>157,125</td>
<td>381,702</td>
</tr>
<tr>
<td>Investments</td>
<td>184,110,513</td>
<td>159,847,106</td>
</tr>
<tr>
<td>Other assets</td>
<td>43,905</td>
<td>42,488</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>7,932,869</td>
<td>8,360,704</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$206,679,710</strong></td>
<td><strong>$183,356,380</strong></td>
</tr>
</tbody>
</table>

## Liabilities and net assets:

### Liabilities -

<table>
<thead>
<tr>
<th>Description</th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>$222,128</td>
<td>$45,503</td>
</tr>
<tr>
<td>Grants payable</td>
<td>1,452,506</td>
<td>1,800,074</td>
</tr>
<tr>
<td>Notes payable</td>
<td>4,875,000</td>
<td>4,875,000</td>
</tr>
<tr>
<td>Annuity/unitrust liability</td>
<td>769,401</td>
<td>1,130,623</td>
</tr>
<tr>
<td>Liability for amounts held for others</td>
<td>29,919,536</td>
<td>26,669,110</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>37,238,571</strong></td>
<td><strong>34,520,310</strong></td>
</tr>
</tbody>
</table>

### Net assets -

<table>
<thead>
<tr>
<th>Description</th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>162,728,373</td>
<td>141,941,169</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>6,712,766</td>
<td>6,894,901</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>169,441,139</strong></td>
<td><strong>148,836,070</strong></td>
</tr>
</tbody>
</table>

### Total liabilities and net assets

<table>
<thead>
<tr>
<th>Description</th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>$206,679,710</strong></td>
<td><strong>$183,356,380</strong></td>
</tr>
</tbody>
</table>

A complete set of our most recent audited financial statements and tax documents is available in the financial area of our website, which can be accessed at the bottom of our homepage at www.easttennesseefoundation.org.
## EAST TENNESSEE FOUNDATION

### CONSOLIDATED STATEMENT OF ACTIVITIES

Year Ended December 31, 2013

<table>
<thead>
<tr>
<th>Revenues, gains and other support:</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions and grants</td>
<td>$ 7,734,155</td>
<td>$ 12,081</td>
<td>$ 7,746,236</td>
</tr>
<tr>
<td>Investment income</td>
<td>3,204,549</td>
<td>-</td>
<td>3,204,549</td>
</tr>
<tr>
<td>Net realized and unrealized gain on investments</td>
<td>19,207,659</td>
<td>-</td>
<td>19,207,659</td>
</tr>
<tr>
<td>Change in value of split-interest agreements</td>
<td>202,127</td>
<td>862,208</td>
<td>1,064,335</td>
</tr>
<tr>
<td>Other revenue</td>
<td>614,737</td>
<td>-</td>
<td>614,737</td>
</tr>
<tr>
<td>Net assets released from restrictions during the period</td>
<td>1,056,424</td>
<td>(1,056,424)</td>
<td>-</td>
</tr>
</tbody>
</table>

| Total revenues, gains and other support | 32,019,651 | (182,135) | 31,837,516 |

| Expenses: | |
|-----------|---|---|---|
| Program services - | |
| Grants and contributions | 7,824,137 | - | 7,824,137 |
| Other program services | 1,509,757 | - | 1,509,757 |
| Supporting services - | |
| Management and general | 1,127,159 | - | 1,127,159 |
| Fund-raising expenses | 771,394 | - | 771,394 |

| Total expenses | 11,232,447 | - | 11,232,447 |

| Change in net assets | 20,787,204 | (182,135) | 20,605,069 |

| Net assets at beginning of year | 141,941,169 | 6,894,901 | 148,836,070 |

| Net assets at end of year | $ 162,728,373 | $ 6,712,766 | $ 169,441,139 |
Sherri Alley, JD, Vice President for Advancement..........................................................sdalley@etf.org
Susan Blair, Administrative Assistant ............................................................................sblair@etf.org
Leanna Brackett, Director of Operations & Fund Administration..................................blBrackett@etf.org
Karen Davis, Public School Forum, Executive Assistant..............................kdavis@publicschoolforum.org
Jan Elston, Director of Competitive Grant Programs..................................................jelston@etf.org
Dan Foltz-Gray, Coffey Memorial Scholarship Fund, Coordinator
Beth Heller, Scholarship & Program Officer..............................................................bheller@etf.org
Trudy Hughes, Director of Regional Advancement..................................................thughes@etf.org
Jeanette Kelleher, Director of Research & Policy Development...........................jkelleher@etf.org
Jackie Lane, Vice President for Communications.....................................................jlane@etf.org
Michael McClamroch, JD, President & CEO..........................................................mmclamroch@etf.org
Terry Morgan, CFRE, Director of Women’s Fund of East Tennessee..............tmorgan@etf.org
Deborah Phillips, Administrative Assistant..............................................................dphillips@etf.org
Carolyn Schwenn, Executive Vice President & Secretary....................................cschwenn@etf.org
Precy Sturgeon, Financial & Administrative Officer...............................................pSturgeon@etf.org
Patrick Wade, Pat Summitt Foundation, Director..............................................pwade@patsummitt.org
Adam Waller, Pat Summitt Foundation, Director for Community Relations....awaller@patsummitt.org
Anna Whitener, Financial & Administrative Associate...........................................awhitener@etf.org